

2013 M&A Advisor Summit Participating Companies

ACI Worldwide	Andrew Yoon	Ballard Spahr
Acos Macom Indústria e Comércio, Ltda	Andrews Kurth LLP	Bank Consortium
Acurian	Andy Rappaport	Bank Hapoalim B.M.
Aero Precision Industries	APCO Holdings	Bank of America Merrill Lynch
AGI Global Holdings Cooperatief	AppFolio SecureDocs	Bank of Hawaii
Agiletic Law Group, P.C.	Aquilo Partners, L.P.	Bank of the West
Agrifos Holdings Inc.	Arcano Investment Banking	Bank of Tokyo-Mitsubishi UFJ Ltd
Ahen Rentals	Archstone	Barclays Capital
AIG	Arclight Capital Partners LLC	Baring Vostok Capital Partners
Akin Group	Arent Fox LLP	Barnes & Thornburg
Akin Gump	Ashby & Geddes, PA	Barnes Group Inc.
Alliance Capital Corporation	Atlantis Healthcare Group	Barokas PR
Allen & Overy LLP	Atlas AGI Holdings LLC (US)	Bartlit Beck Herman Palenchar & Scott LLP
Alostar	Atlas Technology Group	Bayside Capital, Inc.
Alston & Bird	Audax Partners	BB&T Capital Markets
Altus Capital Partners	Auxilium Pharmaceuticals	BCBG Max Azria Group, Inc
Alvarez & Marsal, LLC	Avago Technologies	BDO Seidman, LLP
Amtel Limited	Aventus Capital	BDO USA
American Alliance Dialysis	Avio S.p.A.	Belden Inc.
American Savings Bank	Azini Capital Partners LLP	Benesch Friedlander
Amerisource Bergen Corporation	Babson Capital	Bentley Associates
AMR International	Bain & Company	Berkery, Noyes & Co. LLC
Amzak Capital Management	Baird	Berkley Capital
Andrew & Everett	Baker & McKenzie	Berkshire Hathaway
	Baker Botts	Bessemer Venture Partners

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BIA Digital Partners	C. Pharr & Co.	CI Capital
Big M, Inc.	Calfee, Halter & Griswold	Citigroup Inc.
Bingham McCutchen, LLP	California Forensic Medical Group, Inc.	CIVC Partners
Bionomics Limited	Capital Vision Services, LLC	Clare Oaks
Blackford Capital	Capstone Partners LLC	Clifford Chance LLP
Blackstone	Capstone Vrooms	CME Group Inc.
Blank Rome	Carl Marks Advisory Group LLC	Cognient Group LLC
Blue & Co., LLC	Carlson Real Estate	CohnReznick
Blue Casa Telephone, LLC	Carlson Rezidor	Cole Schotz Meisel Forman & Leonard P.A.
Blue Sage Capital	Cascadia Capital	Cole Taylor
BMC Smartroom	Catterton Partners	Comerica Bank
BMO Capital Markets Corp.	Celerant Consulting	Conexant Systems, Inc
Boersen Farms AG, LLC	Centaur Holdings, LLC	Conway MacKenzie, Inc.
Boies, Schiller & Flexner LLP	Centerfield Capital	Conyers Dill & Pearman
Bracewell & Giuliani LLP	Centerview Partners LLC	Cooking.com
Branford Castle, Inc.	Century Capital Partners	Cooley LLP
Brenner Aerostructures LLC	Cerberus Business Finance	Cooper Levenson April Niedelman Wagenheim, P.A.
BrightPoint	Cerberus Capital Management	Core Power Yoga
Broad Anesthesia Associates	CFO Services	Corinthian Capital Group
Broad Anesthesia Mgmt. Co.	Chadbourne & Parke	Corporate Solutions
Broad Midwest Anesthesia, LLC	Chartres Lodging Group	Cortland Products
Brookside Mezzanine Fund II, L.P. Partners	Chase Mellen Law Office	Cotton Holdings, Inc.
Buchanan Ingersoll & Rooney	Cherry, Bekaert & Holland, LLP	Covington & Burling LLP
Buffalo Wild Wings	CHILDS Advisory Partners	CR Software
BWAY Corporation	Choate Hall & Stewart	

