



## **BREAKING NEWS - FOR IMMEDIATE RELEASE**

### **Winners Announced for the 12<sup>th</sup> Annual M&A Advisor Awards Top M&A Deals, Firms and Professionals honored December 17<sup>th</sup> at the New York Athletic Club**

**New York, NY, December 20<sup>th</sup>, 2013** – The M&A Advisor announced the winners of the 2013 M&A Advisor Awards at the 12<sup>th</sup> Annual Gala to a lively, sold-out crowd at The New York Athletic Club on Tuesday, December 17<sup>th</sup>. The event was hosted by New York Financial Press Anchor and Correspondent Julia Sun.

“The award winners represent the best of the M&A industry in 2013 and earned these honors by standing out in a group of very impressive finalists,” said Roger Aguinaldo, CEO of The M&A Advisor. “From lower middle market to multi-billion dollar deals, we are recognizing the leading transactions, firms and individuals that represent the highest levels of performance.”

The 12<sup>th</sup> Annual Awards Gala honored the leading deal teams, firms and professionals whose activities set the standard for M&A transactions. This year, over 400 nominees, representing over 850 companies, became finalists for the awards. An independent judging committee of 23 top M&A industry experts determined the ultimate recipients of the awards which were revealed “Academy-Award style” at the gala.

The ceremony also honored David Bonderman and Richard “Dick” Parsons with the 2013 Lifetime Achievement Award and recognized Jeff Drazan, John Ferrara, Selig Sacks, and Leonard Tannenbaum with the 2013 Leadership Award. And, together with the other 2013 Lifetime Achievement and Leadership Award Winners: Rene-Pierre Azria, Corinne Ball, William Repko, Marc Leder, Rodger Krouse, Patricia Menendez-Cambo, and Mark Zeffiro, they were inducted into The M&A Advisor Hall of Fame.

“The 2013 Lifetime and Leadership Awards Winners have and continue to set the bar for M&A professionals worldwide,” stated David Fergusson, President at The M&A Advisor. “We are honored to present these distinguished industry leaders with the 2013 Lifetime Achievement and Leadership Awards for their contributions to the industry and inspiration to us all.”

The M&A Advisor Summit featuring the 12<sup>th</sup> Annual M&A Advisor Awards Gala is the premier annual event for professionals in the US M&A industry. In addition to recognizing and rewarding the industry’s best of the year, the Summit featured a Faculty of over 50 stalwart professionals leading roundtable sessions and delivering keynote presentations.

**Below please find a detailed list of all of the Award Winners and Finalists for the 12th Annual M&A Advisor Awards and a group photo of the Winners.**

**To view, download and link to pictures taken at the Symposium sessions of the 2013 M&A Advisor Summit [CLICK HERE](#). To access the Award Gala pictures please [CLICK HERE](#).**

For more information, please visit [www.maadvisor.com](http://www.maadvisor.com) or contact The M&A Advisor at 718 997 7900.

#### **THE M&A ADVISOR**

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## WINNERS AND FINALISTS

The **WINNERS** of the 12<sup>th</sup> Annual M&A Advisor Awards are as follows:

### 1. Special Recognition Award

#### 2013 Lifetime Achievement Award

David Bonderman, Founding Partner, TPG Capital

Richard D. Parsons, Senior Advisor, Providence Equity Partners LLC

#### 2013 Leadership Award

Jeff Drazan, Managing Partner, Bertram Capital

John Ferrara, Founder & President

Selig Sacks, Partner, Co-Chair, International Practice, Foley and Lardner LLP

Leonard M. Tannenbaum, Chief Executive Officer, Fifth Street Management LLC

#### The M&A Advisor Hall of Fame

Corinne Ball, Co-Head, Business Restructuring & Reorganization Practice, Jones Day

Rodger Krouse, Co-CEO, Sun Capital Partners

Marc J. Leder, Co-CEO, Sun Capital Partners



Mark Zeffiro, Chief Financial Officer, TriMas

William C. Repko, Senior Advisor and Co-Founder of Restructuring and Debt Advisory Group, Evercore Partners

René-Pierre Azria, President & CEO, Tegriss Advisors

Patricia Menendez-Cambo, Chair-Global Practice Group, Greenberg Traurig

David Bonderman, Founding Partner, TPG Capital

Richard D. Parsons, Senior Advisor, Providence Equity Partners LLC

Jeff Drazan, Managing Partner, Bertram Capital

John Ferrara, Founder & President

Selig Sacks, Partner, Co-Chair, International Practice, Foley and Lardner LLP

Leonard M. Tannenbaum, Chief Executive Officer, Fifth Street Management LLC



## 2. M&A DEAL OF THE YEAR

### M&A Deal of the Year (Over \$1 Billion)

#### WINNER

Section 363 bankruptcy sale of Residential Capital, LLC substantially all operating and mortgage assets

Morrison & Foerster LLP  
Brown Rudnick LLP  
Centerview Partners  
FTI Consulting  
Mayer Brown LLP  
Morrison Cohen LLP  
Munger, Tolles & Olson LLP  
ResCap  
Sidley Austin LLP

#### FINALISTS

Acquisition of Harland Financial Solutions by Davis and Henderson Corp.

Raymond James & Associates, Inc.  
Bank Consortium  
Credit Suisse (USA) Inc.  
Davis Henderson  
Deloitte  
Harland Clarke Corporation  
Intralinks  
KPMG  
Paul, Weiss, Rifkind, Wharton & Garrison LLP  
Stikeman Elliott LLP

Acquisition of a 40% interest in Pioneer Natural Resources Company by Sinochem Petroleum USA LLC

Mayer Brown LLP  
Pioneer Natural Resources Co.  
Sinochem Petroleum USA LLC  
Tudor, Pickering, Holt & Co.  
Vinson & Elkins

Acquisition of Albertsons, Acme, Jewel-Osco, Shaw's and related Osco and Sav-on in-store pharmacies by Cerberus Capital Management

Schulte Roth & Zabel LLP  
Barclays plc  
Cerberus Capital Management LP  
Davis Polk & Wardwell LLP  
Fried, Frank, Harris, Shriver & Jacobson LLP  
Goldman, Sachs & Co.  
Greenhill & Co.  
Kimco Realty Corp.  
Klaff Realty LP  
Lazard  
Lubert-Adler Partners LP  
Schottenstein Realty Co.  
SUPERVALU INC.  
Wachtell, Lipton, Rosen & Katz



Acquisition of hybris by SAP

Seward & Kissel  
Bentley Associates  
Credit Suisse  
Deutsche Bank  
HGGC  
hybris AG  
Jones Day  
SAP  
Wilson Sonsini

Acquisition of Sprint Nextel by SoftBank and Acquisition of Clearwire by Sprint Nextel

Morrison & Foerster LLP  
Shearman & Sterling, LLP  
Bank of America Merrill Lynch  
Bank of Tokyo-Mitsubishi UFJ Ltd.  
Deutsche Bank Ltd.  
Goldman Sachs  
Mizuho Corporate Bank Ltd.  
Mizuho Securities Co. Ltd.  
Raine  
Skadden, Arps, Slate, Meagher & Flom LLP  
SoftBank  
Sprint Nextel Corp.  
Sumitomo Mitsui Banking Corp.  
UBS Investment Bank

Acquisition of YES Network equity stake by News Corp.

Herrick, Feinstein LLP  
Boies, Schiller & Flexner LLP  
FOX Sports Media Group  
Hogan Lovells  
Jenner & Block  
News Corporation  
PwC  
Skadden, Arps, Slate, Meagher & Flom LLP  
Yankee Global Enterprises LLC

Acquisition of Pfizer's infant nutrition business by Nestlé

Mayer Brown LLP  
Nestlé  
Pfizer  
Rothschild  
Skadden, Arps, Slate, Meagher & Flom LLP



## **M&A Deal of the Year (Over \$500mm to \$1 Billion)**

### **WINNER**

Acquisition of Stock Building  
Supply by The Gores Group

The Gores Group  
Bank of America  
Barclays  
Hunton & Williams  
Merrill  
PwC  
Skadden Arps Slate Meagher & Flom  
UBS  
Wells Fargo  
Wolseley plc

### **FINALISTS**

Acquisition of BrightPoint by  
Ingram Micro

The Blackstone Group  
Blank Rome  
BrightPoint  
Davis Polk & Wardwell  
Ingram Micro  
Morgan Stanley

\$759 million acquisition and  
back-end merger of Cascade  
Corporation (CASC) by TICO

White& Case LLP

Sale of Mold-Masters Limited to  
Milacron LLC

Robert W. Baird & Co  
3i  
Mold-Masters

Acquisition of Wave Broadband  
by Oak Hill Capital Partners and  
GI Partners

Waller Capital Partners, LLC  
Dow Lohnes  
Merrill Data Site  
RBC Capital Markets

Acquisition of Skippy Peanut  
Butter by Hormel Food

Faegre Baker Daniels LLP  
Barclays  
Cravath, Swaine & Moore LLP  
Hormel Foods Corporation  
Lazard Freres & Co. LLC  
Merrill Corporation  
PwC  
Unilever, united states

Sale of Actient Pharmaceuticals  
to Auxilium Pharmaceuticals

GTCR  
Auxilium Pharmaceuticals  
GE  
Jefferies  
Kirkland & Ellis  
LEK  
Morgan Stanley  
PwC



Acquisition of PPC Broadband by Belden

Raymond James  
Baker & McKenzie  
Belden Inc.  
Ernst & Young LLP  
John Mezzalingua Associates  
Lewis, Rice & Fingersh  
Merrill DataSite  
PPC

## **M&A Deal of the Year (Over \$200mm to \$500mm)**

### **WINNER**

Merger of Azteca, Cine Latino, Inc., InterMedia Espanol Holdings, LLC with Hemisphere Media Group, Inc.

Greenberg Traurig

### **FINALISTS**

Sale of RepconStrickland, Inc. to EMCOR Group, Inc. (NYSE:EME)

Harris Williams & Co.  
ArcLight Capital Partners LLC  
EMCOR Inc.  
J.P. Morgan Securities LLC  
Ropes & Gray LLP

Acquisition of Thomson Reuters Investor Relations, Public Relations and Multimedia Solutions Businesses by NASDAQ OMX

FTI Consulting, Inc.  
Bank of America Merrill Lynch  
Barclays  
Jones Day  
NASDAQ OMX  
Shearman & Sterling LLP  
Thomson Reuters

Acquisition of ecoATM by Outerwall Inc. (Nasdaq: OUTR)

Capstone Partners LLC  
DLA Piper  
ecoATM  
Grant Thornton  
Morgan Stanley  
Outerwall Inc.  
Perkins Coie  
PwC

Acquisition of AndersonBrecon by Packaging Coordinator, Inc., a majority-owned portfolio company of Frazier Healthcare

Goodwin Procter LLP  
Alvarez & Marsal  
Amerisource Bergen Corporation  
Deutsche Bank USA  
Merrill DataSite  
Morgan, Lewis & Bockius LLP  
Packaging Coordinators, Inc.





