



8TH ANNUAL INTERNATIONAL M&A AWARDS FINALISTS

I. CROSS BORDER SECTOR DEAL OF THE YEAR

CONSUMER AND RETAIL PRODUCTS DEAL OF THE YEAR

Acquisition of Kolmar by Novacap	Raymond James Black Diamond Capital Management Kolmar Novacap
Sale of Currencies Direct by Corsair Capital and Palamon Capital Partners	FT Partners Corsair Capital Currencies Direct Palamon Capital
The sale of Country Pure Foods, a portfolio company of Mistral Equity Partners, to Sapporo International, Inc. and Toyota Tsusho America	Lazard Middle Market Country Pure Foods Mistral Equity Partners Sapporo International, Inc. SMBC Nikko Securities America, Inc. Toyota Tsusho America
Acquisition of Comark Inc.	Alvarez & Marsal Comark Inc. KarpReilly LLC Osler, Hoskin & Harcourt LLP Salus Capital Partners Stern Partners Inc.
Sale of Perfect Fit, LLC, a portfolio company of The Anderson Group LLC, to Shanghai Shenda Co. Ltd., a Shanghai exchange listed public company, and its U.S. subsidiary, Cross River, LLC	Brown Gibbons Lang & Company Dickinson Wright McGladrey MMG Advisors, Inc. SheppardMullin The Anderson Group
Acquisition of Steiner Leisure Limited by L Catterton	L Catterton Bain & Company Dechert LLP Kirkland & Ellis LLP Steiner Leisure Limited

Acquisition of Santa Cruz Bicycles, Inc. by Pon Holdings
Moss Adams Capital
KPMG Tax
KPMG Transaction Services
Loomis & Company
Pon Holdings
Santa Cruz Bicycles
The Law Office of Benjamin Leibrock
Wendel Rosen Black & Dean LLP
Wilson Sonsini Goodrich & Rosati

Acquisition of Wagg Foods by L Catterton
L Catterton
Alvarez & Marsal
Bain Consulting
Gordons LLP
HSBC Bank plc
Latham & Watkins LLP
Rothschild
Wagg Foods

CONSUMER SERVICES DEAL OF THE YEAR

Acquisition of Loop Transportation, Inc. by Hallcon Crew Transport, Inc.
Headwaters MB
Farella Braun + Martell
Finn Dixon & Herling
Hallcon Crew Transport
Loop Transportation, Inc.
Southfield Capital

Acquisition of Steiner Leisure Limited by L Catterton
L Catterton
Bain & Company
Dechert LLP
Kirkland & Ellis LLP
Steiner Leisure Limited

Acquisition of Kolmar by Novacap
Raymond James
Black Diamond Capital Management
Kolmar
Novacap

Acquisition of Marel by Middleby
Icora Partners
Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of Cirque du Soleil by a consortium led by Fosun and TPG Capital

Ropes & Gray
Fosun Group
Bank of America Merrill Lynch
Bank of Montreal
Cirque du Soleil
Cleary Gottlieb Steen & Hamilton
Deutsche Bank
Fosun International
Goldman Sachs
Merrill Corp.
National Bank of Canada
Norton Rose Fulbright
Osler, Hoskin & Harcourt
Paul Hastings
PwC
Royal Bank of Canada
TD Securities
UBS

ENERGY DEAL OF THE YEAR

Acquisition of QIC, Inc. by RINA S.p.A.

GulfStar Group
QIC
Ewing & Jones, PPLC
Fredericks Michael & Co.
PwC
RINA
Seyfarth Shaw LLP

Acquisition of Talisman Energy by Repsol

Nomura Securities International
Repsol SA
Talisman Energy

Acquisition of Infinity Group by Wood Group

GulfStar Group
Andrews Kurth
Aon Hewitt
Baker Botts
Infinity Group
KPMG
Wood Group

Merger of Navig8 Crude Tankers and General Maritime

Seward & Kissel
Navig8
Crude Tankers
General Maritime

Acquisition of Assets of Veris Gold by
Whitebox Advisors

Fennemore Craig, P.C.
Dentons Canada LLP
Dorsey & Whitney LLP
Ernst & Young, Inc.
Fasken Martineau
Fox Rothschild LLP
Irwin Lowy LLP
JCM Holdings III Limited
Whitebox Advisors LLC

FINANCIAL SERVICES DEAL OF THE YEAR

Acquisition of Doral Bank

Silver Lane Advisors
Doral Bank

Acquisition of CBV Collection by Eli
Global

Raymond James
CBV Collection
Eli Global
Intralinks
Stikeman
Yellow Point Partners

Sale of Billguard to Prosper Marketplace

FT Partners
Billguard
Prosper Marketplace

Acquisition of 100% of the shares of
Maxi Prenda S.A. de C.V.