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Cravath, Swaine & Moore LLP	DG3 Holdings LLC	Equity Residential, Avalon Bay
Credit Suisse Group	Dickstein Shapiro	Ernst & Young
Credit Suisse, AG	Digital Risk	Evercore
CRG Partners Group, LLC	Dinsmore & Shohl LLP	Evolution Robotics
Cross Keys Capital, LLC	DLA Piper	Excelia Gestão e Negócios
Crowe Horwath, LLP	Donnelley	Executive Sounding Board Associates Inc.
CSG Partners	Duane Morris LLP	Faegre Baker Daniels LLP
Curtis, Mallet-Prevost, Colt & Mosle LLP	Dunn Carney	Fesnak & Associates
Cylex, Inc.	Dynamic Dental Partners	FGIC
Davies Ward Phillips & Vineberg LLP	Dynapower Company LLC	FICO
Davis Henderson	Eagle Bank	Fifth Street Management LLC
Davis Polk & Wardwell	Eastdil Secured	Fifth Third Bank
DaVita, Inc.	Eatel	Figer & Company
DC Advisory	Eclipse Therapeutics, Inc.	Financial Technology Partners
DCX Chol Enterprises, Inc	ecoATM	Finch & Campell
Debevoise & Plimpton LLP	Edwards Wildman Palmer LLP	Finn Dixon and Herling
Dechert LLP	eFront	Firmex
Deerpath Capital	EisnerAmper	Fleetone
Del Mar Asset Management, LP	Elwood Staffing	Foley & Lardner LLP
Deloitte	EMCOR Inc.	Fortissimo Capital Fund
Deloitte & Touche	Empire Value Advisors	Fosun International
Dermond Holdings	Energia Communications	Fox Factory Holding Corp.
DeSilva & Phillips LLC	Engel & Reiman pc	FOX Sports Media Group
Deutsche Bank	EPR Propertiers	Frankfurt Kurnit Klein & Selz PC
	Epstein Becker & Green, P.C	

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Fried, Frank, Harris, Shriver & Jacobson LLP	Gordian Group	HD Supply
Friedrich Air Conditioning Co.	Gordon Silver	Headwaters MB
FTI Consulting, Inc.	Gornitzky & Co.	Health Essentials
Garrison Investment Group, L.P	Graham Partners	HealthCare Partners Holdings
GE Aviation	Grant Thornton LLP	Herrick, Feinstein LLP
GE Capital	Grant, Konvalinka & Harrison	Hertz Schram PC
Gemini Israel Ventures	Graves Dougherty Hearon & Moody	Herzog, Fox & Neeman
Geneational Equity	Great Escape Theatres	HGGC
General Catalyst Partners	Greenberg Traurig, LLP	High Country Chemical Supplies, Inc.
Generational Capital Markets	Greene Holcomb Fisher	High Pressure Equipment Co.
Geneva Glen Capital	Greenhill & Co.	High Road Capital Partners
George K. Baum Capital Advisors, Inc.	Greenwich AeroGroup	Highmark Inc.
Gibbons P.C.	Greystone Strategies	Hillenbrand, Inc.
Giordano, Halleran & Ciesla	Grindstone Partners, LLC	Hire Calling Holding Company
Gladstone Investment Corporation	GRL Capital Advisors	Hirschler Fleischer
Gleacher & Co. Inc.	GTCR	HNB Capital, LLC
Glebar Company	GulfStar Group	Hogan Lovells
Global Power Equipment Group, Inc.	GWC Investments LLC	Honigman Miller
Goldberg Kohn LTD	H.I.G. Capital	Horizon Advisors
Golden Gate Capital	H2 Equity Partners	Hormel Foods Corporation
Goldman, Sachs & Co.	Habif Arogeti and Wynne LLP	Hoshizaki America, Inc.
Golub Capital	Hammon Hanlon Camp LLC	Hospice Advantage, Inc.
Goodwin Procter LLP	Harbor View Advisors	Host Hotels & Resorts
	Harland Clarke Corporation	Houlihan Lokey
	Harris Williams & Co	