Financial Restructuring of  
Orchard Supply Hardware

DLA Piper  
Cortland Products  
Dechert LLP  
FTI Consulting, Inc.  
Goldman, Sachs & Co.  
Hunton & Williams LLP  
Lowe's Home Improvement Stores  
Moelis & Co. LLC  
Orchard Supply Hardware Stores  
Riemer & Braunstein  
Wells Fargo  
Zolfo Cooper

Acquisition of Digital Risk by  
Mphasis

Choate Hall & Stewart  
Aventus Capital  
Century Capital Partners  
Digital Risk  
Goodwin Procter  
Katz, Teller, Brant & Hild  
Mphasis  
Portico Capital Securities

Acquisition of American Fast  
Freight by The Jordan Company

Raymond James & Associates, Inc.

## **M&A Deal of the Year (Over \$100mm to \$200mm)**

### **WINNER**

Sale of Wausau Paper Corp.'s  
("Wausau") to Expera Specialty  
Solutions, LLC ("Expera  
Specialty Solutions")

Mesirow Financial  
Ernst & Young LLP  
KPS Capital Partners  
Paul, Weiss, Rifkind, Wharton & Garrison  
Ruder Ware  
Wausau Paper Corp.

### **FINALISTS**

Acquisition of Capital Vision  
Services, LLC (dba MyEyeDr) by  
Monitor Clipper Partners, LLC

Metronome Partners, LLC  
Capital Vision Services, LLC (dba MyEyeDr)  
Monitor Clipper Partners, LLC

Acquisition of Agrifos Fertilizer  
by Rentech Nitrogen Partners

Seward & Kissel, LLP  
Agrifos Holdings Inc.  
BMO Capital Markets  
GE Capital  
Imperial Capital  
Latham & Watkins LLP  
Macquarie Capital (USA) Inc.  
PwC  
Rentech Nitrogen Partners, L.P.



Sale of Hyatt Place Waikiki  
Beach Hotel to Host Hotels &  
Resorts

The Chartres Lodging Group  
Bank of Hawaii  
Host Hotels & Resorts  
Kokua Hospitality  
Latham & Watkins LLP  
Paul Hastings

Acquisition of Kansas City Board  
of Trade by CME Group Inc.

George K. Baum Capital Advisors, Inc.  
CME Group Inc.  
Husch Blackwell LLP  
Kansas City Board of Trade  
Merrill DataSite  
Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of Acurian by  
Pharmaceutical Product  
Development, LLC (PPD)

Signal Hill  
Acurian  
Fesnak & Associates  
Intralinks  
Latham & Watkins, LLC  
Morgan, Lewis & Bockius  
PPD  
PwC

Acquisition of MCV Broadband, a  
portfolio company of Seaport  
Capital by NTT Docomo

Waller Capital Partners, LLC  
Calvo Fisher & Jacob  
Goldman Sachs (Japan)  
Intralinks  
Kramer Levin Naftalis & Frankel

Sale of certain gravure printing  
assets by ASG to Amcor Limited

Pillsbury Winthrop Shaw Pittman LLP  
AGI Global Holdings Cooperatief (International)  
Amcor Limited  
Atlas AGI Holdings LLC (US)  
Davies Ward Phillips & Vineberg LLP  
PwC

## **M&A Deal of the Year (Over \$75mm to \$100mm)**

### **WINNER**

Acquisition of Dynapower  
Company LLC by Pfingsten  
Partners LLC

Jordan, Knauff & Company  
BDO USA  
Dynapower Company LLC  
Hertz Schram PC  
Magna Principals LLC  
Paul Hastings LLP  
Pfingsten Partners LLC



## FINALISTS

Sale of Vitran Corporation Inc.'s Supply Chain Operation Division to Legacy Supply Chain, Inc.

BB&T Capital Markets  
IntraLinks  
Key Bank  
Legacy Supply Chain, Inc.  
McMillan LLP  
THL Credit Advisors LLC  
Verrill Dana LLP  
Vitran Corporation

Acquisition of Great Escape Theatres by Regal Entertainment Group

Berkery, Noyes & Co. LLC  
CFO Services  
Great Escape Theatres  
IntraLinks  
Regal Entertainment Group  
Taft Stettinius & Hollister LLP

Sale of Mitten, Inc. to Ply Gem (NYSE: PGEM)

BB&T Capital Markets  
Dechert LLP  
Ernst & Young LLP  
Graham Partners  
Intralinks  
KPMG, LLC  
Mitten Inc.  
Paul, Weiss, Rifkind, Wharton & Garrison LLP  
Ply Gem (NYSE: PGEM)

Restructuring of Clare Oaks

RBC Capital Markets  
Alvarez and Marsal  
Clare Oaks  
DLA Piper  
Duane Morris LLP  
MB Financial Bank; Sovereign Bank  
Mintz Levin Cohn Ferris Glovsky and Popeo PC  
Ungaretti & Harris  
Wells Fargo Bank, NA  
Ziegler Securities

Sale of North American Bus Industries Inc. to New Flyer Industries Inc.

Schulte Roth & Zabel  
BMO Capital Markets Corp.  
Cerberus Capital Management LP  
New Flyer Industries Inc.  
Torys LLP

Restructuring of WindsorMeade

RBC Capital Markets  
Deloitte  
DLA Piper  
McDermott Will & Emery  
McguireWoods LLP  
UMB Bank  
WindsorMeade



## **M&A Deal of the Year (Over \$50mm to \$75mm)**

### **WINNER**

Acquisition of Carmel Car and Limousine Service by a Large Strategic Provider of Transit Services

Branford Castle, Inc.  
BDO Seidman, LLP  
Boies, Schiller & Flexner LLP  
Fifth Third Bank  
Houlihan, Lokey, Howard & Zukin, Inc.  
Intralinks, Inc.  
Peninsula Capital Partners  
Ronald Shapss Corporate Services, Inc.

### **FINALISTS**

Acquisition of High Pressure Equipment Company by Wasserstein & Co.

Janney Montgomery Scott  
AMR International  
Audax Partners  
Donnelley  
Grant Thornton LLP  
High Pressure Equipment Co.  
Knox McLaughlin Gornall & Sennett, P.C.  
Madison Capital  
Skadden, Arps, Slate, Meagher & Flom LLP  
Wasserstein & Co

Acquisition of Technical Innovation, LLC by MSouth Equity Partners

SunTrust Robinson Humphrey  
Alston & Bird  
Bain & Company  
MSouth Equity Partners  
Navigation Capital  
New Canaan Funding  
PwC  
Regions Bank  
RR Donnelley  
Technical Innovation  
Womble Carlyle Sandridge & Rice

Acquisition of Miner Holding Company by CI Capital Partners

TM Capital  
Celerant Consulting  
CI Capital  
Ernst & Young  
General Catalyst Partners  
Jefferson Bank  
Merrill Corp  
Miner Holding Company  
Paul Weiss  
Prospect Capital  
PwC  
Strasburger Price Oppenheimer Blend  
Total Fleet Solutions



Acquisition of Zephyr Associates, Inc. ("Zephyr") by Informa Investment Solutions ("IIS")

Financial Technology Partners  
Informa  
Zepher

Sale of Lipient Inc. to PAREXEL International Corporation

Schulte Roth & Zabel  
Marlin Equity Partners LLC  
PAREXEL International Corp.

Resolute Anesthesia and Pain Solutions, LLC formed by a Recapitalization Sponsored by Goldman Sachs & Co. ("Resolute")

Cross Keys Capital, LLC  
Broad Anesthesia Associates, LLC  
Broad Anesthesia Mgmt. Co.  
Broad Midwest Anesthesia, LLC  
Crowe Horwath, LLP  
Epstein Becker & Green, P.C  
FTI Consulting  
Goldman Sachs & Co.  
Greenberg Traurig, LLP  
Horizon Advisors  
Latham & Watkins, LLP  
McDermott, Will & Emery LLP  
Menkhaus & Moore, P.L.  
Mid-Florida Anesthesia Associates, Inc.  
Regions Bank  
Rosen Seymour Shapps Marin & Co. LLP

Acquisition of Health Essentials by SV Life Sciences and Bessemer Venture Partners

The Courtney Group  
SV Life Sciences  
Bessemer Venture Partners  
Goodwin Procter  
PwC  
R&C Healthcare Solutions  
Health Essentials  
Rutan & Tucker

## **M&A Deal of the Year (Over \$25mm to \$50mm)**

### **WINNER**

Acquisition of Dynamic Dental Partners by Huron Capital Partners

Huron Capital Partners  
Alvarez & Marsal  
Benesch Friedlander  
Dynamic Dental Partners  
Fifth Third Bank  
Honigman Miller  
Investor Group Services  
KeyBanc Capital Markets  
Marwood Group  
Waller Lansden



## FINALISTS

Acquisition of iParty Corp. by Party City Holdings Inc.	Raymond James iParty Corp. Party City Holdings Inc Posternak, Blanstein & Lund LLP Ropes & Gray
Acquisition of Hetsco by Global Power Equipment Group	St. Charles Capital Bartlit Beck Herman Palenchar & Scott LLP Ernst & Young Global Power Equipment Group Platte River Equity Thompson Hine TM Capital
Acquisition of Water Products, Inc. by HD Supply, Inc.	Generational Capital Markets, Inc. HD Supply King & Spalding Milam & Assoc. PrayWalker Water Products, Inc.
Sale of PLAYTIME to Geneva Glen Capital	Headwaters MB Geneva Glen Capital Karsh & Co Playtime Polsinelli
Growth Equity Investment in PizzaRev by Buffalo Wild Wings	GulfStar Group Buffalo Wild Wings GulfStar Group Kaplan, Strangis, Kaplan Monroe, Moxness & Berg PizzaRev
Acquisition of Retina Institute Management, Inc by Retina Institute Management, Inc. Employee Stock Ownership Trust	CSG Partners American Savings Bank ESOP Trust Law Offices of Robert E. Lesser, LLC Meyers Harrison & Pia LLC Morrison Cohen LLP Retina Institute Management, Inc.
Acquisition of Tenere Inc. via Special Purpose Vehicle affiliated with The Watermill Group	Goodwin Procter LLP Cole Taylor Greystone Strategies Ice Miller LLP Kahn, Litwin, Renza & Co. Medley Capital Phoenix Management Services SSG Capital The Watermill Group Western Reserve



## **M&A Deal of the Year (Between \$10mm and \$25mm)**

### **WINNER**

Acquisition and Majority  
recapitalization of Invo  
HealthCare Associates, Inc. by  
Post Capital Partners

Capstone Partners LLC  
Post Capital Partners  
Crowe Horwath  
Giordano, Halleran & Ciesla  
Invo HealthCare Associates, Inc  
Susque-hanna Bank  
Winston & Strawn

### **FINALISTS**

Sale of Trans National  
Communications International,  
Inc. to Blue Casa Telephone,  
LLC

Phoenix Capital Resources  
Bingham McCutchen, LLP  
Blue Casa Telephone, LLC  
Capstone Vrooms  
Carl Marks  
CohnReznick  
Garrison Investment Group, L.P  
HNB Capital, LLC  
Miles & Stockbridge, PC  
Phoenix Capital Resources  
RBS Citizens Baml ,NA  
The Staten Group  
Trans National Communications International, Inc.

Acquisition of Stuart  
Manufacturing, Inc. by DCX Chol  
Enterprises, Inc.

Lake Pointe Partners, LLC  
DCX Chol Enterprises, Inc  
Fifth Third Bank  
Stuart Manufacturing, Inc.

