

THE FUTURE OF FINANCE

2016 M&A ADVISOR SUMMIT

FEATURING **15TH ANNUAL M&A ADVISOR AWARDS**
NEW YORK
NOVEMBER 8-9, 2016 · NEW YORK, NY

AGENDA

Tuesday, November 8, 2016

New York Athletic Club
10th Floor
180 Central Park South, NY

5:30 - 7:30 pm **Opening Reception – Election Night Party**

Wednesday, November 9, 2016

New York Athletic Club
9th/10th Floor
180 Central Park South, NY

7:45 – 8:45 am **Breakfast (9th Floor)**

8:45 – 8:50 am **Welcome (9th Floor)**
Claudia Shea | Anchor, MandA.TV

8:50 – 9:00 am **Opening Remarks (9th Floor)**
David Fergusson | President and Co-CEO, The M&A Advisor

9:00 – 9:30 am **Keynote Conversation - The Morning After: Assessing The Meaning of The Night Before (9th Floor)**
Alan Dershowitz | Attorney; Professor, Harvard University Law School; Author – “Electile Dysfunction”
With
Marshall Sonenshine | Chairman, Sonenshine Partners; Professor, Harvard University Law School

9:30 – 10:10 am **Stalwarts Roundtable - China In Transition (9th Floor)**
Moderator Panel
Selig Sacks | Partner and Chair of China Practice, Foley & Lardner
Euan Rellie | Co-Founder and Managing Partner, BDA Partners
Steve Klemencic | Director, Forensic Services, PwC
Eric Mika | SVP of Open Eco Systems, Strategic Alliances & Partnerships, LeEco
Brian Sun | Executive Director, China Merchants Bank

10:10 – 11:00 am **Stalwarts Roundtable - Corporate Finance After The Brexit Vote: An M&A Playbook (9th Floor)**
Introduction Moderator Panel
Wendy Mendenhall | Managing Director, British American Business
David Fergusson | President & Co-CEO, The M&A Advisor; Co-Chair, Brexit Corporate Finance Task Force
Cesar N. Anquillare | Chairman and CEO, Winchester Capital
Ian Jamieson | CEO, Jamieson Corporate Finance
Warwick Smith | Managing Partner - Global Public Policy, Instinctif
James Greig | Partner, White & Case
Marshall Sonenshine | Chairman, Sonenshine Partners; Professor, Harvard University Law School
Dr. Alexis Crow | Lead, Geopolitical Opportunity Practice, PwC
Pavle Sabic | Head of Market Development – Corporates, S&P Global Market Intelligence



Since 1998, The M&A Advisor has been serving the world's leading mergers and acquisitions, financing and turnaround professionals.

- 11:00 – 11:50 am**
Moderator
Panel
- Stalwarts Roundtable – 2016 Trends and the Outlook for 2017**
Corey L. Massella | New York Office Leader, Katz, Sapper & Miller
Amy Margolis | Principal, Origination, The Riverside Company
Seth Wilson | Managing Director, Headhaul Capital Partners
Caroline L. Young | Partner, Hammond, Kennedy, Whitney & Company
Larry Reinharz | Managing Director, Woodbridge International
- 11:50 – 12:40 pm**
Moderator
Panel
- Stalwarts Roundtable – Dealing With Technology: Cracking The Value Code**
Richard Martin | Senior Director, Merrill Corporation
Lou Shipley | President and CEO, Black Duck Software
Bob Morse | CEO & Co-Founder, Strattam Capital
Phil Odenca | Vice President & General Manager, Black Duck Software
Anthony Decicco | Member, GTC Law Group
- 12:40 – 1:40 pm**
Luncheon (9th Floor)
- 1:10 – 1:40 pm**
- Keynote Conversation – Economics: A – Z**
Matthew Bishop | Globalization Editor, The Economist; Author – Economics: An A-Z Guide
With
Hitha Herzog | Chief Research Officer, H Squared Research
- 1:40 – 2:20 pm**
Moderator
Panel
- Stalwarts Roundtable – The Value of M&A In The 4th Industrial Revolution**
Danil Kerimi | Director, Digital Economy & Society; Head - IT & Electronics Industries, World Economic Forum
Gregory Bedrosian | Managing Partner & Co-CEO, Drake Star Partners
Jamaal Mobley | Director, Brunswick
Federico Mennella | Managing Director, Lincoln International
Anuj Bahal | Lead Partner - KPMG Deal Advisory
Tom Bonney | Founder & Managing Director, CMF Associates
- 2:20 – 3:00 pm**
Moderator
Panel
- Stalwarts Roundtable - Manufacturing in Motion: An M&A Sector Update**
Julian Brown | Managing Director, PricewaterhouseCoopers Corporate Finance
Chris Heckert | Managing Director, Generational Capital Markets
John Greenland | Managing Partner, Jamieson Corporate Finance
Christopher Sheeren | Partner, Huron Capital Partners
Stephen Altman | Partner, Cornerstone Capital partners
- 3:15 – 4:00 pm**
- Keynote Conversation - The Brazil Briefing**
Paulo Vieira da Cunha | Partner, VERBANK Consulting; Former Director of Int'l Affairs, Central Bank of Brazil
Marcello Hallake | Partner - Brazil, Jones Day
With
David Fergusson | President & Co-CEO, The M&A Advisor
- 3:15 – 4:00 pm**
- Keynote Conversation - Governing M&A: A Message for Capitol Hill**
Martin Okner | Co-Chair - Public Policy Committee, Association of Corporate Growth (ACG)
James Lockhart III | Vice Chairman, WL Ross
Scott Gluck | Special Counsel, Duane Morris; Advisor, ACG Private Equity Regulatory Task Force
With
Robert J Strang | CEO, Investigative Management Group
- 4:00 - 5:00 pm**
M&A Advisor Connects Reception (10th Floor)



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6:30 - 7:30 pm

15TH ANNUAL M&A Advisor Awards Gala Reception (9th Floor)

7:30 - 10:00 pm

15TH ANNUAL M&A Advisor Awards Gala Dinner (9th Floor)

Hosted By

Claudia Shea | Anchor, MandA.TV

Keynote Address

Aris Kekedjian | Managing Director and Global Head, Business Development and M&A, General Electric Company

Lifetime Achievement Award Presentation

Tom Farrell | Executive Vice President, Generational Equity

Leadership Award Presentation

Marshall Sonenshine | Chairman, Sonenshine Partners; Professor, Harvard University Law School

John Reiss | Global Head of Mergers and Acquisitions Group, White & Case

10:00 - 12:00 am

Closing Party (9th Floor)



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