PC Capital
Aziz & Kaye
Fisrt Cash Financial Services, Inc.
Galicia Abogados

Acquisition of City National Corporation

Sullivan & Cromwell
Bank of America Merrill Lynch
City National Bank
JP Morgan Securities
RBC Capital Markets
Sandler O'Neill & Partners LP
Wachtell Lipton Rosen & Katz

Sale of Premium Credit Limited to Cinven
Partners LLP by GTCR

GTCR
Bain
Cinven Partners LLP
JP Morgan
Kirkland & Ellis
Merrill DataSite
PCL
Premium Credit Limited
PwC

Sale of Currencies Direct by Corsair
Capital and Palamon Capital Partners

FT Partners
Corsair Capital
Currencies Direct
Palamon Capital Partners

HEALTHCARE AND LIFE SCIENCES DEAL OF THE YEAR

Investment of SYMAP by Sequoia
Capital

Dechert LLP
SyMap Medical

Investment of uniQure by Bristol-Myers
Squibb

Dechert LLP
Bristol-Myers Squibb Co.
Kirkland & Ellis LLP
Morgan, Lewis & Bockius UK LLP
uniQure N.V.

Acquisition of Alvogen

White & Case
Alvogen

Acquisition of The Republic Companies
by AmTrust Financial Services

Greenberg Traurig
AmTrust Financial Services
The Republic Companies

Acquisition of PKN ORLEN by FX Energy

Greenberg Traurig
FX Energy
PKN ORLEN

Sale of Maribo Medico to ResMed

Clearwater International
Maribo Medico
ResMed

INDUSTRIAL GOODS AND BASIC RESOURCES DEAL OF THE YEAR

Sale of Majority Stake of Beijing Gold
Hawk by International Paper

BDA Partners
Beijing Gold Hawk Package and Production Co Ltd
International Paper
Xiamen Hexing Packaging Printing Co Ltd

Acquisition of Henniges Automotive
by AVIC Auto and BHR Partners

BHR Partners
Deutsche Bank
Henniges Automotive Holdings Inc.

Acquisition of Wachs Water Services
by Pure Technologies

Capstone Partners
Husch Blackwell LLP
Canaccord Genuity
Chuhak & Tecson PC
Pure Technologies
The Wachs Companies
Wachs Water Services

Acquisition of Cowal gold mine from Barrick Gold Corporation by Evolution Mining

Record Point
Allens Linklaters
Credit Suisse
Evolution Mining
Herbert Smith Freehills

Acquisition of FabTrol Systems by AVEVA

Madison Street Capital
AVEVA
FabTrol

Acquisition of ABEL Pumps by Hillenbrand

Hillenbrand
ABEL Pumps
Euroconsult
PwC
Roper Technologies, Inc
Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of Interpolymer Corporation by Zschimmer & Schwarz

Headwaters MB
Interpolymer Corporation
Schlossberg LLC
Zschimmer & Schwarz

Acquisition of Platinum Mining Assets to create subsidiary group Sibanye Platinum

ENSAfrica
Webber Wentzel

INDUSTRIAL MANUFACTURING AND DISTRIBUTION DEAL OF THE YEAR

Acquisition of Protonex by Ballard Power Systems

KPMG Corporate Finance LLC
Cowen & Company

Acquisition of Henniges Automotive by AVIC Auto and BHR Partners

BHR Partners
Deutsche Bank
Henniges Automotive Holdings Inc.

Investment in Nova/Link by Argenta Partners

Allegiance Capital Corporation
Argenta Partners LP

Acquisition of Stern Rubber

Generational Equity
P&M Corporate Finance, LLC
Fredrikson & Byron, PA
Kerr, Russell and Weber, PLC
Stern Rubber
Zhongli North America, Inc.