Acquisition of Tricore, Inc. by  
High Road Capital Partners'  
portfolio company, Dowden  
Medical Communications Group  
(DMCG)

Capstone Partners LLC  
Ballard Spahr  
Fifth-Third Bank  
Grant Thornton LLP  
High Road Capital Partners  
Merrill Datasite  
Thompson Hine LLP  
Tricore, Inc.  
Wilkin & Guttenplan, P.C.

Acquisition of Saffer Plastics,  
Inc. by Priority Plastics, Inc.

Capstone Partners LLC  
BMC Smartroom  
Engel & Reiman pc  
Husch Blackwell LLP  
Lopata, Flegel & Company  
Marrs, Sevier & Company  
Priority Plastics, Inc.  
SAFFER Products, Inc.



Acquisition of Andrew & Everett  
/ Ry-Con Specialty Foods by  
PANOS Brands LLC / High Road  
Capital Partners

CSG Partners  
Andrew & Everett  
High Road Capital Partners  
Jones Day LLP  
PANOS Brands  
Rhoads – Sinon LLP  
Ry-Con Specialty Foods

Sale of Rokkan Media LLC to  
Publicis Groupe

DeSilva & Phillips LLC  
Frankfurt Kurnit Klein & Selz PC  
Publicis Groupe S.A.  
Rokkan Media LLC

Sale of Cylex Inc. to ViraCor-IBT  
Laboratories, Inc.

Cooley LLP  
SSG Capital Advisors, LLC  
Ashby & Geddes, PA  
Cylex, Inc.  
Edwards Wildman Palmer LLP  
Hogan Lovells  
Viracor-IBT Laboratories





### 3. CORPORATE/STRATEGIC ACQUISITION DEAL OF THE YEAR

#### Corporate/Strategic Acquisition of the Year (Over \$1 Billion)

##### WINNER

Acquisition of hybris by SAP

Seward & Kissel  
Bentley Associates  
Credit Suisse  
Deutsche Bank  
HGGC  
hybris AG  
Jones Day  
SAP  
Wilson Sonsini

##### FINALISTS

Sale of LNR Property to Starwood Property Trust and Starwood Capital Group

Schulte Roth & Zabel LLP  
Cerberus Capital Management LP  
Citigroup Inc.  
Credit Suisse Group  
Debevoise & Plimpton LLP  
Sidley Austin LLP  
Starwood Capital Group Global LLC  
Starwood Property Trust Inc.  
Sullivan & Cromwell LLP

\$1.5 billion acquisition of CH Energy Group Inc. by Fortis Inc.

White & Case LLP

Acquisition of Harland Financial Solutions by Davis and Henderson Corp.

Raymond James & Associates, Inc.  
Bank Consortium  
Credit Suisse (USA) Inc.  
Davis Henderson  
Deloitte  
Harland Clarke Corporation  
Intralinks  
KPMG  
Paul, Weiss, Rifkind, Wharton & Garrison LLP  
Stikeman Elliott LLP

Acquisition of YES Network equity stake by News Corp.

Herrick, Feinstein LLP  
Boies, Schiller & Flexner LLP  
FOX Sports Media Group  
Hogan Lovells  
Jenner & Block  
News Corporation  
PwC  
Skadden, Arps, Slate, Meagher & Flom LLP  
Yankee Global Enterprises LLC



Acquisition of West Penn  
Allegheny Health System by  
Highmark

Grant Thornton LLP  
Buchanan Ingersoll & Rooney, PC  
DLA Piper  
Hammond Hanlon Camp LLC  
Highmark Inc.  
Houlihan Lokey  
West Penn Allegheny Health system

Acquisition of Pfizer's infant  
nutrition business by Nestlé

Mayer Brown LLP  
Nestlé  
Pfizer  
Rothschild  
Skadden, Arps, Slate, Meagher & Flom LLP

## **Corporate/Strategic Acquisition of the Year (Over \$250mm to \$1 Billion)**

### **WINNER**

Merger of Azteca, Cine Latino,  
Inc., InterMedia Espanol  
Holdings, LLC with Hemisphere  
Media Group, Inc.

Greenberg Traurig

### **FINALISTS**

Acquisition of ecoATM by  
Outerwall Inc. (Nasdaq: OUTF)

Capstone Partners LLC  
DLA Piper  
ecoATM  
Grant Thornton  
Morgan Stanley  
Outerwall Inc.  
Perkins Coie  
PwC

Acquisition of Thomson Reuters  
Investor Relations, Public  
Relations and Multimedia  
Solutions Businesses by  
NASDAQ OMX

FTI Consulting, Inc.  
Bank of America Merrill Lynch  
Barclays  
Jones Day  
NASDAQ OMX  
Shearman & Sterling LLP  
Thomson Reuters

Acquisition of Wave Broadband  
by Oak Hill Capital Partners and  
GI Partners

Waller Capital Partners, LLC  
Dow Lohnes  
Merrill Data Site  
RBC Capital Markets



Acquisition of stake in Nephila Capital by KKR

Seward & Kissel, LLP  
Clifford Chance LLP  
Conyers Dill & Pearman  
Evercore  
Gleacher  
KKR  
Man Group  
Nephila Capital  
Simpson Thacher & Bartlett LLP

Acquisition of CyOptics by Avago

Raymond James  
Avago Technologies  
Latham & Watkins LLP

Acquisition of PPC Broadband by Belden

Raymond James  
Baker & McKenzie  
Belden Inc.  
Ernst & Young LLP  
John Mezzalingua Associates  
Lewis, Rice & Fingersh  
Merrill DataSite  
PPC

Acquisition of Coperion Capital GmbH by Hillenbrand

P&M Corporate Finance  
DC Advisory  
Deutsche Betaili-gungs AG  
Ernst & Young LLP  
Helbling Business Advisors  
Hillenbrand, Inc.  
Intralinks  
JP Morgan  
Linklaters  
Skadden, Arps, Slate, Meagher & Flom LLP

## **Corporate/Strategic Acquisition of the Year (Over \$50mm to \$250mm)**

### **WINNER**

Acquisition of SOS Staffing, Inc. by Elwood Staffing

Hire Calling Holding Company  
Bank of the West  
Blue & Co., LLC  
CHILDS Advisory Partners  
Crowe Horwath  
Dunn Carney  
Elwood Staffing  
Firmex  
Ice Miller  
KPMG  
Lockton Companies, LLC  
PNC Bank

## FINALISTS

Acquisition of MCV Broadband, a portfolio company of Seaport Capital by NTT Docomo	Waller Capital Partners, LLC Calvo Fisher & Jacob Goldman Sachs (Japan) Intralinks Kramer Levin Naftalis & Frankel
Acquisition of Agrifos Fertilizer by Rentech Nitrogen Partners	Seward & Kissel, LLP Agrifos Holdings Inc. BMO Capital Markets GE Capital Imperial Capital Latham & Watkins LLP Macquarie Capital (USA) Inc. PwC Rentech Nitrogen Partners, L.P.
Sale of certain gravure printing assets by ASG to Amcor Limited	Pillsbury Winthrop Shaw Pittman LLP AGI Global Holdings Cooperatief (International) Amcor Limited Atlas AGI Holdings LLC (US) Davies Ward Phillips & Vineberg LLP PwC
Sale of Venyu to EATEL	Madison Parker Capital Deerpath Capital Dickstein Shapiro Eatel Gladstone Investment Corporation JPMorgan Merrill P&N
Acquisition of Thomson Reuters Property Tax Services by Ryan, LLC	MHT Partners, LP Allen & Overy LLP Lidji Dorey & Hooper Ryan LLC Thomson Reuters
Acquisition of Kansas City Board of Trade by CME Group Inc.	George K. Baum Capital Advisors, Inc. CME Group Inc. Husch Blackwell LLP Kansas City Board of Trade Merrill DataSite Skadden, Arps, Slate, Meagher & Flom LLP
Acquisition of Nokia Siemens Networks' Optical Networks by Marlin Equity Partners	Schulte Roth & Zabel Marlin Equity Partners LLC Nokia Siemens Networks Oy



Acquisition of Aero Precision Industries by Greenwich AeroGroup

Janes Capital Partners  
Aero Precision Industries  
Berkley Capital  
Comerica Bank  
Dermond Holdings  
Foley & Lardner  
Greenwich AeroGroup  
ICF SH&E  
Merrill Corp  
Pillsbury Winthrop

## **Corporate/Strategic Acquisition of the Year (Between \$10mm and \$50mm)**

### **WINNER**

Acquisition of ACT! and Saleslogix Assets from Sage Group PLC by Swiftpage

St Charles Capital  
Accel-KKR  
Bryan Cave  
EKSH  
KPMG  
Moss Adams  
Sage Group PLC  
Silicon Valley Bank  
Skadden, Arps, Slate, Meagher & Flom LLP  
Swiftpage

### **FINALISTS**

Acquisition of Saffer Plastics, Inc. by Priority Plastics, Inc.

Capstone Partners LLC  
BMC Smartroom  
Engel & Reiman pc  
Husch Blackwell LLP  
Lopata, Flegel & Company  
Marrs, Sevier & Company  
Priority Plastics, Inc.  
SAFFER Products, Inc.

Acquisition of Zateca Foods and Greeley Trading Company by Teasdale Quality Foods

JD Ford & Company  
Kendall, Koenig & Oelsner PC  
Teasdale Quality Foods

Acquisition of Mopec by Blackford Capital

Lambert, Edwards & Associates  
Blackford Capital  
Barnes & Thornburg  
Comerica Bank  
Crowe Horwath  
Miller Canfield  
Mopec  
Northcreek Mezzanine Fund



Sale of Trans National  
Communications International,  
Inc. to Blue Casa Telephone,  
LLC

Phoenix Capital Resources  
Bingham McCutchen, LLP  
Blue Casa Telephone, LLC  
Capstone Vrooms  
Carl Marks  
CohnReznick  
Garrison Investment Group, L.P  
HNB Capital, LLC  
Miles & Stockbridge, PC  
Phoenix Capital Resources  
RBS Citizens Baml ,NA  
The Staten Group  
Trans National Communications International, Inc.

Acquisition of Stamp Farms

O'Keefe  
Boersen Farms AG, LLC  
VARIOUS  
Varnum

Acquisition of Thermafiber by  
Owens Corning (NYSE: OC)

BB&T Capital Markets  
Altus Capital Partners  
Centerfield Capital  
Edwards Wildman Palmer LLP  
Foley & Lardner LLP  
Intralinks  
Owens Corning (NYSE: OC)  
Plante & Moran , PLLC  
PwC  
Thermafiber

Acquisition of Water Products,  
Inc. by HD Supply, Inc.

Generational Capital Markets, Inc.  
HD Supply  
King & Spalding  
Milam & Assoc.  
PrayWalker  
Water Products, Inc.



