

NEW YORK

NEW YORK ATHLETIC CLUB - NEW YORK, NY - NOVEMBER 17, 2015

AGENDA

NOVEMBER 17 - NEW YORK ATHLETIC CLUB - 9TH FLOOR

- 7:30 – 8:30 am **Check-In and Breakfast**
- 8:15 – 8:30 am **Opening Address**
David Fergusson | Co-Chief Executive Officer and President, The M&A Advisor
- 8:30 – 9:15 am **Stalwarts Roundtable: Globalization and Cross Border M&A - The Engines of Economic Growth**
Moderator Panel
Marshall Sonenshine | Chairman, Sonenshine Partners; Professor, Columbia University
Jonathan Rouner | Head of International M&A, Nomura Securities
Gregory Bedrosian | CEO, Redwood Capital
Frank Aquila | Partner, Sullivan & Cromwell
- 9:15 – 10:00 am **Stalwarts Roundtable: Investors Outlook for 2016**
Moderator Panel
Corey Massella | New York Office Leader, Katz, Sapper & Miller
Savio Tung | Chief Investment Officer, Investcorp
John K. Castle | Founder and Chairman, Castle Harlan
Jennifer St. Pierre | Vice President, Corporate, EMC
Bob Morse, Co-Founder & CEO, Strattam Capital
- 10:00 – 10:45 am **Stalwarts Roundtable: Private Company Auctions - Pushing The Boundaries of Time and Price**
Moderator Panel
Jonathan Cramer | Partner, BakerHostetler
Adam Fitzner | Principal, Corinthian Capital Group
Mark A. Boidman | Managing Director, Peter J. Solomon Company
John Allotta | Partner, BakerHostetler
Jeremy Swan | Principal and National Director - Private Equity and Venture Capital Industry Practice, CohnReznick
- 10:45 – 11:30 am **Stalwarts Roundtable: Global Energy Markets - Sustainability for All**
Introduction Moderator Panel
Annette Richardson | Senior Advisor, United Nations
Ian H. Fay | Strategic Advisor & Consultant, Fay LLC
Shaia D. Hosseinzadeh | Managing Director, Head of Energy & Natural Resources, WL Ross & Co.
Robert C. McFarlane | Co-Founder, United States Energy Security Council
Pavle Sabic | Director, Credit Market Development, S&P Capital IQ



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- 11:30 – 12:15 pm
Moderator
Panel
- Stalwarts Roundtable: Regulatory Aspects of M&A - Antitrust**
Erik Hotmire | Partner, Brunswick Group
Troy Paredes | Founder, Paredes Strategies
Steve Sunshine | Partner, Skadden Arps
Alex Cohen | Partner, Latham & Watkins
Bill Savitt | Partner, Wachtell, Lipton, Rosen & Katz
- 12:30 – 1:30 pm
Lunch
- 12:45 – 1:30 pm
Luncheon Keynote Conversation: Drones for Hire - Is The Next Paradigm Shift in Flight?
Featuring
Robert Wolf | Founder and CEO, 32 Advisors
With
David Fergusson | Co-Chief Executive Officer and President, The M&A Advisor
- 1:30 – 2:15 pm
Moderator
Panel
- Stalwarts Roundtable: Reputation Opportunities and Risks for M&A in 2016**
Lex Suvanto | Managing Director, Financial Communications & Special Situations, Edelman
Liz Hoffman | M&A Reporter, The Wall Street Journal
Arthur Crozier | Chairman, Innisfree M&A Incorporated
Seth Martin | Director, Financial & Corporate Communications, GE
Steven J. Williams | Partner, Paul Weiss
- 2:15 – 3:00 pm
Introduction
Moderator
Panel
- Stalwarts Roundtable: Cybersecurity & Internet of Things - 50 Billion Reasons to Pay Attention**
Carlos Moreira | Founder and CEO, WISeKey
Danil Kerimi | Head of Digital Economy and Technology Policy, World Economic Forum
Gur Talpaz | Vice President, Applications & Security Software, Equity Research, Stifel Nicolaus
Kevin E. O'Brien | Regional Director for the Americas, GBB Middle Market, FactSet Research Systems
- 3:00 – 3:45 pm
Moderator
Panel
- Stalwarts Roundtable: M&A Market Valuation - Strategic & Financial Acquirers Fueling New Heights**
Jason Kimball | Assistant Managing Director - Corporate Valuations, Generational Equity
Satish Raman | Global Head - Corporate Development, Sutherland Global
Brenen Hofstadter | President and Supervising Principal, Generational Capital Markets
Ross Gatlin | CEO & Managing Partner, Prophet Equity
Drew Dorweiler | Managing Partner, Dartmouth Partners Limited
- 4:00 – 5:00 pm
M&A CONNECTS™ Reception



Since 1998, The M&A Advisor has been serving the world's leading mergers and acquisitions, financing and turnaround professionals.