Acquisition of ABEL Pumps by Hillenbrand

Hillenbrand
ABEL Pumps
Euroconsult
PwC
Roper Technologies, Inc
Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of Dynacast

Hunton & Williams LLP
Davis Polk
Goodwin Proctor

MEDIA DEAL OF THE YEAR

Acquisition of eBay Enterprise by Permira, Banneker Partners, Sterling, Longview

Raymond James
Banneker Partners
eBay Enterprise
Longview
Permira
Qatalyst Partners
Sterling

Acquisition of 80% of the shares in Verivox by ProSiebenSat.1 Media SE

ProSiebenSat.1 Media SE
Oakley Capital
Verivox

Acquisition of SocialMoov by Marin Software

Allen & Overy
Fenwick & West
Joffe & Associates
PwC
Redwood

Acquisition of CarProof by HIS

Davis Polk & Wardwell
Simpson Thacher & Bartlett

Acquisition of Cirque du Soleil by a consortium led by Fosun and TPG Capital

Ropes & Gray
Fosun Group
Bank of America Merrill Lynch
Bank of Montreal
Cirque du Soleil
Cleary Gottlieb Steen & Hamilton
Deutsche Bank
Fosun International
Goldman Sachs
Merrill Corp.
National Bank of Canada
Norton Rose Fulbright
Osler, Hoskin & Harcourt
Paul Hastings
PwC
Royal Bank of Canada
TD Securities
UBS

PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR

Investment of PeopleDoc	Dechert LLP FTP PeopleDoc
Acquisition of Loop Transportation, Inc. by Hallcon Crew Transport, Inc.	Headwaters MB Farella Braun + Martell Finn Dixon & Herling Hallcon Crew Transport Loop Transportation, Inc. Southfield Capital
Acquisition of CBV Collection by Eli Global	Raymond James CBV Collection Eli Global Intralinks Stikeman Yellow Point Partners
Acquisition of Wachs Water Services by Pure Technologies	Capstone Partners Husch Blackwell LLP Canaccord Genuity Chuhak & Tecson PC Pure Technologies The Wachs Companies Wachs Water Services
Acquisition of Wanted Technologies by CEB, Inc.	Raymond James & Associates CEB, Inc. Wanted Technologies
Acquisition of FabTrol Systems by AVEVA	Madison Street Capital AVEVA FabTrol
Acquisition of X-Ray Industries, Nray Services and Arcadia Aerospace by Applus+	P & M Corporate Finance Applus Services, S.A. Arcadia Aerospace Butzel Long McInnes Cooper Nelligan O'Brien Payne LLP Nray Services Inc. X-Ray Industries
Acquisition of Sapient Corporation by Publicis Groupe	PJT Partners Bank of America Merrill Lynch Publicis Groupe Sapient Corporation

REAL ESTATE DEAL OF THE YEAR

Acquisition of GE Capital Real Estate assets by Wells Fargo and Blackstone

Dechert LLP
Blackstone
Hogan Lovells
Simpson Thacher & Bartlett LLP
Wells Fargo

Acquisition of Realco International by PeerLogix

Andrew Telsey
PeerLogix
Realco International
Robinson & Cole

Acquisition of OPCI Logizola by CBRE Group

Jones Day
OPCI Logizola
CBRE Group

Acquisition of the Liberty Living Group by Canada Pension Plan Investment Board

Dechert LLP
Canadian Pension Plan Investment Board
Clifford Chance
Liberty Living plc

Acquisition of the real estate assets and operating platform of KTR Capital Partners by Prologis and Norges Bank Investment Management

Prologis
KTR Acquisition

RETAIL MANUFACTURING AND DISTRIBUTION DEAL OF THE YEAR

Acquisition of XL Parts by Marubeni

GulfStar Group
BoyarMiller
Marubeni
Paul Hastings
XL Parts

Acquisition of AGA Rangemaster Group by Middleby

Allen & Overy
Clifford Chance
Morgan Stanley
Numis Securities
Rothschild Group
Skadden Arps
Travers Smith