## 4. CROSS-BORDER DEAL OF THE YEAR

### Cross-Border Deal of the Year (Over \$500mm)

#### WINNER

Acquisition of the North American distribution business of Barnes Group, Inc. by MSC Industrial Direct

Curtis, Mallet-Prevost, Colt & Mosle LLP  
Baker & McKenzie  
Barnes Group Inc.  
Ernst & Young  
Goldman Sachs  
Intralinks, Inc.  
Jackson Lewis  
JPMorgan Chase Bank, N.A  
McDermott Will & Emery LLP  
MSC Industrial Direct Co., Inc.  
PwC  
Robert W. Baird & Co. Incorporated  
Tian Yuan Law Firm

#### FINALISTS

Acquisition of Coperion Capital GmbH by Hillenbrand

P&M Corporate Finance  
DC Advisory  
Deutsche Betaili-gungs AG  
Ernst & Young LLP  
Helbling Business Advisors  
Hillenbrand, Inc.  
Intralinks  
JP Morgan  
Linklaters  
Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of Skippy Peanut Butter by Hormel Food

Faegre Baker Daniels LLP  
Barclays  
Cravath, Swaine & Moore LLP  
Hormel Foods Corporation  
Lazard Freres & Co. LLC  
Merrill Corporation  
PwC  
Unilever, united states

Acquisition of Harland Financial Solutions by Davis and Henderson Corp.

Raymond James & Associates, Inc.  
Bank Consortium  
Credit Suisse (USA) Inc.  
Davis Henderson  
Deloitte  
Harland Clarke Corporation  
Intralinks  
KPMG  
Paul, Weiss, Rifkind, Wharton & Garrison LLP  
Stikeman Elliott LLP



\$1.5 billion acquisition of CH Energy Group Inc. by Fortis Inc.

White & Case LLP

Acquisition of hybris by SAP

Seward & Kissel  
Bentley Associates  
Credit Suisse  
Deutsche Bank  
HGGC  
hybris AG  
Jones Day  
SAP  
Wilson Sonsini

Acquisition of Pfizer's infant nutrition business by Nestlé

Mayer Brown LLP  
Nestlé  
Pfizer  
Rothschild  
Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of Sprint Nextel by SoftBank and Acquisition of Clearwire by Sprint Nextel

Morrison & Foerster LLP  
Shearman & Sterling, LLP  
Bank of America Merrill Lynch  
Bank of Tokyo-Mitsubishi UFJ Ltd.  
Deutsche Bank Ltd.  
Goldman Sachs  
Mizuho Corporate Bank Ltd.  
Mizuho Securities Co. Ltd.  
Raine  
Skadden, Arps, Slate, Meagher & Flom LLP  
SoftBank  
Sprint Nextel Corp.  
Sumitomo Mitsui Banking Corp.  
UBS Investment Bank

## **Cross-Border Deal of the Year (UP TO \$500mm)**

### **WINNER**

Acquisition of stake in Nephila Capital by KKR

Seward & Kissel, LLP  
Clifford Chance LLP  
Conyers Dill & Pearman  
Evercore  
Gleacher  
KKR  
Man Group  
Nephila Capital  
Simpson Thacher & Bartlett LLP





## FINALISTS

Merger of Azteca, Cine Latino, Inc., InterMedia Espanol Holdings, LLC with Hemisphere Media Group, Inc.

Greenberg Traurig

Sale of certain gravure printing assets by ASG to Amcor Limited

Pillsbury Winthrop Shaw Pittman LLP  
AGI Global Holdings Cooperatief (International)  
Amcor Limited  
Atlas AGI Holdings LLC (US)  
Davies Ward Phillips & Vineberg LLP  
PwC

Acquisition of Brazil-based Macom Industria by Hoshizaki America

Redwood Capital Group, LLC  
Acos Macom Indústria e Comércio, Ltda  
Excelia Gestão e Negócios  
Habif Arogeti and Wynne LLP  
Hoshizaki America, Inc.  
Peixoto e Cury Advogados  
Veirano Advogados

Sale of Vitran Corporation Inc.'s Supply Chain Operation Division to Legacy Supply Chain, Inc.

BB&T Capital Markets  
IntraLinks  
Key Bank  
Legacy Supply Chain, Inc.  
McMillan LLP  
THL Credit Advisors LLC  
Verrill Dana LLP  
Vitran Corporation

Acquisition of Nokia Siemens Networks' Optical Networks by Marlin Equity Partners

Schulte Roth & Zabel  
Marlin Equity Partners LLC  
Nokia Siemens Networks Oy

Acquisition of Karo Film by Patton Media Group and Baring Vostok, UFG and the Russian Direct Investment Fund

Redwood Capital Group  
Akin Group  
Baker Botts  
Baring Vostok Capital Partners  
Chase Mellen Law Office  
Dechert LLP  
Deloitte & Touche  
Karo Film  
KPMG  
Patton Media Group  
Russian Direct Investment Fund  
UFG Private Equity

Acquisition of MCV Broadband, a portfolio company of Seaport Capital by NTT Docomo

Waller Capital Partners, LLC  
Calvo Fisher & Jacob  
Goldman Sachs (Japan)  
Intralinks  
Kramer Levin Naftalis & Frankel

## 5. RESTRUCTURING DEAL OF THE YEAR

### Restructuring Deal of the Year (Over \$100mm)

#### WINNER

Restructuring of Conexant Systems, Inc.

The Blackstone Group  
Akin Gump  
Alvarez and Marsal  
August Capital  
Conexant Systems, Inc  
Golden Gate Capital  
Kirkland & Ellis LLP  
Soros Fund Management

#### FINALISTS

Restructuring of Residential Capital LLC ("ResCap")

Centerview Partners LLC  
Barclays  
Berkshire Hathaway  
Clifford Chance  
FGIC  
FTI Consulting  
Kramer Levin  
Marc Puntus  
Morrison & Foerster  
Ocwen Financial  
Residential Capital LLC  
Walter Investment Mgmt

Restructuring of the Mashantucket Pequot Tribal Nation (Foxwoods Resort Casino)

Miller Buckfire & Co.  
Weil, Gotshal & Manges LLP



Chapter 11 Reorganization of  
Ahern Rentals

DLA Piper  
Ahern Rentals  
Bank of America  
Bracewell & Giuliani  
Covington & Burling LLP  
CRG Partners Group, LLC  
Del Mar Asset Management, LP  
FTI Consulting, Inc.  
GE  
Goldman Sachs Asset Management  
Gordon Silver  
Incline, LLC  
Kaye Scholer  
Liberty Harbor  
Milbank, Tweed, Hadley & McCloy LLP  
Nomura Corporate Research and Asset Management Inc  
Oppenheimer & Co.  
Piercy Bowler Taylor & Kern  
Platinum Equity  
Stoel Rives LLP  
The Seaport Group  
Wells Fargo  
Willkie Farr & Gallagher LLP

Restructuring of Elyria Foundry

Gordian Group  
Akin Gump  
Cerberus Business Finance  
Finn Dixon and Herling  
Schulte Roth  
Taft Stettinius & Hollister  
Wayzata Investment Partners

Sale of Indiana Grand Casino and  
Indiana Downs Racetrack

Greenberg Traurig  
Centaur Holdings, LLC  
Indiana Downs Capital Corp.  
Indianapolis Downs, LLC  
Lazard Freres & Co. LLC  
Richards, Kibbe & Orb LLP

Restructuring of Stock Building  
Supply by The Gores Group

The Gores Group  
Bank of America  
Barclays  
Hunton & Williams  
Merrill  
PwC  
Skadden Arps Slate Meagher & Flom  
UBS  
Wells Fargo  
Wolseley plc



## **Restructuring Deal of the Year (UP TO \$100mm)**

### **WINNER**

Restructuring of Stamp Farms      O'Keefe  
Boersen Farms AG, LLC  
VARIOUS  
Varnum

### **FINALISTS**

Restructuring of American  
Suzuki Motor Corporation      Pachulski Stang Ziehl & Jones  
FTI Consulting, Inc.  
Imperial Capital  
Klee, Tuchin, Bogdanoff & Stern LLP  
Nelson Mullins Riley & Scarborough LLP

Restructuring of WindsorMeade      RBC Capital Markets  
Deloitte  
DLA Piper  
McDermott Will & Emery  
McguireWoods LLP  
UMB Bank  
WindsorMeade

Restructuring of Clare Oaks      RBC Capital Markets  
Alvarez and Marsal  
Clare Oaks  
DLA Piper  
Duane Morris LLP  
MB Financial Bank; Sovereign Bank  
Mintz Levin Cohn Ferris Glovsky and Popeo PC  
Ungaretti & Harris  
Wells Fargo Bank, NA  
Ziegler Securities

Out-of-Court Restructuring of  
Russound FMP, Inc.      Capstone Partners LLC  
Russound FMP

Liquidation and closure of Max  
Rave LLC      BCBG Max Azria Group, Inc  
Solution Trust  
Venable LLP

Sale of Annie Sez and Mandee  
to Large Canadian Retailer      Lowenstein Sandler, LLP  
Big M, Inc. (dba Mandee, Annie Sez and Afaze)  
GRL Capital Advisors  
PwC  
Salus Capital  
Troutman Sanders  
YM Inc.

Turnaround of Southlake Village      Drever Capital



## 6. DEAL FINANCING OF THE YEAR

### Debt Financing Deal of the Year

#### WINNER

Debt Financing of Cotton Holdings, Inc.	SSG Capital Advisors, LLC Alostar Cotton Holdings, Inc. King & Spalding Paul Hastings
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#### FINALISTS

Debt Financing of DG3 Holdings, LLC	SSG Capital Advisors, LLC DG3 Holdings LLC Gibbons P.C. Goldberg Kohn LTD
Refinancing of M. Luis Construction	Executive Sounding Board Associates Inc. M. Luis Construction Co., Inc. Eagle Bank Michael Lichtenstein, Marty Schaffer, Sandy Baron
\$745 million Exit Financing of Ahern Rentals	The Seaport Group Ahern Rentals CRG Partners Group, LLC Gordon Silver Oppenheimer & Co. Piercy Bowler Taylor & Kern Stoel Rives LLP

### Equity Financing Deal of the Year

#### WINNER

Financing of Friedrich Air Conditioning Co., Ltd. By Corinthian Capital Group	Capstone Partners LLC BMC SmartRoom Corinthian Capital Group Friedrich Air Conditioning Co. Kayne Anderson Mintz Levin Regions Bank RSM McGladrey
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## FINALISTS

Financing of Tricore, Inc. by High Road Capital Partners' portfolio company, Dowden Medical Communications Group (DMCG)

Capstone Partners LLC  
Ballard Spahr  
Fifth-Third Bank  
Grant Thornton LLP  
High Road Capital Partners  
Merrill Datasite  
Thompson Hine LLP  
Tricore, Inc.  
Wilkin & Guttenplan, P.C.

Equity Investment in SumUp from Groupon, American Express and BBVA

Financial Technology Partners  
American Express  
BBVA  
Groupon  
Sumup

Acquisition of Karo Film by Patton Media Group and Baring Vostok, UFG and the Russian Direct Investment Fund

Redwood Capital Group  
Akin Group  
Baker Botts  
Baring Vostok Capital Partners  
Chase Mellen Law Office  
Dechert LLP  
Deloitte & Touche  
Karo Film  
KPMG  
Patton Media Group  
Russian Direct Investment Fund  
UFG Private Equity

Sanchez Energy Corporation Convertible Preferred Stock Offering

RBC Capital Markets

Equity Investment in Actient Pharmaceuticals by GTCR

GTCR  
Auxlium Pharmaceuticals  
GE  
Kirkland & Ellis  
LEK  
Morgan Stanley  
PwC



Private Equity Financing of  
Mobileye, N.V.

