

#### List of the 2014 M&A Advisor Summit Participating Companies

21 Century Business Insights - Invest USA	Asia Pacific Capital	Blott Asset Management L.L.C.
722 Investments	Asset Development Corporation	BNYMellon
Able Capital Inc	Astrologer's Fund	Bogart Communications
Acquisition Solutions	Atlantic Group	Breslow & Walker LLP
Acxit Capital Management AG	Atmack LLC	Broadline Capital LLC
Adams & Associates	Atmack®	Brock Capital Group
AdMedia Partners	Axinn, Veltrop & Harkrider LLP	Brock Group
AIAC Investment Group	Axiom Software Laboratories	Brown Brothers Harriman
Alaph Healthcare Investments	B. Riley & Co. LLC	Brunswick Capital
ALFARO-ABOGADOS	Baker & Hostetler LLP	Business Development Asia
Alpha Bronze	Baosteel America Inc.	Business Venture Group Inc
Alphasource	Baosteel Group Corporation	CA Technologies
Alternative Capital Holdings	Barclays Private Bank	Capital Lending Corp.
Altrum Honors	Bass, Berry & Sims	Capital One Business Credit Corp.
Alvarez & Marsal	Beamonte Investments	Carl Marks Advisory Group LLC
Americas Society - Council of Americas	Bell Air Advisors, LLC	Cassidy Turley
AmSurg Corp.	Beninvest & Associates	Castle Harlan
Amvest Financial Group Inc	Bennett Jones LLP	Catalent Pharma Solutions
Angeles Equity Partners	Bentley Associates L.P.	CBI Digital
Apollo	BFSN Capital Management	Cedar Croft Consulting Ltd
Ardour Capital Investments	Blackstone	CEIC Data
Ascend Global Investments LLC	Blake Cassels & Graydon LLP	CentrePoint Partners
Asgaard Capital LLC	Bloomberg	Chadbourne & Parke LLP
	Bloomberg News	Chardan Capital Markets

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Chartered Capital LLC	DeHeng Chen LLC	Foundation for Global Education
Chesterfield Advisors	Dentons US LLP	Fox Rothschild
China Daily USA	Dominick & Dominick	Fundamental Holdings Ltd
CHINA MERCHANTS BANK NEW YORK BRANCH	Douglas Elliman Real Estate	Galatioto Sports Partners
China Private Aviation Company	DTB Capital Management	Galileo Global Advisors
China-U.S. Chamber of commerce	Easton Capital Investment Group	Gardere Wynne Sewell LLP
Citibank, NA	EastWest Institute	Garnero Group Acquisition Company
Citrin Cooperman	EBC	GC GLOBAL Group
Clearsight Advisors	ECAP Securities	General Atlantic Sachs
Cleary Gull Inc.	Echo Capital Group	Generational Capital Markets
Clifford Chance	EisnerAmper LLP	Generational Equity
Coker Capital Advisors	Elman Investors Inc.	Georgeson Inc.
College of Business Administration at Northeastern University	Emeritus International Group Inc	Gilford Securities Incorporated
Conway MacKenzie Inc.	Ernst & Young LLP	GlassRatner
Cooley LLP	Essar Steel Minnesota LLC	GlassRatner Advisory & Capital Group LLC
Cornell University	ExecuNet	Global corporate Finance
Corsario Advisors	F&T Group	Global Sourcing Council
Cranston Capital Investigations	F.B. Asset Management	Globalscope
Credit Suisse	FDX Capital	Goldman Sachs
Cronus Partners LLC	Financial Technology Solutions	Gomez-Acebo & Pombo (Spain)
Curtis, Mallet-Prevost, Colt & Mosle	Finsbury	Greenberg Glusker
Daniels Corporate Advisory Co. Inc.	First Princeton Advisors LLC	Greenberg Traurig
	Foley & Lardner LLP	Han Capital Advisors
	Fosun Group	