Acquisition of Legumex Walker by The Scoular Company

AltaCorp Capital
Legumex Walker
Origin Merchant Partners
The Scoular Company

Acquisition of Dronco by Jason Industries

Jason Industries
Dronco

Acquisition of Goodyear Japan by Goodyear Tire & Rubber

Goodyear Tire & Rubber
Houthoff Buruma
Shearman & Sterling

TECHNOLOGY DEAL OF THE YEAR (UNDER \$250MM)

Sale of a majority stake of TestPlant to The Carlyle Group	Redwood Capital Mishcon de Reya LLP TestPlant The Carlyle Group Travers Smith LLP
Acquisition of FabTrol Systems by AVEVA	Madison Street Capital AVEVA FabTrol
Divestment of SunGard Ambit Singapore to Silverlake Axis	BDA Partners Colin NG & Partners Deloitte NLC Advisory Silverlake Axis SunGard
Acquisition of Double Prime by SPI Technologies	Sett & Lucas Double Prime SPI Technologies
Investment in China Rapid Finance by Broadline Capital	Broadline Capital China Rapid Finance Ltd. Shearman & Sterling LLP Sidley Austin LLP
Sale of iBwave to Corning	Raymond James Corning Inc. Deloitte Dentons iBwave Solutions, Inc. Kirkland Ellis KPMG Lincoln International Vicente Capital

TECHNOLOGY DEAL OF THE YEAR (OVER \$250MM)

Acquisition of eBay Enterprise by Permira, Banneker Partners, Sterling, Longview	Raymond James Banneker Partners eBay Enterprise Longview Permira Qatalyst Partners Sterling
Acquisition of The Mill	Harris Williams & Co. Equistone Technicolor The Mill

Acquisition of Comverse's BSS Assets by Amdocs

Amdocs
Comverse's BSS Assets
Jefferies
Meitar

Acquisition of Cisco Connected Devices Division by Technicolor

Technicolor
ATKearney
Barclays
Cisco Connected Devices Division
Fenwick & West
Goldman Sachs
Wilson Sonsini Goodrich & Rosati

Acquisition of Trayport by Intercontinental Exchange

Cantor Fitzgerald
Goldman Sachs Group
Shearman & Sterling
Sullivan & Cromwell
Wachtell, Lipton, Rosen & Katz

Acquisition of PayEase by Mozido

Mozido
PayEase
Wilson Sonsini

II. CROSS BORDER FIRM OF THE YEAR

Boutique Investment Banking (20 professionals or less) Firm of the Year

Lincap GmbH

Marlin & Associates

Record Point

Sett & Lucas

Investment Banking Firm of the Year

Allegiance Capital Corporation

BDA Partners

C.W Downer & Co.

Financial technology Partners

Law Firm of the Year

Cooley LLP

Wachtell Lipton Rosen & Katz

White & Case

Wilson Sonsini Goodrich Rosati

Communications Firm of the Year

Brunswick Group LLP

Finsbury

FTI Consulting

Sard Verbinen & Co

Private Equity Firm of the Year

Cathay Capital

L Catterton

Sun Capital Partners, Inc.

Vivo Capital

Valuation Firm of the Year

Duff & Phelps

Houlihan Lokey

Lincoln International

VRC | Valuation Research

III. CROSS BORDER PROFESSIONAL OF THE YEAR

M&A Dealmaker of the Year

Prabhu Antony, Sr. Vice President, Sett & Lucas

Michael Hill, Head of Americas M&A and Corporate Finance, Nomura Securities International

Ken Marlin, CEO and Founder, Marlin & Associates

Euan Rellie, Senior Managing Director, BDA Partners

Legal Advisor of the Year

John A. Bick, Global Head of Mergers & Acquisition and Head of Corporate, Davis, Polk & Wardwell