Morrison & Foerster LLP  
Enterprise Holdings, Inc.  
Goldman, Sachs & Co.  
Goodwin Proctor LLP  
Greenberg Traurig, LLP  
Hong Kong Sailing Capital International Limited  
Mobileye, N.V.  
Morgan Stanley  
NautaDutilh New York P.C.  
O'Melveny & Myers LLP  
Stibbe  
Van Campen Liem Attorneys At Law  
Van Campen Liem Tax Advisors  
Wellington Investment Management

Fox Factory Holding Corp. Initial  
Public Offering

Robert W. Baird & Co  
Fox Factory Holding Corp.  
The Compass Group

## **7. M&A PROFESSIONAL OF THE YEAR**

### **M&A Dealmaker of the Year**

#### **WINNER**

Jim Bunn, Managing Director and Co-Head of Technology Services Investment Banking Group, Raymond James

#### **FINALISTS**

Robert Ciardi, Managing Partner, Provident Healthcare Partners

Sunny Khorana, Partner, Fifth Street Management LLC

Frank A. McGrew IV, Managing Director, Raymond James

Steve McLaughlin, Managing Partners, Financial Technology Partners

Louis Mitchell, Managing Director - Investment Banking, Mesirow Financial

George W. Thacker III, Managing Director, CSG Partners

Carsten Thoma, President and Co-Founder, hybris AG

J. Scott Victor, Managing Director, SSG Capital Advisors, LLC

### **Legal Advisor of the Year**

#### **WINNER**

Robert S. Townsend, Partner, Morrison & Foerster LLP

#### **FINALISTS**

David Carpenter, Partner, Mayer Brown LLP

Andrew M. Lohmann, Partner, Hirschler Fleischer

Craig Sklar, Partner/Co-Head Business Transactions Group, Seward & Kissel LLP

Andrew Gerlach, Partner, Sullivan & Cromwell

Krishna Veeraraghavan, Partner, Sullivan & Cromwell





## **Service Provider of the Year**

### **WINNER**

Ron Chopoorian, Deals Partner and Divestitures Services Leader, PwC

### **FINALISTS**

Tom Herd, Managing Partner, North America Mergers & Acquisitions Practice, Accenture

Laura Miles, Partner, Bain & Company

Chuck Moritt, Global M&A Consultant, Mercer

## **8. M&A PRODUCT/SERVICE OF THE YEAR**

### **WINNER**

AIG, Representations & Warranties Insurance (RWI)

### **FINALISTS**

AppFolio, SecureDocs Virtual Data Room

Tasman Consulting, Inc., Integrating Human Capital during Technology Acquisitions

Merrill DataSite

Pitchbook Data, Inc.

DTZ, Real Estate Services

West Monroe Partners, Carve-out Services

## **9. FIRM OF THE YEAR**

### **Boutique Investment Banking Firm of the Year**

#### **WINNER**

CSG Partners

#### **FINALISTS**

CHILDS Advisory Partners

Gordian Group, LLC

Harbor View Advisors

Janes Capital Partners

Metronome Partners, LLC

Provident Healthcare Partners, LLC

SSG Capital Advisors, LLC

Variant Capital Advisors LLC

### **Private Equity Firm of the Year**

#### **WINNER**

Catterton Partners

#### **FINALISTS**

Huron Capital Partners

Madison Parker Capital

GTCR

### **Law Firm of the Year**

#### **WINNER**

Hirschler Fleischer

**FINALISTS**

Goodwin Procter LLP

Morrison & Foerster LLP

Seward & Kissel LLP

Duane Morris

Wachtell, Lipton, Rosen & Katz

**Investment Banking Firm of the Year**

**WINNER**

Raymond James

**FINALISTS**

Financial Technology Partners

Greene Holcomb Fisher

Headwaters MB

Harris Williams

Imperial Capital

**Lender Firm of the Year**

**WINNER**

Fifth Street Management LLC

**FINALISTS**

Babson Capital Management

Golub Capital

Monroe Capital LLC

NXT Capital

Madison Capital Funding LLC



## **M&A Consulting Firm of the Year**

### **WINNER**

Generational Equity

### **FINALISTS**

L.E.K. Consulting LLC

PwC

Riveron Consulting

## **Valuation Firm of the Year**

### **WINNER**

Murray, Devine & Company, Inc.

### **FINALISTS**

Generational Equity

Valuation Research Corporation

Liquidity Services Inc.

Empire Valuation

Hilco

## 10. SECTOR DEAL OF THE YEAR AWARDS

### Healthcare/Life Sciences (Over \$500mm)

#### WINNER

Sale of Actient Pharmaceuticals to Auxilium Pharmaceuticals	GTCR Auxilium Pharmaceuticals GE Jefferies Kirkland & Ellis LEK Morgan Stanley PwC
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#### FINALISTS

\$4.42 Billion Acquisition of HealthCare Partners Holdings, LLC by DaVita Inc.	Morrison & Foerster LLP DaVita, Inc. HealthCare Partners Holdings JP Morgan Securities LLC Munger Tolles & Olson LLP Nossaman LLP Sheppard Mullin Richter & Hampton LLP Sidley Austin LLP
Acquisition of Pfizer's infant nutrition business by Nestlé	Mayer Brown LLP Nestlé Pfizer Rothschild Skadden, Arps, Slate, Meagher & Flom LLP
Acquisition of West Penn Allegheny Health System by Highmark	Grant Thornton LLP Buchanan Ingersoll & Rooney, PC DLA Piper Hammond Hanlon Camp LLC Highmark Inc. Houlihan Lokey West Penn Allegheny Health system

### Healthcare/Life Sciences (Over \$100mm to \$500mm)

#### WINNER

Marlin & Associates advised Bain Capital Ventures on the merger of its portfolio company ABILITY Network Inc. with IVANS	Marlin & Associates Ivans
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## FINALISTS

Acquisition of Acurian by  
Pharmaceutical Product  
Development, LLC (PPD)

Signal Hill  
Acurian  
Fesnak & Associates  
Intralinks  
Latham & Watkins, LLC  
Morgan, Lewis & Bockius  
PPD  
PwC

Acquisition of AndersonBrecon  
by Packaging Coordinator, Inc.,  
a majority-owned portfolio  
company of Frazier Healthcare

Goodwin Procter LLP  
Alvarez & Marsal  
Amerisource Bergen Corporation  
Deutsche Bank USA  
Merrill DataSite  
Morgan, Lewis & Bockius LLP  
Packaging Coordinators, Inc.

Acquisition of TechHealth, Inc.  
by One Call Care Management

TM Capital  
Alston & Bird  
Intralinks  
Jefferies LLC  
Kpmg LLP  
Latham & Watkins LLP  
Odyssey Investment Partners  
One Call Care Management  
Pender Newkirk & Company LLP  
SunTrust Robinson Humphrey, Inc.  
TechHealth, Inc.

Acquisition of Atlantis  
Healthcare Group Puerto Rico,  
Inc. (Atlantis) by American  
Alliance Dialysis Holdings, LLC  
(AAD)

Provident Healthcare Partners, LLC  
American Alliance Dialysis  
Atlantis Healthcare Group  
Ernst and Young  
Kirkland and Ellis  
Patton Boggs

Recapitalization of Hospice  
Advantage Inc.

Provident Healthcare Partners, LLC  
Empire Value Advisors  
Hospice Advantage, Inc.  
Kirkland & Ellis LLP  
Sentinel Capital Partners, LLC



## Healthcare/Life Sciences (Over \$50mm to \$100mm)

### WINNER

Resolute Anesthesia and Pain Solutions, LLC formed by a Recapitalization Sponsored by Goldman Sachs & Co. ("Resolute")

Cross Keys Capital, LLC  
Broad Anesthesia Associates, LLC  
Broad Anesthesia Mgmt. Co.  
Broad Midwest Anesthesia, LLC  
Crowe Horwath, LLP  
Epstein Becker & Green, P.C  
FTI Consulting  
Goldman Sachs & Co.  
Greenberg Traurig, LLP  
Horizon Advisors  
Latham & Watkins, LLP  
McDermott, Will & Emery LLP  
Menkhaus & Moore, P.L.  
Mid-Florida Anesthesia Associates, Inc.  
Regions Bank  
Rosen Seymour Shapps Marin & Co. LLP

### FINALISTS

Strategic Investment in California Forensic Medical Group, Inc. by H.I.G. Capital Partners

Provident Healthcare Partners, LLC  
Andrews Kurth LLP  
California Forensic Medical Group, Inc.  
H.I.G. Capital  
KPMG International  
Patane & Gumberg

Sale of Lipient Inc. to PAREXEL International Corporation

Schulte Roth & Zabel  
Marlin Equity Partners LLC  
PAREXEL International Corp.

Acquisition of Health Essentials by SV Life Sciences and Bessemer Venture Partners

The Courtney Group  
SV Life Sciences  
Bessemer Venture Partners  
Goodwin Procter  
PwC  
R&C Healthcare Solutions  
Health Essentials  
Rutan & Tucker

Acquisition of National Pain Institute (NPI) by Prospira PainCare

Provident Healthcare Partners, LLC  
Alvarez & Marsal, LLC  
McDermott Will & Emery LLP  
Morgan, Lewis & Bockius LLP  
National Pain Institute  
Prospira PainCare





## Healthcare/Life Sciences (Between \$10mm to \$50mm)

### WINNER

OxOnc Co-Development  
Agreement with Pfizer, Inc.

Foley & Lardner LLP  
EisnerAmper  
MTS Advisors  
Orbimed Advisors  
OxOnc Development LP  
Stuarts Walker Hersant  
Wilmer Hale

### FINALISTS

Acquisition of Southern  
Maryland Hospital Center by  
MedStar

SC&H Capital  
Hammon Hanlon Camp LLC (H2C)  
i3 Healthcare Consulting, LLC  
MedStar Health  
SC&H Group  
Southern Maryland Hospital Center  
Venable

Acquisition and Majority  
recapitalization of Invo  
HealthCare Associates, Inc. by  
Post Capital Partners

Capstone Partners LLC  
Post Capital Partners  
Crowe Horwath  
Giordano, Halleran & Ciesla  
Invo HealthCare Associates, Inc  
Susque-hanna Bank  
Winston & Strawn

Acquisition of Eclipse  
Therapeutics by Bionomics Ltd.

Curtis, Mallet-Prevost, Colt & Mosle LLP  
Agiletic Law Group, P.C.  
Aquila Partners, L.P.  
Bionomics Limited  
DLA Piper  
Eclipse Therapeutics, Inc.  
Johnson Winter & Slattery  
Morrison & Foerster LLP

Sale of Cylex Inc. to ViraCor-IBT  
Laboratories, Inc.