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Houlihan, Lokey, Howard & Zukin, Inc.	Ivans	Kelsi Kennedy
Hunton & Williams LLP	J.P. Morgan Securities LLC	Kendall, Koenig & Oelsner PC
Huron Capital Partners	Jackson Lewis	Key Bank
Husch Blackwell LLP	Janes Capital Partners	KeyBanc Capital Markets
hybris AG	Janney Montgomery Scott	King & Spalding
i3 Healthcare Consulting, LLC	JD Ford & Company	Kirkland & Ellis LLP
IBI LLC	Jefferies LLC	Klee, Tuchin, Bogdanoff & Stern
Ice Miller LLP	Jefferson Bank	Knox McLaughlin Gornall & Sennett, P.C.
ICF SH&E	Jeffrey LeFevre	Kokua Hospitality
IDEAg Group, LLC	Jenner & Block	KPMG, LLC
Imperial Capital	John Mezzalingua Associates	KPS Capital Partners
Incline, LLC	Johnson Winter & Slattery	Kramer Levin Naftalis & Frankel
Independent Director of ResCap	Jones Day LLP	Kramon & Graham, P.A.
Indianapolis Downs, LLC and Indiana Downs Capital Corp.	Jordan, Knauff & Company	L&R Communications
Informa	JP Morgan Chase Bank, NA	L.E.K. Consulting LLC
Ingram Micro	JP Morgan Securities LLC	Lake Pointe Partners, LLC
Insight Venture Partners	Kahn, Litwin, Renza & Co.	Lambert, Edwards & Associates
Intralinks, Inc.	Kansas City Board of Trade	Latham & Watkins, LLP
Invacare Corporation	Kaplan, Strangis, Kaplan	Latham Watkins
Investment Café	Karo Film	Law Offices of Robert E. Lesser
Investor Group Services	Karsh & Co	Lazard Freres & Co. LLC
Invo HealthCare Associates, Inc	Katten Muchin Rosenmann LLP	Legacy Supply Chain, Inc.
Invotex Group	Katz, Teller, Brant & Hild	LEK
iParty Corp.	Kaye Scholer	Levine Leichtman Capital Partners
	Kayne Anderson	

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Lewis, Rice & Fingersh	Marwood Group	Miller Canfield
Liberty Global, Inc.	Mayer Brown LLP	Miner Holding Company
Liberty Harbor / Goldman Sachs Asset Management	MB Financial Bank; Sovereign Bank	Minor & Brown PC
Lidji Dorey & Hooper	McDermott, Will & Emery LLP	Mintz Levin Cohn Ferris Glovsky and Popeo PC
Linklaters	McGladdery, LLP	Mitten Inc.
LINPAC Group	McGloin, Davenport, Severson & Snow P.C.	Miura Private Equity
Linx Partners, LLC	McguireWoods LLP	Mizuho Corporate Bank Ltd.
LKQ	McKenna Long & Aldridge LLP	Mizuho Securities Co. Ltd.
Lockton Companies, LLC	McMillan LLP	Moelis & Co. LLC
Longhorn Healthcare Solutions	Medley Capital	Monitor Clipper Partners, LLC
Lopata, Flegel & Company	MedStar Health	Monroe Capital LLC
Lowe's Home Improvement Stores	Menkhaus & Moore, P.L.	Monroe, Moxness & Berg
Lowenstein Sandler LLP	Meriwether Group	Mopec
M. Luis Construction Co., Inc.	Merrill Corporation	Morgan Stanley
Macquarie Capital (USA) Inc.	Mesirow Financial	Morgan, Lewis & Bockius LLP
Madison Parker Capital	Metronome Partners, LLC	Morris, Manning & Martin, LLP
Magna Principals LLC	Meyers Harrison & Pia LLC	Morrison & Foerster LLP
Man Group	MHT Partners LP	Morrison Cohen LLP
Marc Puntus	Mid-Florida Anesthesia Associates, Inc.	MphasiS
Marketcom PR	Milam & Assoc.	MSC Industrial Direct Co., Inc.
Marlin & Associates	Milbank, Tweed, Hadley & McCloy LLP	MSouth Equity Partners
Marlin Equity Partners LLC	Miles & Stockbridge, PC	MTS Advisors
Marrs, Sevier & Company	Miller Buckfire & Co.	Multi Service Corp
Martin Resource Management Corporation		Munger Tolles & Olson LLP
		Munsch Hard Kopf & Harr, P.C.