David A. Katz, Partner, Wachtell, Lipton, Rosen & Katz

William D. Regner, Co-Head of Mergers & Acquisitions, Debevoise & Plimpton

Faiza J. Saeed - Co-Head of Mergers & Acquisition, Cravath, Swaine & Moore LLP

Cross Border Consultant of the Year

Ozgur Aksoy, Managing Partner, Alfa Investment

Eric Ellul, Senior Partner & Managing Director, Boston Consulting Group

Gary Pinkus, Director, San Francisco, McKinsey & Company

John Romeo, Global Head and Managing Partner, Oliver Wyman

IV. CROSS BORDER PRODUCT AND SERVICE OF THE YEAR

Intralinks Dealnexus

MerrillDataSite

Navatar Group

Tasman Consulting – Driving Successful Integrations for Silicon Valley M&A

V. CROSS BORDER DEAL FINANCING OF THE YEAR

Acquisition of Henniges Automotive by AVIC Auto and BHR Partners	BHR Partners Deutsche Bank Henniges Automotive Holdings Inc.
Investment in China Rapid Finance by Broadline Capital	Broadline Capital China Rapid Finance Ltd. Shearman & Sterling LLP Sidley Austin LLP
Financing in Zeta Interactive	Zeta Interactive
Acquisition of Grand Isle by CorEnergy	Grand Isle CorEnergy
Majority Investment by Metalmark to Kissner Milling	Metalmark Kissner Milling

VI. CROSS BORDER RESTRUCTURING DEAL OF THE YEAR

Restructuring of Smolders Houtindustrie	Smolders Houtindustrie
Bailout of Doral Bank	Silver Lane Advisors Doral Bank Federal Deposit Insurance Corporation (FDIC)
Restructuring of Senergies	Senergies William Sinclair Holdings Global EcoPower
Acquisition of Comark Inc.	Alvarez & Marsal Comark Inc. KarpReilly LLC Osler, Hoskin & Harcourt LLP Salus Capital Partners Stern Partners Inc.
Restructuring of William Sinclair Holdings	William Sinclair Holdings Pinsent Masons KPMG

VII.
CROSS BORDER CORPORATE AND STRATEGIC ACQUISITION DEAL OF THE YEAR
Corporate and Strategic Acquisition of the Year (From \$10mm – \$25mm)

Acquisition of Wachs Water Services by Pure Technologies	Capstone Partners Husch Blackwell LLP Canaccord Genuity Chuhak & Tecson PC Pure Technologies The Wachs Companies Wachs Water Services
Acquisition of Stern Rubber	Generational Equity P&M Corporate Finance, LLC Fredrikson & Byron, PA Kerr, Russell and Weber, PLC Stern Rubber Zhongli North America, Inc.
Acquisition of Loop Transportation, Inc. by Hallcon Crew Transport, Inc.	Headwaters MB Farella Braun + Martell Finn Dixon & Herling Hallcon Crew Transport Loop Transportation, Inc. Southfield Capital
Acquisition of QIC, Inc. by RINA S.p.A.	GulfStar Group QIC Ewing & Jones, PPLC Fredericks Michael & Co. PwC RINA Seyfarth Shaw LLP
Acquisition of FabTrol Systems by AVEVA	Madison Street Capital AVEVA FabTrol
Sale of Maribo Medico to ResMed	Clearwater International Maribo Medico ResMed

Corporate and Strategic Acquisition of the Year (Over \$25mm - \$50mm)

Acquisition of Wanted Technologies by CEB, Inc.	Raymond James & Associates CEB, Inc. Wanted Technologies
Sale of Billguard to Prosper Marketplace	FT Partners Billguard Prosper Market Place
Acquisition of CBV Collection by Eli Global	Raymond James CBV Collection Eli Global Intralinks Stikeman Yellow Point Partners
Sale of Perfect Fit, LLC, a portfolio company of The Anderson Group LLC, to Shanghai Shenda Co. Ltd., a Shanghai exchange listed public company, and its U.S. subsidiary, Cross River, LLC	Brown Gibbons Lang & Company Dickinson Wright McGladrey MMG Advisors, Inc. SheppardMullin The Anderson Group
Acquisition of Alveda Pharmaceuticals by Teligent	Blake Cassels & Graydon Bloom Burton & Co. CMS Cameron McKenna
Acquisition of QIC, Inc. by RINA S.p.A.	GulfStar Group QIC Ewing & Jones, PPLC Fredericks Michael & Co. PwC RINA Seyfarth Shaw LLP

Corporate and Strategic Acquisition of the Year (Over \$50mm - \$100mm)