Cooley LLP  
SSG Capital Advisors, LLC  
Ashby & Geddes, PA  
Cylex, Inc.  
Edwards Wildman Palmer LLP  
Hogan Lovells  
Viracor-IBT Laboratories



Acquisition of Longhorn Health Solutions by Satori Capital

Allegiance Capital Corporation  
Brookside Mezzanine Fund II, L.P. Partners  
Credit Suisse, AG  
Figer & Company  
Firmex  
Longhorn Healthcare Solutions  
McGladdery, LLP  
Munsch Hard Kopf & Harr, P.C.  
Patton Boggs, LLP  
Satori Capital

Divestiture of Champion (Invacare subsidiary) to LLC

SunTrust Robinson Humphrey  
Calfee, Halter & Griswold  
Intralinks  
Invacare Corporation  
KPMG  
Levine Leichtman Capital Partners  
Willis North America

## **Industrial Manufacturing/Distribution (Over \$100mm)**

### **WINNER**

Restructuring of Elyria Foundry

Gordian Group  
Akin Gump  
Cerberus Business Finance  
Finn Dixon and Herling  
Schulte Roth  
Taft Stettinius & Hollister  
Wayzata Investment Partners

### **FINALISTS**

Acquisition of Agrifos Fertilizer by Rentech Nitrogen Partners

Seward & Kissel, LLP  
Agrifos Holdings Inc.  
BMO Capital Markets  
GE Capital  
Imperial Capital  
Latham & Watkins LLP  
Macquarie Capital (USA) Inc.  
PwC  
Rentech Nitrogen Partners, L.P.

Sale of Ropak Packaging to BWAY Corporation by LINPAC

McKenna Long & Aldridge LLP  
BWAY Corporation  
Latham & Watkins  
LINPAC Group  
Rothschild Inc.



Acquisition of PPC Broadband by Belden	Raymond James Baker & McKenzie Belden Inc. Ernst & Young LLP John Mezzalingua Associates Lewis, Rice & Fingersh Merrill DataSite PPC
Acquisition of Coperion Capital GmbH by Hillenbrand	P&M Corporate Finance DC Advisory Deutsche Betaili-gungs AG Ernst & Young LLP Helbling Business Advisors Hillenbrand, Inc. Intralinks JP Morgan Linklaters Skadden, Arps, Slate, Meagher & Flom LLP
Sale of Wausau Paper Corp.'s ("Wausau") to Expera Specialty Solutions, LLC ("Expera Specialty Solutions")	Mesirow Financial Ernst & Young LLP KPS Capital Partners Paul, Weiss, Rifkind, Wharton & Garrison Ruder Ware Wausau Paper Corp.
Acquisition of Stock Building Supply by The Gores Group	The Gores Group Bank of America Barclays Hunton & Williams Merrill PwC Skadden Arps Slate Meagher & Flom UBS Wells Fargo Wolseley plc
Acquisition of Aero Precision Industries by Greenwich AeroGroup	Janes Capital Partners Aero Precision Industries Berkley Capital Comerica Bank Dermond Holdings Foley & Lardner Greenwich AeroGroup ICF SH&E Merrill Corp Pillsbury Winthrop



## **Industrial Manufacturing/Distribution (UP TO \$100MM)**

### **WINNER**

Acquisition of Water Products, Inc. by HD Supply, Inc.

Generational Capital Markets, Inc.  
HD Supply  
King & Spalding  
Milam & Assoc.  
PrayWalker  
Water Products, Inc.

### **FINALISTS**

Sale of Brenner Aerostructures to The Atlas Group

SSG Capital Advisors, LLC  
Brenner Aerostructures LLC  
Cooper Levenson April Niedelman & Wagenheim, P.A.  
Dechert LLP  
Grant Thornton  
KPMG  
The Atlas Group

Acquisition of Stuart Manufacturing, Inc. by DCX Chol Enterprises, Inc.

Lake Pointe Partners, LLC  
DCX Chol Enterprises, Inc  
Fifth Third Bank  
Stuart Manufacturing, Inc.

Out-of-Court Restructuring of Russound FMP, Inc.

Capstone Partners LLC  
Russound FMP

Sale of PLAYTIME to Geneva Glen Capital

Headwaters MB  
Geneva Glen Capital  
Karsh & Co  
Playtime  
Polsinelli

Acquisition of High Pressure Equipment Company by Wasserstein & Co.

Janney Montgomery Scott  
AMR International  
Audax Partners  
Donnelley  
Grant Thornton LLP  
High Pressure Equipment Co.  
Knox McLaughlin Gornall & Sennett, P.C.  
Madison Capital  
Skadden, Arps, Slate, Meagher & Flom LLP  
Wasserstein & Co

Sale of North American Bus Industries Inc. to New Flyer Industries Inc.

Schulte Roth & Zabel  
BMO Capital Markets Corp.  
Cerberus Capital Management LP  
New Flyer Industries Inc.  
Torys LLP



Acquisition of Tenere Inc. via  
Special Purpose Vehicle  
affiliated with The Watermill  
Group

Goodwin Procter LLP  
Cole Taylor  
Greystone Strategies  
Ice Miller LLP  
Kahn, Litwin, Renza & Co.  
Medley Capital  
Phoenix Management Services  
SSG Capital  
The Watermill Group  
Western Reserve

## **Financial Services Deal of the Year (Over \$200mm)**

### **WINNER**

Acquisition of Digital Risk by  
Mphasis

Choate Hall & Stewart  
Aventus Capital  
Century Capital Partners  
Digital Risk  
Goodwin Procter  
Katz, Teller, Brant & Hild  
MphasiS  
Portico Capital Securities

### **FINALISTS**

Acquisition of Online Resources  
(NasdaqGS: ORCC) by ACI  
Worldwide (NasdaqGS: ACIW)

Raymond James  
ACI Worldwide  
Intralinks  
Jones Day  
Morris, Manning & Martin, LLP  
Online Resources  
Suntrust Robinson Humphrey  
Wells Fargo Securities

Acquisition of FleetOne by  
WrightExpress

Financial Technology Partners  
Fleetone  
Wright Express

Section 363 bankruptcy sale of  
Residential Capital, LLC  
substantially all operating and  
mortgage assets

Morrison & Foerster LLP  
Brown Rudnick LLP  
Centerview Partners  
FTI Consulting  
Mayer Brown LLP  
Morrison Cohen LLP  
Munger, Tolles & Olson LLP  
ResCap  
Sidley Austin LLP



Acquisition of stake in Nephila  
Capital by KKR

Seward & Kissel, LLP  
Clifford Chance LLP  
Conyers Dill & Pearman  
Evercore  
Gleacher  
KKR  
Man Group  
Nephila Capital  
Simpson Thacher & Bartlett LLP

## **Financial Services Deal of the Year (UP TO \$200mm)**

### **WINNER**

Acquisition of Kansas City Board  
of Trade by CME Group Inc.

George K. Baum Capital Advisors, Inc.  
CME Group Inc.  
Husch Blackwell LLP  
Kansas City Board of Trade  
Merrill DataSite  
Skadden, Arps, Slate, Meagher & Flom LLP

### **FINALISTS**

Acquisition of Stamp Farms

O'Keefe  
Boersen Farms AG, LLC  
VARIOUS  
Varnum

Sale of CR Software to FICO

Headwaters MB  
CR Software  
Deloitte  
Faegre Baker Daniels  
FICO

Acquisition of Thomson Reuters  
Investor Relations, Public  
Relations and Multimedia  
Solutions Businesses by  
NASDAQ OMX

FTI Consulting, Inc.  
Bank of America Merrill Lynch  
Barclays  
Jones Day  
NASDAQ OMX  
Shearman & Sterling LLP  
Thomson Reuters

Acquisition of XSP by SunGuard

Marlin & Associates

Acquisition of Thomson Reuters  
Property Tax Services by Ryan,  
LLC

MHT Partners, LP  
Allen & Overy LLP  
Lidji Dorey & Hooper  
Ryan LLC  
Thomson Reuters

Acquisition of ProPay by TSYS

Financial Technology Partners  
ProPay  
TSYS



Acquisition of Multi Service Corporation by World Fuel Services Corporation

Raymond James  
Chadbourne & Parke  
Deloitte & Touche  
Financial Technology Partners  
Finch & Campell  
Grant Thornton  
IntraLinks  
Multi Service Corp  
Willis Mergers & Acquisitions Group  
World Fuel Services (NYSE:INT)

## **Professional Services (B-to-B) (Over \$100mm)**

### **WINNER**

Chapter 11 Reorganization of Ahern Rentals

DLA Piper  
Ahern Rentals  
Bank of America  
Bracewell & Giuliani  
Covington & Burling LLP  
CRG Partners Group, LLC  
Del Mar Asset Management, LP  
FTI Consulting, Inc.  
GE  
Goldman Sachs Asset Management  
Gordon Silver  
Incline, LLC  
Kaye Scholer  
Liberty Harbor  
Milbank, Tweed, Hadley & McCloy LLP  
Nomura Corporate Research and Asset Management Inc  
Oppenheimer & Co.  
Piercy Bowler Taylor & Kern  
Platinum Equity  
Stoel Rives LLP  
The Seaport Group  
Wells Fargo  
Willkie Farr & Gallagher LLP

### **FINALISTS**

Acquisition of FleetOne by WrightExpress

Financial Technology Partners  
Fleetone  
Wright Express

Acquisition of American Fast Freight by The Jordan Company

Raymond James & Associates, Inc.

Acquisition of Thomson Reuters Property Tax Services by Ryan, LLC

MHT Partners, LP  
Allen & Overy LLP  
Lidji Dorey & Hooper  
Ryan LLC  
Thomson Reuters



Acquisition of ProPay by TSYS	Financial Technology Partners ProPay TSYS
Sale of Venyu to EATEL	Madison Parker Capital Deerpath Capital Dickstein Shapiro Eatel Gladstone Investment Corporation JPMorgan Merrill P&N
Acquisition of Stock Building Supply by The Gores Group	The Gores Group Bank of America Barclays Hunton & Williams Merrill PwC Skadden Arps Slate Meagher & Flom UBS Wells Fargo Wolseley plc

### **Professional Services (B-to-B) (UP TO \$100mm)**

#### **WINNER**

Acquisition of Zephyr Associates, Inc. ("Zephyr") by Informa Investment Solutions ("IIS")	Financial Technology Partners Informa Zepher
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#### **FINALISTS**

Majority Investment from Insight Venture Partners to SR Labs	Marlin & Associates Insight Venture Partners SR Labs
Merger of Reznick Group and J.H. Cohn	McKenna Long & Aldridge LLP
Acquisition of SOS Staffing, Inc. by Elwood Staffing	Hire Calling Holding Company Bank of the West Blue & Co., LLC CHILDS Advisory Partners Crowe Horwath Dunn Carney Elwood Staffing Firmex Ice Miller KPMG Lockton Companies, LLC PNC Bank





Acquisition of Miner Holding  
Company by CI Capital Partners

TM Capital  
Celerant Consulting  
CI Capital  
Ernst & Young  
General Catalyst Partners  
Jefferson Bank  
Merrill Corp  
Miner Holding Company  
Paul Weiss  
Prospect Capital  
PwC  
Strasburger Price Oppenheimer Blend  
Total Fleet Solutions

Acquisition of Water Products,  
Inc. by HD Supply, Inc.

Generational Capital Markets, Inc.  
HD Supply  
King & Spalding  
Milam & Assoc.  
PrayWalker  
Water Products, Inc.

Acquisition of Tricore, Inc. by  
High Road Capital Partners'  
portfolio company, Dowden  
Medical Communications Group  
(DMCG)

Capstone Partners LLC  
Ballard Spahr  
Fifth-Third Bank  
Grant Thornton LLP  
High Road Capital Partners  
Merrill Datasite  
Thompson Hine LLP  
Tricore, Inc.  
Wilkin & Guttenplan, P.C.

