



# 2012 M&A ADVISOR SUMMIT

FEATURING: 11<sup>TH</sup> ANNUAL M&A ADVISOR AWARDS

DECEMBER 10 - 11, 2012 - NEW YORK ATHLETIC CLUB - NEW YORK, NY

## MONDAY, DECEMBER 10 – New York Athletic Club

### Evening

5:30 – 7:30

OPENING RECEPTION

## TUESDAY, DECEMBER 11 - New York Athletic Club

### Morning

7:30

CHECK IN OPENS

7:30 - 8:15

BREAKFAST

8:15 - 8:30

OPENING REMARKS

8:30 - 9:00

KEYNOTE CONVERSATION

**Dennis K. Berman**, Marketplace Editor, Wall Street Journal  
*with*

**Dr. Richard E. Sylla**, Chairman, Museum of American Finance;  
Henry Kaufman Professor of the History of Financial Institutions  
and Markets, New York University Stern School of Business

9:00 - 10:00

STALWART ROUNDTABLE

### **The Future of Finance**

**Moderator: Marshall Sonenshine**, Chairman, Sonenshine Partners  
**Robert Litan**, Director of Research, Bloomberg Government  
**Peter R. Fisher**, Senior Managing Director & Head of Fixed Income  
Portfolio Management, Blackrock

**Rajeev V. Date**, Deputy Director, United States Consumer Financial  
Protection Bureau

10:00 - 10:45

KEYNOTE ADDRESS

### **US Economic Outlook- Driving In Low Gear**

**Beth Ann Bovino**, Deputy Chief Economist, Standard & Poors

11:00 - 12:00

STALWART ROUNDTABLE

### **Restructuring in 2013 - Turnarounds At Home and Abroad**

**Moderator: Kristin Winford**, Chief Operating Officer &  
Senior Managing Director, Mesirow Financial Consulting, LLC  
**John Wm "Jack" Butler**, Partner, Skadden Arps, Slate, Meagher  
& Flom

**William Q. Derrough**, Managing Director & Co-Head of  
Recapitalization & Restructuring Group, Moelis & Company

**Larry H. Lattig**, President, Mesirow Financial Consulting

**Corrine Ball**, Co-head, Business Restructuring & Reorganization  
Practice, Jones Day

12:00 - 1:15	<b>LUNCHEON</b>	<p><b>Latin America - M&amp;A In The New Order</b>  <i>Moderator: James Crombie, Editor</i>, Bloomberg  <b>Ignacio Benito</b>, Co-Head of Latin America M&amp;A, JP Morgan Chase  <b>Ambassador Luiz Felipe de Seixas Correa</b>, Consul General of Brazil  <b>Sergio Galvis</b>, Partner, Sullivan and Cromwell</p>
<b>Afternoon</b>	<b>BREAKOUT/DIRECT CONNECT SESSION</b>	<p><b>China FDI Into US</b>  <i>Moderator: Selig Sacks</i>, Co-Chair - China/US Practice, Foley &amp; Lardner  <b>Euan Rellie</b>, Co-Founder and Sr. Managing Director, Business Development Asia  <b>Dr. Yuan Tian</b>, Chairman, CIFCO International  <b>K. Ivan. F. Gothner</b>, Chairman and CEO, Agfeed Industries  <b>David Sherman</b>, Professor, College of Business Administration, Northeastern  <b>Alex Hao</b>, Partner, Jun He</p>
1:30 -3:00	<b>BREAKOUT/DIRECT CONNECT SESSION</b>	<p><b>From Main Street to Wall Street - Growing Business in America</b>  <i>Moderator: David S. Schaefer</i>, Managing Partner, Chair - Corporate, Loeb &amp; Loeb  <b>Tom Farrell</b>, Executive Vice President, Generational Equity  <b>John S. Castle</b>, Sr. Vice President, Branford Castle  <b>Kirk Griswold</b>, Founding Partner, Argosy Capital</p>
2:15 -3:45	<b>BREAKOUT/DIRECT CONNECT SESSION</b>	<p><b>Best Practices of Best M&amp;A Dealmakers - Winning Acquisition Strategies</b>  <i>Moderator: Ed Bifulk</i>, President, Merrill DataSite  <b>Michael Goldman</b>, Founding Partner, TM Capital  <b>Joyce Demonteverde</b>, Vice President, Castle Harlan  <b>Jeffrey Golman</b>, Vice-Chairman-Global Markets - Investment Banking, Mesirow Financial  <b>Mark Brady</b>, Global-Head of M&amp;A, William Blair  <b>Mark Sirower</b>, Principal &amp; US M&amp;A Strategy Leader, Deloitte Consulting LLP</p>
2:15 - 3:45	<b>BREAKOUT/DIRECT CONNECT SESSION</b>	<p><b>Emerging Markets - M&amp;A in the BRIC's &amp; Next 11</b>  <i>Moderator: Mikhail Gurfinkel</i>, Managing Director and Regional General Consul, Basic Element  <b>Justine Mannering</b>, Director, Business Development Asia  <b>Rajiv Luthra</b>, Co-Founder and Managing Partner, Luthra and Luthra  <b>Oleg Svinsitki</b>, Partner, Quantum Wave Fund  <b>Ambassador Clifford Sobel</b>, Managing Partner, Valor Capital Group</p>

3:00 - 4:30	<b>BREAKOUT/DIRECT CONNECT SESSION</b>	<p><b>Healthcare Sector Report - M&amp;A Trends</b>  <i>Moderator: James F. Ewing</i>, Partner &amp; Vice Chair of the Chemical, Biotechnology &amp; Pharmaceutical Practice, Foley &amp; Lardner  <b>Elizabeth Krutoholow</b>, Editor - Bloomberg Brief: Healthcare Finance, Bloomberg  <b>Martin Graf</b>, Vice President, L.E.K. Consulting  <b>Edward L. Mohr</b>, Vice President, Business Development, Henry Schein  <b>Brian Doyle</b>, Managing Director &amp; Partner - Healthcare Services, William Blair  <b>J. Andrew Cowherd</b>, Managing Director - Global Markets - Investment Banking, Mesirow Financial</p>
3:00 - 4:30	<b>BREAKOUT/DIRECT CONNECT SESSION</b>	<p><b>Media Sector Report - M&amp;A Trends</b>  <i>Moderator: Ken Gerasimovich</i>, Shareholder, Greenberg Traurig  <b>Barry Frey</b>, Principal, Next Level Media  <b>Bruce Benson</b>, Sr. Managing Director &amp; Entertainment/Media Industry Practice Leader, FTI Consulting  <b>Douglas Schreiber</b>, Partner, Lee Equity Partners</p>
<b>Evening</b>		
6:00 - 6:30	<b>CHECK IN</b>	
6:30 - 7:30	<b>AWARDS GALA RECEPTION</b>	
7:30 - 9:30	<b>AWARDS GALA DINNER</b>	<p><b>Keynote Address: Joe Brusuelas</b>, Senior Economist, Bloomberg  <b>Master Of Ceremonies: Sara Eisen</b>, Correspondent, Bloomberg Television</p>
9:30 - 11:30	<b>THE CLOSING PARTY</b>	



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