Acquisition of Deimos (an Elencor Company) by UrtheCast	Raymond James Elecnor Deimos UrtheCast
Acquisition of Interpolymer Corporation by Zschimmer & Schwarz	Headwaters MB Interpolymer Corporation Schlossberg LLC Zschimmer & Schwarz
Acquisition of 100% of the shares of Maxi Prenda S.A. de C.V.	PC Capital Aziz & Kaye Fisrt Cash Financial Services, Inc. Galicia Abogados

Acquisition of ABEL Pumps by Hillenbrand	Hillenbrand ABEL Pumps Euroconsult PwC Roper Technologies, Inc Skadden, Arps, Slate, Meagher & Flom LLP
Acquisition of X-Ray Industries, Nray Services and Arcadia Aerospace by Applus+	P&M Corporate Finance Applus Services, S.A. Arcadia Aerospace Butzel Long McInnes Cooper Nelligan O'Brien Payne LLP Nray Services Inc. X-Ray Industries
Acquisition of Comverse's BSS Assets by Amdocs	Amdocs Comverse's BSS Assets Jefferies Meitar

Corporate and Strategic Acquisition of the Year (Over \$100MM - \$500MM)

Acquisition of Santa Cruz Bicycles, Inc. by Pon Holdings	Moss Adams Capital KPMG Tax KPMG Transaction Services Loomis & Company Pon Holdings Santa Cruz Bicycles The Law Office of Benjamin Leibrock Wendel Rosen Black & Dean LLP Wilson Sonsini Goodrich & Rosati
Acquisition of XL Parts by Marubeni	GulfStar Group BoyarMiller Marubeni Paul Hastings XL Parts
Acquisition of Infinity Group by Wood Group	GulfStar Group Andrews Kurth Aon Hewitt Baker Botts Infinity Group KPMG Wood Group

Acquisition of The Republic Companies by AmTrust Financial Services	Greenberg Traurig AmTrust Financial Services The Republic Companies
Acquisition of PKN ORLEN by FX Energy	Greenberg Traurig FX Energy PKN ORLEN
Sale of HL Plastics to Quanex	Clearwater International HL Plastics Quanex Building Products Corporation Travers Smith LLP Wells Fargo Securities
Acquisition of Kolmar by Novacap	Raymond James Black Diamond Capital Management Kolmar Novacap

Corporate and Strategic Acquisition of the Year (Over \$500MM)

Minority Stake for AM-Pharma by Pfizer	Dechert LLP AM-Pharma B.V. Clifford Chance LLP De Brauw Blackstone Westbroek NV Ropes & Gray LLP
Acquisition of Talisman Energy by Repsol	Nomura Securities International Repsol SA Talisman Energy
Acquisition of eBay Enterprise by Permira, Banneker Partners, Sterling, Longview	Raymond James eBay Enterprise Permira, Banneker Partners, Sterling, Longview Qatalyst Partners
Acquisition of Cowal gold mine from Barrick Gold Corporation by Evolution Mining	Record Point Allens Linklaters Credit Suisse Evolution Mining Herbert Smith Freehills
Merger of Navig8 Crude Tankers and General Maritime	Seward & Kissel Navig8 Crude Tankers General Maritime

Acquisition of City National Corporation	Sullivan & Cromwell Bank of America Merrill Lynch City National Bank JP Morgan Securities RBC Capital Markets Sandler O’Neill & Partners LP Wachtell Lipton Rosen & Katz
Acquisition of Cisco Connected Devices Division by Technicolor	Technicolor ATKearney Barclays Cisco Connected Devices Division Fenwick & West Goldman Sachs Wilson Sonsini Goodrich & Rosati
Acquisition of Sapient Corporation by Publicis Groupe	PJT Partners Bank of America Merrill Lynch Publicis Groupe Sapient Corporation