Sale of Rokkan Media LLC to  
Publicis Groupe

DeSilva & Phillips LLC  
Frankfurt Kurnit Klein & Selz PC  
Publicis Groupe S.A.  
Rokkan Media LLC

## **Technology, Media, Telecom (Over \$500mm)**

### **WINNER**

Acquisition of Wave Broadband  
by Oak Hill Capital Partners and  
GI Partners

Waller Capital Partners, LLC  
Dow Lohnes  
Merrill Data Site  
RBC Capital Markets



## FINALISTS

Acquisition of Sprint Nextel by SoftBank and Acquisition of Clearwire by Sprint Nextel

Morrison & Foerster LLP  
Shearman & Sterling, LLP  
Bank of America Merrill Lynch  
Bank of Tokyo-Mitsubishi UFJ Ltd.  
Deutsche Bank Ltd.  
Goldman Sachs  
Mizuho Corporate Bank Ltd.  
Mizuho Securities Co. Ltd.  
Raine  
Skadden, Arps, Slate, Meagher & Flom LLP  
SoftBank  
Sprint Nextel Corp.  
Sumitomo Mitsui Banking Corp.  
UBS Investment Bank

Acquisition of YES Network equity stake by News Corp.

Herrick, Feinstein LLP  
Boies, Schiller & Flexner LLP  
FOX Sports Media Group  
Hogan Lovells  
Jenner & Block  
News Corporation  
PwC  
Skadden, Arps, Slate, Meagher & Flom LLP  
Yankee Global Enterprises LLC

Acquisition of hybris by SAP

Seward & Kissel  
Bentley Associates  
Credit Suisse  
Deutsche Bank  
HGGC  
hybris AG  
Jones Day  
SAP  
Wilson Sonsini

Acquisition of Harland Financial Solutions by Davis and Henderson Corp.

Raymond James & Associates, Inc.  
Bank Consortium  
Credit Suisse (USA) Inc.  
Davis Henderson  
Deloitte  
Harland Clarke Corporation  
Intralinks  
KPMG  
Paul, Weiss, Rifkind, Wharton & Garrison LLP  
Stikeman Elliott LLP

Acquisition of BrightPoint by Ingram Micro

The Blackstone Group  
Blank Rome  
BrightPoint  
Davis Polk & Wardwell  
Ingram Micro  
Morgan Stanley



## **Technology, Media, Telecom (Over \$100mm to \$500mm)**

### **WINNER**

Acquisition of Karo Film by  
Patton Media Group and Baring  
Vostok, UFG and the Russian  
Direct Investment Fund

Redwood Capital Group  
Akin Group  
Baker Botts  
Baring Vostok Capital Partners  
Chase Mellen Law Office  
Dechert LLP  
Deloitte & Touche  
Karo Film  
KPMG  
Patton Media Group  
Russian Direct Investment Fund  
UFG Private Equity

### **FINALISTS**

Acquisition of CyOptics by  
Avago

Raymond James  
Avago Technologies  
Latham & Watkins LLP

Acquisition of ecoATM by  
Outerwall Inc. (Nasdaq: OUTF)

Capstone Partners LLC  
DLA Piper  
ecoATM  
Grant Thornton  
Morgan Stanley  
Outerwall Inc.  
Perkins Coie  
PwC

Restructuring of Conexant  
Systems, Inc.

The Blackstone Group  
Akin Gump  
Alvarez and Marsal  
August Capital  
Conexant Systems, Inc  
Golden Gate Capital  
Kirkland & Ellis LLP  
Soros Fund Management

Acquisition of N-able  
Technologies, Inc. by  
Solarwinds, Inc.

Raymond James  
Atlas Technology Group  
N-able Technologies  
Solarwinds, Inc.

Merger of Azteca, Cine Latino,  
Inc., InterMedia Espanol  
Holdings, LLC with Hemisphere  
Media Group, Inc.

Greenberg Traurig



Sale of Insight Venture Partners' significant minority interest in trivago GmbH to Expedia Inc.

Goodwin Procter LLP  
Insight Venture Partners  
Noerr LLP

Acquisition of Nokia Siemens Networks' Optical Networks by Marlin Equity Partners

Schulte Roth & Zabel  
Marlin Equity Partners LLC  
Nokia Siemens Networks Oy

## **Technology, Media, Telecom (Between \$10mm and \$100mm)**

### **WINNER**

Acquisition of Cooking.com by Target Corporation

Headwaters MB  
BIA Digital Partners  
Cooking.com  
DLA Piper LLP  
Faegre Baker Daniels  
KPMG  
Target

### **FINALISTS**

Sale of Converse Inc.'s stake in Starhome to Fortissimo Capital

Curtis, Mallet-Prevost, Colt & Mosle LLP  
Azini Capital Partners LLP  
Bank Hapoalim B.M.  
Barclays Capital  
Fortissimo Capital Fund  
Gemini Israel Ventures  
Gornitzky & Co.  
Mayer, Brown International LLP  
Naschitz, Brandes & Co.

Sale of Evolution Robotics to iRobot Corporation

Robert W. Baird & Co

Acquisition of Technical Innovation, LLC by MSouth Equity Partners

SunTrust Robinson Humphrey  
Alston & Bird  
Bain & Company  
MSouth Equity Partners  
Navigation Capital  
New Canaan Funding  
PwC  
Regions Bank  
RR Donnelley  
Technical Innovation  
Womble Carlyle Sandridge & Rice

Sale of CR Software to FICO

Headwaters MB  
CR Software  
Deloitte  
Faegre Baker Daniels  
FICO



Sale of Trans National  
Communications International,  
Inc. to Blue Casa Telephone,  
LLC

Phoenix Capital Resources  
Bingham McCutchen, LLP  
Blue Casa Telephone, LLC  
Capstone Vrooms  
Carl Marks  
CohnReznick  
Garrison Investment Group, L.P  
HNB Capital, LLC  
Miles & Stockbridge, PC  
Phoenix Capital Resources  
RBS Citizens Baml ,NA  
The Staten Group  
Trans National Communications International, Inc.

Acquisition of ACT! and  
Saleslogix Assets from Sage  
Group PLC by Swiftpage

St Charles Capital  
Accel-KKR  
Bryan Cave  
EKSH  
KPMG  
Moss Adams  
Sage Group PLC  
Silicon Valley Bank  
Skadden, Arps, Slate, Meagher & Flom LLP  
Swiftpage

Acquisition of Knovel Corp. by  
Reed Elsevier

Marlin & Associates  
Reed Elsevier  
Knovel

## **Energy**

### **WINNER**

\$1.5 billion acquisition of CH  
Energy Group Inc. by Fortis Inc.

White & Case LLP

### **FINALISTS**

Acquisition of IBI, LLC by Global  
Power Equipment Group Inc.

TM Capital  
Ernst & Young  
Global Power Equipment Group, Inc.  
Grant, Konvalinka & Harrison  
IBI LLC  
Merrill Corp  
Thompson Hine LLP

Acquisition of Hetsco by Global  
Power Equipment Group

St. Charles Capital  
Bartlit Beck Herman Palenchar & Scott LLP  
Ernst & Young  
Global Power Equipment Group  
Platte River Equity  
Thompson Hine  
TM Capital



Minority Sale of Martin Resource Management Corporation to Employee Stock Ownership Trust

CSG Partners  
Greenberg Traurig LLP  
Katten Muchin Rosenmann LLP  
Martin Resource Management Corporation  
Stout Risius Ross  
Wilmington Trust, as ESOP Trustee

Acquisition of a 40% interest in Pioneer Natural Resources Company by Sinochem Petroleum USA LLC

Mayer Brown LLP  
Pioneer Natural Resources Co.  
Sinochem Petroleum USA LLC  
Tudor, Pickering, Holt & Co.  
Vinson & Elkins

## **Industrial Goods and Basic Resources**

### **WINNER**

Acquisition of Agrifos Fertilizer by Rentech Nitrogen Partners

Seward & Kissel, LLP  
Agrifos Holdings Inc.  
BMO Capital Markets  
GE Capital  
Imperial Capital  
Latham & Watkins LLP  
Macquarie Capital (USA) Inc.  
PwC  
Rentech Nitrogen Partners, L.P.

### **FINALISTS**

Acquisition of Stock Building Supply by The Gores Group

The Gores Group  
Bank of America  
Barclays  
Hunton & Williams  
Merrill  
PwC  
Skadden Arps Slate Meagher & Flom  
UBS  
Wells Fargo  
Wolseley plc

Acquisition of the Assets of High Country Chemical Supplies by Western Paper Distributors

SDR Ventures, Inc  
High Country Chemical Supplies, Inc.  
McGloin, Davenport, Severson & Snow P.C.  
Minor & Brown PC  
Western Paper Distributors, Inc

Acquisition of Water Products, Inc. by HD Supply, Inc.

Generational Capital Markets, Inc.  
HD Supply  
King & Spalding  
Milam & Assoc.  
PrayWalker  
Water Products, Inc.



Acquisition of Brazil-based  
Macom Industria by Hoshizaki  
America

Redwood Capital Group, LLC  
Acos Macom Indústria e Comércio, Ltda  
Excelia Gestão e Negócios  
Habif Arogeti and Wynne LLP  
Hoshizaki America, Inc.  
Peixoto e Cury Advogados  
Veirano Advogados

Acquisition of High Pressure  
Equipment Company by  
Wasserstein & Co.

Janney Montgomery Scott  
AMR International  
Audax Partners  
Donnelley  
Grant Thornton LLP  
High Pressure Equipment Co.  
Knox McLaughlin Gornall & Sennett, P.C.  
Madison Capital  
Skadden, Arps, Slate, Meagher & Flom LLP  
Wasserstein & Co

Acquisition of Dynapower  
Company LLC by Pfingsten  
Partners LLC

Jordan, Knauff & Company  
BDO USA  
Dynapower Company LLC  
Hertz Schram PC  
Magna Principals LLC  
Paul Hastings LLP  
Pfingsten Partners LLC

Chapter 11 Reorganization of  
Ahern Rentals

DLA Piper  
Ahern Rentals  
Bank of America  
Bracewell & Giuliani  
Covington & Burling LLP  
CRG Partners Group, LLC  
Del Mar Asset Management, LP  
FTI Consulting, Inc.  
GE  
Goldman Sachs Asset Management  
Gordon Silver  
Incline, LLC  
Kaye Scholer  
Liberty Harbor  
Milbank, Tweed, Hadley & McCloy LLP  
Nomura Corporate Research and Asset Management Inc  
Oppenheimer & Co.  
Piercy Bowler Taylor & Kern  
Platinum Equity  
Stoel Rives LLP  
The Seaport Group  
Wells Fargo  
Willkie Farr & Gallagher LLP



## Consumer and Retail Products (Over \$100mm)

### WINNER

Acquisition of Skippy Peanut Butter by Hormel Food

Faegre Baker Daniels LLP  
Barclays  
Cravath, Swaine & Moore LLP  
Hormel Foods Corporation  
Lazard Freres & Co. LLC  
Merrill Corporation  
PwC  
Unilever, united states

### FINALISTS

Sale of certain gravure printing assets by ASG to Amcor Limited

Pillsbury Winthrop Shaw Pittman LLP  
AGI Global Holdings Cooperatief (International)  
Amcor Limited  
Atlas AGI Holdings LLC (US)  
Davies Ward Phillips & Vineberg LLP  
PwC

Acquisition of Capital Vision Services, LLC (dba MyEyeDr) by Monitor Clipper Partners, LLC

Metronome Partners, LLC  
Capital Vision Services, LLC (dba MyEyeDr)  
Monitor Clipper Partners, LLC

Sale of CorePower Yoga

Greene Holcomb Fisher  
Alvarez & Marsal  
Amzak Capital Management  
Catterton Partners  
Core Power Yoga  
DLA Piper LLP  
Ernst & Young LLP  
Kirkland & Ellis  
Merrill DataSite  
Robert W. Baird

Acquisition of GWC Warranty Corporation and certain affiliated entities from CIVC Partners by APCO Holdings, Inc.