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Murray, Devine & Company, Inc.	Online Resources	Phoenix Capital Resources
N-able Technologies	Oppenheimer & Co.	Phoenix Management Services
Naschitz, Brandes & Co.	Orbimed Advisors	Pia DeDeyn
NASDAQ OMX	Orchard Supply Hardware Stores	Pillsbury Winthrop Shaw Pittman LLP
National Land Partners	Outerwall Inc.	Pioneer Natural Resources Co.
National Pain Institute	Owens Corning (NYSE: OC)	PizzaRev
Navigation Capital	OxOnc Development LP	Plante & Moran , PLLC
Nelson Mullins Riley & Scarborough LLP	Pachulski Stang Ziehl & Jones	Platinum Equity
Nephila Capital	Packaging Coordinators, Inc.	Platte River Equity
Nestlé	PANOS Brands	Playtime
New Canaan Funding	PAREXEL International Corp.	Ply Gem (NYSE: PGEM)
New Flyer Industries Inc.	Party City Holdings Inc	PNC Bank
New Shoes Communications	Patane & Gumberg	Polsinelli
News Corporation	Patterson Belknap Webb & Tyler LLP	Portico Capital Securities
Noerr LLP	Patton Boggs, LLP	Post Capital Partners
Nokia Siemens Networks Oy	Patton Media Group	Posternak, Blanstein & Lund LLP
Nomura Corporate Research and Asset Management Inc	Paul Hastings LLP	Praxair, Inc.
Northcreek Mezzanine Fund	Paul, Weiss, Rifkind, Wharton & Garrison LLP	PrayWalker
Nossaman LLP	Peixoto e Cury Advogados	PricewaterhouseCoopers LLP
NXT Capital	Pender Newkirk & Company LLP	Priority Plastics, Inc.
Ocwen Financial	Peninsula Capital Partners	ProPay
Odyssey Investment Partners	Perkins Coie	Prospect Capital
O'Keefe	Pfingsten Partners LLC	Prospira PainCare
One Call Care Management	Pfizer	Provident Healthcare Partners
		Publicis Groupe S.A.