VIII. CROSS BORDER REGIONAL DEALS OF THE YEAR

US – Africa/Middle East Deal of the Year

Acquisition of Qognify, a business unit of NICE Systems, by Battery Ventures	Raymond James Battery Ventures Cooley LLP Meitar Liquornik Gev Leshem Tal Merrill DataSite NICE Systems
Acquisition of Comverse's BSS Assets by Amdocs	Amdocs Comverse’s BSS Assets Jefferies Meitar
Sale of MEGlobal to EQUATE Petrochemical Company K.S.C.C. ("EQUATE")	Linklaters EQUATE Petrochemical Company Shearman & Sterling
Acquisition of Platinum Mining Assets to create subsidiary group Sibanye Platinum	ENSAfrica Webber Wentzel
Acquisition of DigiCore Holdings by Novatel Wireless	BDO Paul Hastings PSG Capital

US – Asia Deal of the Year

Acquisition of Henniges Automotive
by AVIC Auto and BHR Partners

BHR Partners
Deutsche Bank
Henniges Automotive Holdings Inc.

Acquisition of Double Prime by
SPI Technologies

Sett & Lucas
Double Prime
SPI Technologies

Acquisition of Stern Rubber

Generational Equity
P&M Corporate Finance, LLC
Fredrikson & Byron, PA
Kerr, Russell and Weber, PLC
Stern Rubber
Zhongli North America, Inc.

The sale of Country Pure Foods, a
portfolio company of Mistral Equity
Partners, to Sapporo International, Inc.
and Toyota Tsusho America

Lazard Middle Market
Country Pure Foods
Mistral Equity Partners
Sapporo International, Inc.
SMBC Nikko Securities America, Inc.
Toyota Tsusho America

Sale of Perfect Fit, LLC, a portfolio
company of The Anderson
Group LLC, to Shanghai Shenda
Co. Ltd., a Shanghai exchange
listed public company, and its
U.S. subsidiary, Cross River, LLC

Brown Gibbons Lang & Company
Dickinson Wright
McGladrey
MMG Advisors, Inc.
SheppardMullin
The Anderson Group

Acquisition of XL Parts by Marubeni

GulfStar Group
BoyarMiller
Marubeni
Paul Hastings
XL Parts

US – Europe Deal of the Year

Acquisition of Experian's Baker Hill
Business

Raymond James
Experian Baker Hill

Acquisition of Sapient Corporation
by Publicis Groupe

PJT Partners
Bank of America Merrill Lynch
Publicis Groupe
Sapient Corporation

Acquisition of eBay Enterprise by
Permira, Banneker Partners,
Sterling, Longview

Raymond James
Banneker Partners
eBay Enterprise
Longview
Permira
Qatalyst Partners
Sterling

Acquisition of ABEL Pumps by Hillenbrand	Hillenbrand ABEL Pumps Euroconsult PwC Roper Technologies, Inc Skadden, Arps, Slate, Meagher & Flom LLP
Acquisition of GE Capital Real Estate assets by Wells Fargo and Blackstone	Dechert LLP Blackstone Hogan Lovells Simpson Thacher & Bartlett LLP Wells Fargo
Acquisition of Interpolymer Corporation by Zschimmer & Schwarz	Headwaters MB Interpolymer Corporation Schlossberg LLC Zschimmer & Schwarz

US – North America Deal of the Year

Acquisition of Wanted Technologies by CEB, Inc.	Raymond James & Associates CEB, Inc. Wanted Technologies
Acquisition of Kolmar by Novacap	Raymond James Black Diamond Capital Management Kolmar Novacap
Acquisition of CBV Collection by Eli Global	Raymond James CBV Collection Eli Global Intralinks Stikeman Yellow Point Partners
Investment in Nova/Link by Argenta Partners	Allegiance Capital Corporation Argenta Partners LP
Acquisition of Protonex by Ballard Power Systems	KPMG Corporate Finance LLC Cowen & Company
Acquisition of Assets of Veris Gold by Whitebox Advisors	Fennemore Craig, P.C. Dentons Canada LLP Dorsey & Whitney LLP Ernst & Young, Inc. Fasken Martineau Fox Rothschild LLP Irwin Lowy LLP JCM Holdings III Limited Whitebox Advisors LLC

Acquisition of Wachs Water Services
by Pure Technologies

Capstone Partners
Husch Blackwell LLP
Canaccord Genuity
Chuhak & Tecson PC
Pure Technologies
The Wachs Companies
Wachs Water Services

IX. CROSS BORDER M&A DEAL OF THE YEAR

Cross Border M&A Deal of the Year (From \$10mm – \$25mm)

Acquisition of Stern Rubber

Generational Equity
P&M Corporate Finance, LLC
Fredrikson & Byron, PA
Kerr, Russell and Weber, PLC
Stern Rubber
Zhongli North America, Inc.