Kramer Levin Naftalis & Frankel LLP  
APCO Holdings  
CIVC Partners  
GWC Investments LLC  
JP Morgan Chase Bank, NA  
Stone Point Capital LLC  
William Blair & Co.





Financial Restructuring of  
Orchard Supply Hardware

DLA Piper  
Cortland Products  
Dechert LLP  
FTI Consulting, Inc.  
Goldman, Sachs & Co.  
Hunton & Williams LLP  
Lowe's Home Improvement Stores  
Moelis & Co. LLC  
Orchard Supply Hardware Stores  
Riemer & Braunstein  
Wells Fargo  
Zolfo Cooper

Restructuring of DirectBuy  
Holdings, Inc.

Carl Marks Advisory Group LLC  
Bayside Capital, Inc.  
Greenberg Traurig, LLP  
JP Morgan Chase  
Rothschild, Inc.  
The Keystone Group  
Trivest Partners, L.P.  
Weil Gotshal & Manges LLP

Acquisition of the North  
American distribution business  
of Barnes Group, Inc. by MSC  
Industrial Direct

Curtis, Mallet-Prevost, Colt & Mosle LLP  
Baker & McKenzie  
Barnes Group Inc.  
Ernst & Young  
Goldman Sachs  
Intralinks, Inc.  
Jackson Lewis  
JPMorgan Chase Bank, N.A  
McDermott Will & Emery LLP  
MSC Industrial Direct Co., Inc.  
PwC  
Robert W. Baird & Co. Incorporated  
Tian Yuan Law Firm

## **Consumer and Retail Products (UP TO \$100mm)**

### **WINNER**

Sale of Annie Sez and Mandee  
to Large Canadian Retailer

Lowenstein Sandler, LLP  
Big M, Inc. (dba Mandee, Annie Sez and Afaze)  
GRL Capital Advisors  
PwC  
Salus Capital  
Troutman Sanders  
YM Inc.

### **FINALISTS**

Acquisition of Zateca Foods and  
Greeley Trading Company by  
Teasdale Quality Foods

JD Ford & Company  
Kendall, Koenig & Oelsner PC  
Teasdale Quality Foods



Sale of Cygnus Business Media's Agriculture group to a subsidiary of the American Farm Bureau.

Curtis, Mallet-Prevost, Colt & Mosle LLP  
Corporate Solutions  
Grindstone Partners, LLC  
IDEAg Group, LLC  
Patterson Belknap Webb & Tyler LLP

Liquidation and closure of Max Rave LLC

BCBG Max Azria Group, Inc  
Solution Trust  
Venable LLP

Acquisition of Andrew & Everett / Ry-Con Specialty Foods by PANOS Brands LLC / High Road Capital Partners

CSG Partners  
Andrew & Everett  
High Road Capital Partners  
Jones Day LLP  
PANOS Brands  
Rhoads – Sinon LLP  
Ry-Con Specialty Foods

Growth Equity Investment in PizzaRev by Buffalo Wild Wings

GulfStar Group  
Buffalo Wild Wings  
GulfStar Group  
Kaplan, Strangis, Kaplan  
Monroe, Moxness & Berg  
PizzaRev

Acquisition of Friedrich Air Conditioning Co., Ltd. By Corinthian Capital

Capstone Partners LLC  
BMC SmartRoom  
Corinthian Capital Group  
Friedrich Air Conditioning Co.  
Kayne Anderson  
Mintz Levin  
Regions Bank  
RSM McGladrey

Sale of 50% Stake of Dave's Killer Bread to The Goode Partners LLC

Cascadia Capital  
Meriwether Group

## **Real Estate**

### **WINNER**

Sale of LNR Property to Starwood Property Trust and Starwood Capital Group

Schulte Roth & Zabel LLP



## **FINALISTS**

363 Sale of Wisp Resort to EPR Properties and National Land Partners	SSG Capital Advisors, LLC Cole Schotz Meisel Forman & Leonard P.A. Dinsmore & Shohl LLP EPR Propertiers Foley & Lardner LLP Invotex Group Kramon & Graham, P.A. National Land Partners Rosenberg Martin Greenberg Shapiro Sher Guinot & Sandler Stinson Morrison Hecker LLP Wisp Resort Yumkas Vidmar & Sweeney LLC
Sale of Hyatt Place Waikiki Beach Hotel to Host Hotels & Resorts	The Chartres Lodging Group, LLC Bank of Hawaii Host Hotels & Resorts Kokua Hospitality Latham Watkins Paul Hastings
Joint \$16 Billion Acquisition of Archstone by Equity Residential and AvalonBay Communities	Morrison & Foerster LLP
Acquisition of the Radisson Plaza Minneapolis by The Chartres Lodging Group, LLC	The Chartres Lodging Group Carlson Real Estate Carlson Rezidor Eastdil Secured KKR Paul Hastings Wells Fargo Bank, NA
Acquisition of Stamp Farms	O'Keefe Boersen Farms AG, LLC VARIOUS Varnum
Turnaround of Southlake Village	Drever Capital

## **Retail Manufacturing/Distribution**

### **WINNER**

Sale of Vitran Corporation Inc.'s Supply Chain Operation Division to Legacy Supply Chain, Inc.	BB&T Capital Markets IntraLinks Key Bank Legacy Supply Chain, Inc. McMillan LLP THL Credit Advisors LLC Verrill Dana LLP Vitran Corporation
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## FINALISTS

Acquisition of Skippy Peanut Butter by Hormel Food

Faegre Baker Daniels LLP  
Barclays  
Cravath, Swaine & Moore LLP  
Hormel Foods Corporation  
Lazard Freres & Co. LLC  
Merrill Corporation  
PwC  
Unilever, United States

Acquisition of AndersonBrecon by Packaging Coordinator, Inc., a majority-owned portfolio company of Frazier Healthcare

Goodwin Procter LLP  
Alvarez & Marsal  
Amerisource Bergen Corporation  
Deutsche Bank USA  
Merrill DataSite  
Morgan, Lewis & Bockius LLP  
Packaging Coordinators, Inc.

Sale of Mitten, Inc. to Ply Gem (NYSE: PGEM)

BB&T Capital Markets  
Dechert LLP  
Ernst & Young LLP  
Graham Partners  
Intralinks  
KPMG, LLC  
Mitten Inc.  
Paul, Weiss, Rifkind, Wharton & Garrison LLP  
Ply Gem (NYSE: PGEM)

Sale of PLAYTIME to Geneva Glen Capital

Headwaters MB  
Geneva Glen Capital  
Karsh & Co  
Playtime  
Polsinelli

Merger of Visual Merchandising Inc. and Noa Visual Group

St. Charles Capital  
Arcano Investment Banking  
Blue Sage Capital  
Graves Dougherty Hearon & Moody  
Mayer Brown LLP  
Miura Private Equity  
Vectra Bank  
Visual Merchadising Inc.

Acquisition of Saffer Plastics, Inc. by Priority Plastics, Inc.

Capstone Partners LLC  
BMC Smartroom  
Engel & Reiman pc  
Husch Blackwell LLP  
Lopata, Flegel & Company  
Marrs, Sevier & Company  
Priority Plastics, Inc.  
SAFFER Products, Inc.



Sale of certain gravure printing assets by ASG to Amcor Limited

Pillsbury Winthrop Shaw Pittman LLP  
AGI Global Holdings Cooperatief (International)  
Amcor Limited  
Atlas AGI Holdings LLC (US)  
Davies Ward Phillips & Vineberg LLP  
PwC

## Consumer Services

### WINNER

Restructuring of American Suzuki Motor Corporation

FTI Consulting  
Pachulski Stang Ziehl & Jones  
Imperial Capital  
Klee, Tuchin, Bogdanoff & Stern LLP  
Nelson Mullins Riley & Scarborough LLP

### FINALISTS

Sale of Cygnus Business Media's Agriculture group to a subsidiary of the American Farm Bureau.

Curtis, Mallet-Prevost, Colt & Mosle LLP  
Corporate Solutions  
Grindstone Partners, LLC  
IDEAg Group, LLC  
Patterson Belknap Webb & Tyler LLP

Acquisition of Dynamic Dental Partners by Huron Capital Partners

Huron Capital Partners  
Alvarez & Marsal  
Benesch Friedlander  
Dynamic Dental Partners  
Fifth Third Bank  
Honigman Miller  
Investor Group Services  
KeyBanc Capital Markets  
Marwood Group  
Waller Lansden

Acquisition of Carmel Car and Limousine Service by a Large Strategic Provider of Transit Services

Branford Castle, Inc.  
BDO Seidman, LLP  
Boies, Schiller & Flexner LLP  
Fifth Third Bank  
Houlihan, Lokey, Howard & Zukin, Inc.  
Intralinks, Inc.  
Peninsula Capital Partners  
Ronald Shapss Corporate Services, Inc.

Sale of CorePower Yoga

Greene Holcomb Fisher  
Alvarez & Marsal  
Amzak Capital Management  
Catterton Partners  
Core Power Yoga  
DLA Piper LLP  
Ernst & Young LLP  
Kirkland & Ellis  
Merrill DataSite  
Robert W. Baird



Sale of Insight Venture Partners' significant minority interest in trivago GmbH to Expedia Inc.

Acquisition of Albertsons, Acme, Jewel-Osco, Shaw's and related Osco and Sav-on in-store pharmacies by Cerberus Capital Management

Acquisition of GWC Warranty Corporation and certain affiliated entities from CIVC Partners by APCO Holdings, Inc.

Goodwin Procter LLP  
Insight Venture Partners  
Noerr LLP

Schulte Roth & Zabel LLP  
Barclays plc  
Cerberus Capital Management LP  
Davis Polk & Wardwell LLP  
Fried, Frank, Harris, Shriver & Jacobson LLP  
Goldman, Sachs & Co.  
Greenhill & Co.  
Kimco Realty Corp.  
Klaff Realty LP  
Lazard  
Lubert-Adler Partners LP  
Schottenstein Realty Co.  
SUPERVALU INC.  
Wachtell, Lipton, Rosen & Katz

Kramer Levin Naftalis & Frankel LLP  
APCO Holdings  
CIVC Partners  
GWC Investments LLC  
JP Morgan Chase Bank, NA  
Stone Point Capital LLC  
William Blair & Co.

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