

AGENDA

NOVEMBER 18 - NEW YORK ATHLETIC CLUB - 9TH/10TH FLOORS

7:30 – 8:30 am **Check-In and Breakfast** – 9th Floor

I. PLENARY PROGRAM – 9TH FLOOR

8:15 – 8:30 am **Opening Address**
David Fergusson | Co-Chief Executive Officer and President, The M&A Advisor

8:30 – 9:10 am **Keynote Conversation**
John (Jack) Wm. Butler, Jr. | Executive Vice President, Hilco Global
With
Albert Togut | Managing Partner, Togut, Segal & Segal LLP; Co-Chair, American Bankruptcy
Institute Commission to Reform Chapter 11

9:10 – 9:50 am **Stalwarts Roundtable: Activists At The Gate**
Introduction
Moderator
Panel
Pavle Sabic | Director, Credit Market Development, S&P Capital IQ
David Benoit | Activism Reporter, The Wall Street Journal
Michael Henson | Managing Director, Sard Verbinnen & Co.
David Rosewater | Partner, Co-Head Shareholder Activism, Schulte Roth & Zabel
Gregg Feinstein | Managing Director and Head of M&A, Houlihan Lokey

9:50 – 10:30 am **Keynote Conversation: The Year M&A Returned: Global Business in
A New Era**
Marshall Sonenshine | Chairman, Sonenshine Partners
With
James Attwood | Managing Director, Head of Global Telecommunications and Media,
Carlyle Group
Steven Klinsky | Founder and CEO, New Mountain Capital

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10:30 – 10:50 am **Keynote Address**
Matthew Bishop | US Editor, The Economist

10:50 – 11:50 am **Stalwarts Roundtable: CyberSecurity – Protecting Financial Performance**
Introduction
Moderator
Panel
Mario Rebello | Management Consultant
Carlos Moreira | Founder and CEO, WISEKey
Gregory J. Suhajda | Senior Managing Director, Mackinac Partners
Gregory Bedrosian | CEO, Redwood Capital
Jeffrey Wells | Executive Director of Cyber Development, Maryland Department of Business &
Economic Development

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**Mackinac
PARTNERS**



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11:50 – 12:30 pm
Moderator
Panel

Stalwarts Roundtable: Additive Manufacturing – The Next Generation
Selig Sacks | Co-Chair, International Practice Group, Foley & Lardner LLP
Neil C. Karolek | President, TLX Technologies
Jonathan Rouner | International Head of M&A, Nomura
Madhu Vuppuluri | President & CEO, Essar Steel Minnesota LLC
Bernard Zyscovich, AIA | CEO, Founder, Zyscovich Architects
Robert Fitzsimmons | Managing Partner, Highroad Capital Partners

Presented By
**FOLEY**
FOLEY & LARDNER LLP

12:30 – 1:30 pm

Luncheon

1:00 – 1:30 pm

Keynote Address

Robert C. McFarlane | Co-Founder, United States Energy Security Council

1:30 – 2:15 pm

Introduction
Moderator

Stalwarts Roundtable: Investors and Advisors Outlook for 2015
Richard Peterson | Senior Director, Global Markets Intelligence, S&P Capital IQ
Corey Massella | Co-Chair Private Equity Practice & CEO SEC Solutions Group,
Citrin Cooperman

Panel

Howard Morgan | President, Castle Harlan
Lawrence Goodman | Partner & Chair, Private Equity Group, Curtis, Mallet-Prevost,
Colt & Mosle
Tim Meyer | Co-Founder & Managing Partner, Angeles Equity Partners
Thomas Bieri | Managing Partner, Acxit Capital Management

2:15 – 2:45 pm

Keynote Conversation

Strauss Zelnick | CEO, ZelnickMedia; Chairman & CEO, Take Two
With
Erik Schatzker | Anchor and Editor-at-Large, Bloomberg Television

II. BREAKOUT PROGRAM – 10TH FLOOR

2:50 – 3:30 pm

Moderator
Panel

Stalwarts Roundtable: The Digital Transformation of Media and Entertainment
Mark Sirower | Principal, Monitor Deloitte, Deloitte Consulting LLP
Strauss Zelnick | CEO, ZelnickMedia; Chairman & CEO, Take Two
James Abbott | Co-Head Business Transactions Group, Seward & Kissel
Andrew Lipsher | Senior Client Partner Global Media, Korn/Ferry International
Neil Heyside | Director, Deloitte CRG



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2:50 – 3:30 pm

Moderator
Panel

Stalwarts Roundtable: Breaking The (Volume) Boundaries in Cross Border M&A

Dana Mattioli | M&A Reporter, The Wall Street Journal
Federico G.M. Mennella | Managing Director, Lincoln International LLC
Ken Gerasimovich | Shareholder, Greenberg Traurig
Rene-Pierre Azria | Founder and CEO, Tegriss Advisors
Brenen Hofstadter | President, Generational Capital Markets
Euan Rellie, Co-Founder and Sr. Managing Director, Business Development Asia
Robert O. Colorina | Partner, AIAC Investment Group

Presented By

 GreenbergTraurig

&



3:30 – 4:10 pm

Introduction
Moderator
Panel

Stalwarts Roundtable: M&A In The Sports Arena - A League of Its' Own

Stephanie Fels | Sr. Business Development Manager, PitchBook
Jeffrey Goldfarb | U.S. Editor, Reuters Breakingviews, Thomson Reuters
Pierce O'Donnell | Of Counsel, Greenberg Glusker
Salvatore Galatioto | President, Galatioto Sports Partners
Colin Neville | Vice President, Director Sports Advisory, Raine
Michael Ozanian | Executive Editor, Forbes; Managing Editor, Forbes SportsMoney

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 GREENBERG GLUSKER
The Counsel You Need™

3:30 – 4:10 pm

Moderator
Panel

Stalwarts Roundtable: Distressed M&A Outlook for 2015

William Rochelle | Editor-at-Large and Bankruptcy Columnist,
Bloomberg News
Perry Mandarino | Principal, PwC
Harvey Miller | Partner & Founder, Business Finance & Restructuring Practice,
Weil
Larry Lattig | President, Mesirow Financial Consulting
Corinne Ball | Partner and Head of Restructuring, Jones Day

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III. NETWORKING – 10TH FLOOR

4:15 – 5:00 pm

M&A CONNECTS™ Reception



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