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Heidrick & Struggles	Labyrintheus inc	Mesirow Financial Consulting
Hess Corporation	LBC Credit Partners, Inc.	MINLEIGH LLC
Hi-Tech Charities	Lenovo	Mitsubishi Corporation
Hongdou New York Inc	LEVICK	Mohan Growth Partners, L.L.C.
Houlihan Lokey	LF Advisors LLC	Monarch Holdings
IBISWorld	LFI Solutions Inc	Monroe Capital
Iconix Brand Group	Lincoln International LLC	Morgan Capital
IDB Bank	Lincolnshire Management Inc	Morgan Stanley
Interim Executive Management LLC	Liquidity Services	MSF Capital Advisors
Investcorp	LM+Co	MTN Capital Partners
Investor Group Services	Loan Resolution Advisors, LLC	MUFG
IRT Inc	Lockton	Murdock Capital
J.P. Morgan Securities LLC	Londograd Trading Ltd.	MW Associates International
JAL Consulting	M3capital	National Securities
Janes Capital Partners	Mackinac Partners	Navigant Capital
JHP Enterprises LLC	Madison Street Capital	Nedelma
Jones Day	Marsh & McLennan	New Mountain Capital
Jordache Enterprises	Maryland Department of Business & Economic Development	New York Export Assistance Center
JPMorgan	Maxim Group LLC	New York United States Export Assistance Center
Kareg Research Jetkar Corporation	May, Potenza, Baran & Gillespie, P.C.	NewMargin ventures
Karthala Asset Management	McCormick & O'Brien, LLP	NMFN
Knox and Co.	Merrill Corporation	Noerr LLP
Korn/Ferry International	Merriman Capital, Inc.	Nomura
KPMG Corporate Finance LLC		

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Noragh Analytics	Ruskin Moscou Faltischek, P.C.	Smith Barney
Northwestern Mutual	Rutgers	Soleil Capitale Group
NRL Wealth Creation Strategies, LLC	RVC USA Inc.	Solomon Edwards Group
NYU Stern	S M C	SolveForGood
O'Connor Davies Munns & Dobins	Sadis & Goldberg LLP	Sonenshine Partners
O'Keefe	Sagent Advisors	SONY
O'Melveny & Myers LLP	Salus Capital Partners	Sperry, Mitchell & Co.
Pachulski Stang Ziehl & Jones LLP	SAP America Inc.	Stars Media Group Inc.
Park Ave Capital Management	Sard Verbinen & Co.	Stewart Pratt Partners LLC
Peakstone Capital	Sawaya Segalas & Co. LLC	Sugar Felsenthal Grais & Hammer LLP
peHUB a UCG company	SC&H Capital	SYN Consulting
Pierian Partners LLC	Schulte Roth & Zabel Group	Tanzin Capital LLC
Post Capital Partners LLC	Scott Goldring Associates	Tegris Advisors
Private Investor	Scouler & Company	Temperance Partners
Prodos Capital Management LLC	SEC Solutions Group, Citrin Cooperman	Tencent
PwC	Seward & Kissel	Teneo Capital
Quantum Capital	Shandex Sales Group	The Business of Leading Inc.
RainMaker Securities LLC	Shenandoah Group	The Carlyle Group
Redwood Capital	Sichenzia Ross Friedman Ference LLP	The Mclean Group
Reed Smith LLP	Signal Hill	The Rhino Hunter
Revelstoke Capital Partners	Simpson Thacher & Bartlett LLP	The Wall Street Journal
Riveron Consulting	Sitrick And Company	The World Bank
Ross Financial Services	SMBC Nikko	THG
Rudder Capital	Smith Gambrell & Russell	Thomson Reuters

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Tigress Financial Partners LLC	Whitemarsh Capital LLC
Time Warner	William Capital Associates
TLX Technologies	Willis
Torque Capital Group	Windy Acres Capital & Advisory
Trajan Group LLC	Wisekey
Transclick	WL Ross & Co. LLC
U.S. Commercial Service - U.S. Department of Commerce	WoodLake Group
UAS	Work&Partners LLC
UNIFI Communications	Yenni Capital, Inc.
United Futures Trading Co.	Young America Capital
US Department of Commerce	Yucaipa's Y Entertainment
Valuation Services, Inc.	ZelnickMedia; Take Two
Valufinder Group	Zenair
Vector Capital Associates	Zyscovich Architects
Vinart Corp Capital Management	
VRC   Valuation Research	
Walton & Walton	
Warner Music	
Weil	
Wells Fargo	
Wells Fargo Corporate Trust Services	
Westbrook Capital LLC	
Wharton Associates	