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R&C Healthcare Solutions	Rosenberg Martin Greenberg	Sidley Austin LLP
R. Thompson Trucking, Inc.	Rothschild, Inc.	Signal Hill
Raine	RR Donnelley	Simpson Thacher & Bartlett LLP
Raymond James Financial, Inc.	RSM McGladrey	Sinochem Petroleum USA LLC
RBC Capital Markets	Ruder Ware	Skadden, Arps, Slate, Meagher & Flom LLP
RBS Citizens Baml ,NA	Russian Direct Investment Fund	SoftBank
Redwood Capital Group, LLC	Russound FMP	Solarwinds, Inc.
Reed Elsevier	Rutan & Tucker	Solution Trust
Regal Entertainment Group	Ryan LLC	Soros Fund Management
Regions Bank	Ry-Con Specialty Foods	SOS Employment Group
Rentech Nitrogen Partners, L.P.	SAFFER Products, Inc.	Southern Maryland Hospital Center
ResCap	Salus Capital	Sprint Nextel Corp.
Residential Capital LLC	Sandy Stokes	SR Labs
Retina Institute Management	SAP	SSG Capital Advisors, LLC
Rhoads – Sinon LLP	Satori Capital	St. Charles Capital
Richards, Kibbe & Orb LLP	SC&H Capital	Starwood Property Trust Inc.
Riemer & Braunstein	Schulte Roth & Zabel LLP	Stikeman Elliott LLP
Riveron Consulting	SDR Ventures Inc.	Stinson Morrison Hecker LLP
RLJ Equity Partners	SecureDocs	Stoel Rives LLP
RLM Finsbury	See Seller Side	Stone Point Capital LLC
Rokkan Media LLC	Sentinel Capital Partners, LLC	Stout Risius Ross
Ronald Shapss Corporate Services, Inc.	Seward & Kissel, LLP	Strasburger Price Oppenheimer Blend
Ropes & Gray LLP	Shapiro Sher Guinot & Sandler	Stuart Manufacturing, Inc.
Rosen Seymour Shapps Marin & Co. LLP	Shawna Burger	Stuarts Walker Hersant
	Shearman & Sterling LLP	

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Sullivan & Cromwell LLP	Thermafiber	Verrill Dana LLP
Sumitomo Mitsui Banking Corp.	THL Credit Advisors	Vinson & Elkins
Sumup	Thompson Hine LLP	Viracor-IBT Laboratories
SunGard	Thomson Reuters	Virgin Media, Inc.
SunTrust Robinson Humphrey	Tian Yuan Law Firm	Visual Merchadising Inc.
SUPERVALU INC.	TM Capital	Vitran Corporation
Susque-hanna Bank	Torys LLP	VWR International, LLC
SV Life Sciences	Total Fleet Solutions	Wachtell, Lipton, Rosen & Katz
TA Associates	Trans National Communications International, Inc.	Waller Capital Partners, LLC
Taft Stettinius & Hollister LLP	Tricore, Inc.	Waller Lansden
Target	Trivest Partners, L.P.	Walter Investment Mgmt
Tasman Consulting	Troutman Sanders	Wasserstein & Co
Teasdale Quality Foods	TSYS	Water Products, Inc.
TechHealth, Inc.	Tudor, Pickering, Holt & Co.	Wausau Paper Corp.
Technical Innovation	UBS Investment Bank	Wayzata Investment Partners
The Atlas Group	UFG Private Equity	Weil Gotshal & Manges LLP
The Blackstone Group	UMB Bank	Wells Fargo
The Compass Group	Ungaretti & Harris	Wells Fargo Securities
The Courtney Group	Valuation Research Corporation	West Monroe Partners, LLC
The Gores Group	Variant Capital Advisors	West Penn Allegheny Health system
The Harbinger Group	VARIOUS	Western Paper Distributors, Inc
The Keystone Group	Varnum	Western Reserve Partners LLC
The Seaport Group	Vectra Bank	White & Case LLP
The Staten Group	Veirano Advogados	Wilkin & Guttenplan, P.C.
The Watermill Group	Venable	William Blair & Co.

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Willis Mergers & Acquisitions
Group

Willis North America

Willkie Farr & Gallagher LLP

Wilmer Hale

Wilmington Trust,as ESOP
Trustee

Wilson Sonsini

WindsorMeade

Winston & Strawn

Wisp Resort

Wolseley plc

Womble Carlyle Sandridge &
Rice

World Fuel Services (NYSE:INT)

Wright Express

Yankee Global Enterprises LLC

YM Inc.

Yumkas Vidmar & Sweeney LLC

Zepher

Ziegler Securities

Zolfo Cooper