

### AGENDA

#### NOVEMBER 17 - NEW YORK ATHLETIC CLUB - 10<sup>TH</sup>/11<sup>TH</sup> FLOORS

6:30 pm	Check-In – 10 <sup>th</sup> Floor
6:30 – 7:30 pm	Awards Gala Cocktail Reception – 10 <sup>th</sup> Floor
7:30 – 10:00 pm	Awards Gala Dinner – 11 <sup>th</sup> Floor
10:00 – 11:00 pm	The Closing Party – 11 <sup>th</sup> Floor

#### NOVEMBER 18 - NEW YORK ATHLETIC CLUB - 9<sup>TH</sup>/10<sup>TH</sup> FLOORS

7:30 – 8:30 am	Check-In and Breakfast – 9 <sup>th</sup> Floor
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#### I. PLENARY PROGRAM – 9<sup>TH</sup> FLOOR

8:15 – 8:30 am	<b>Opening Address</b> David Fergusson   Co-Chief Executive Officer and President, The M&A Advisor
8:30 – 9:10 am	<b>Keynote Conversation</b> John (Jack) Wm. Butler, Jr.   Executive Vice President, Hilco Global With Albert Togut   Managing Partner, Togut, Segal & Segal LLP; Co-Chair, American Bankruptcy Institute Commission to Reform Chapter 11
9:10 – 9:50 am <b>Introduction Moderator Panel</b>	<b>Stalwarts Roundtable: Activists At The Gate</b> Pavle Sabic   Director, Credit Market Development, S&P Capital IQ David Benoit   Activism Reporter, The Wall Street Journal Michael Henson   Managing Director, Sard Verbinen & Co. David Rosewater   Partner, Co-Head Shareholder Activism, Schulte Roth & Zabel Gregg Feinstein   Managing Director and Head of M&A, Houlihan Lokey
9:50 – 10:30 am	<b>Keynote Conversation: The Year M&amp;A Returned: Global Business in A New Era</b> Marshall Sonenshine   Chairman, Sonenshine Partners With James Attwood   Managing Director, Head of Global Telecommunications and Media, Carlyle Group Steven Klinsky   Founder and CEO, New Mountain Capital
10:30 – 10:50 am	<b>Keynote Address</b> Matthew Bishop   US Editor, The Economist

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10:50 – 11:50 am  
**Introduction**  
**Moderator**  
**Panel**

**Stalwarts Roundtable: CyberSecurity – Protecting Financial Performance**

Mario Rebello | Management Consultant  
Carlos Moreira | Founder and CEO, WISeKey  
Gregory J. Suhajda | Senior Managing Director, Mackinac Partners  
Gregory Bedrosian | CEO, Redwood Capital  
Jeffrey Wells | Executive Director of Cyber Development, Maryland Department of Business & Economic Development



11:50 – 12:30 pm  
**Moderator**  
**Panel**

**Stalwarts Roundtable: Additive Manufacturing – The Next Generation**

Selig Sacks | Co-Chair, International Practice Group, Foley & Lardner LLP  
Neil C. Karolek | President, TLX Technologies  
Jonathan Rouner | International Head of M&A, Nomura  
Madhu Vuppuluri | President & CEO, Essar Steel Minnesota LLC  
Bernard Zyscovich, AIA | CEO, Founder, Zyscovich Architects  
Robert Fitzsimmons | Managing Partner, Highroad Capital Partners

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12:30 – 1:30 pm

**Luncheon**

1:00 – 1:30 pm

**Keynote Address**

Robert C. McFarlane | Co-Founder, United States Energy Security Council

1:30 – 2:15 pm  
**Introduction**  
**Moderator**

**Stalwarts Roundtable: Investors and Advisors Outlook for 2015**

Richard Peterson | Senior Director, Global Markets Intelligence, S&P Capital IQ  
Corey Massella | Co-Chair Private Equity Practice & CEO SEC Solutions Group,  
Citrin Cooperman

**Panel**

Howard Morgan | President, Castle Harlan  
Lawrence Goodman | Partner & Chair, Private Equity Group, Curtis, Mallet-Prevost,  
Colt & Mosle  
Tim Meyer | Co-Founder & Managing Partner, Angeles Equity Partners  
Thomas Bieri | Managing Partner, Acxit Capital Management

2:15 – 2:45 pm

**Keynote Conversation**

Strauss Zelnick | CEO, ZelnickMedia; Chairman & CEO, Take Two  
With  
Erik Schatzker | Anchor and Editor-at-Large, Bloomberg Television



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### II. BREAKOUT PROGRAM – 10<sup>TH</sup> FLOOR

2:50 – 3:30 pm

Moderator

Panel

**Stalwarts Roundtable: The Digital Transformation of Media and Entertainment**

Mark Sirower | Principal, Monitor Deloitte, Deloitte Consulting LLP  
Strauss Zelnick | CEO, ZelnickMedia; Chairman & CEO, Take Two  
James Abbott | Co-Head Business Transactions Group, Seward & Kissel  
Andrew Lipsher | Senior Client Partner Global Media, Korn/Ferry International  
Neil Heyside | Director, Deloitte CRG

2:50 – 3:30 pm

Moderator

Panel

**Stalwarts Roundtable: Breaking The (Volume) Boundaries in Cross Border M&A**

Dana Mattioli | M&A Reporter, The Wall Street Journal  
Federico G.M. Mennella | Managing Director, Lincoln International LLC  
Ken Gerasimovich | Shareholder, Greenberg Traurig  
Rene-Pierre Azria | Founder and CEO, Tegriss Advisors  
Brenen Hofstadter | President, Generational Capital Markets  
Euan Rellie, Co-Founder and Sr. Managing Director, Business Development Asia  
Robert O. Colorina | Partner, AIAC Investment Group

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3:30 – 4:10 pm

Introduction

Moderator

Panel

**Stalwarts Roundtable: M&A In The Sports Arena - A League of Its' Own**

Stephanie Fels | Sr. Business Development Manager, PitchBook  
Jeffrey Goldfarb | U.S. Editor, Reuters Breakingviews, Thomson Reuters  
Pierce O'Donnell | Of Counsel, Greenberg Glusker  
Salvatore Galatioto | President, Galatioto Sports Partners  
Colin Neville | Vice President, Director Sports Advisory, Raine  
Michael Ozanian | Executive Editor, Forbes; Managing Editor, Forbes SportsMoney

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3:30 – 4:10 pm

Moderator

Panel

**Stalwarts Roundtable: Distressed M&A Outlook for 2015**

William Rochelle | Editor-at-Large and Bankruptcy Columnist, Bloomberg News  
Perry Mandarino | Principal, PwC  
Harvey Miller | Partner & Founder, Business Finance & Restructuring Practice, Weil  
Larry Lattig | President, Mesirow Financial Consulting  
Corinne Ball | Partner and Head of Restructuring, Jones Day

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### III. NETWORKING – 10<sup>TH</sup> FLOOR

4:15 – 5:00 pm

**M&A CONNECTS™ Reception**



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