Acquisition of Wachs Water Services by
Pure Technologies

Capstone Partners
Husch Blackwell LLP
Canaccord Genuity
Chuhak & Tecson PC
Pure Technologies
The Wachs Companies
Wachs Water Services

Acquisition of Loop Transportation, Inc. by
Hallcon Crew Transport, Inc

Headwaters MB
Farella Braun + Martell
Finn Dixon & Herling
Hallcon Crew Transport
Loop Transportation, Inc.
Southfield Capital

Acquisition of FabTrol Systems by AVEVA

Madison Street Capital
AVEVA
FabTrol

Acquisition of SocialMoov by Marin Software

Allen & Overy
Fenwick & West
Joffe & Associates
PwC
Redwood

Acquisition of Protonex by Ballard Power Systems

KPMG Corporate Finance LLC
Cowen & Company

Cross Border M&A Deal of the Year (Over \$25mm – \$50mm)

Acquisition of CBV Collection by Eli Global

Raymond James
CBV Collection
Eli Global
Intralinks
Stikeman
Yellow Point Partners

Sale of Perfect Fit, LLC, a portfolio company of The Anderson Group LLC, to Shanghai Shenda Co. Ltd., a Shanghai exchange listed public company, and its U.S. subsidiary, Cross River, LLC

Brown Gibbons Lang & Company
Dickinson Wright
McGladrey
MMG Advisors, Inc.
SheppardMullin
The Anderson Group

Investment in Nova/Link by Argenta Partners

Allegiance Capital Corporation
Argenta Partners LP

Acquisition of Wanted Technologies by CEB, Inc.

Raymond James & Associates
CEB, Inc.
Wanted Technologies

Acquisition of Assets of Veris Gold by Whitebox Advisors

Fennemore Craig, P.C.
Dentons Canada LLP
Dorsey & Whitney LLP
Ernst & Young, Inc.
Fasken Martineau
Fox Rothschild LLP
Irwin Lowy LLP
JCM Holdings III Limited
Whitebox Advisors LLC

Sale of a majority stake of TestPlant to The Carlyle Group

Redwood Capital
Mishcon de Reya LLP
TestPlant
The Carlyle Group
Travers Smith LLP

Cross Border M&A Deal of the Year (Over \$50mm – \$100mm)

Acquisition of Deimos (an Elencor Company) by UrtheCast	Raymond James Elencor Deimos UrtheCast
Acquisition of X-Ray Industries, Nray Services and Arcadia Aerospace by Applus+	P & M Corporate Finance Applus Services, S.A. Arcadia Aerospace Butzel Long McInnes Cooper Nelligan O'Brien Payne LLP Nray Services Inc. X-Ray Industries
Acquisition of Interpolymer Corporation by Zschimmer & Schwarz	Headwaters MB Interpolymer Corporation Schlossberg LLC Zschimmer & Schwarz
Investment in Lily's Kitchen by L Catterton	L Catterton Bain Crowe Clark Whitehill LLP Deloitte Lily's Kitchen Simmons & Simmons Stamford Partners Trethowans LLP
Acquisition of ABEL Pumps by Hillenbrand	Hillenbrand ABEL Pumps Euroconsult PwC Roper Technologies, Inc Skadden, Arps, Slate, Meagher & Flom LLP
Acquisition of 100% of the shares of Maxi Prenda S.A. de C.V.	PC Capital Aziz & Kaye Fisrt Cash Financial Services, Inc. Galicia Abogados

Cross Border M&A Deal of the Year (Over \$100mm – \$250mm)

Acquisition of Kolmar by Novacap	Raymond James Black Diamond Capital Management Kolmar Novacap
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Acquisition of XL Parts by Marubeni	GulfStar Group BoyarMiller Marubeni Paul Hastings XL Parts
Acquisition of PKN ORLEN by FX Energy	Greenberg Traurig FX Energy PKN ORLEN
Sale of Enviro Systems, Inc. to Zodiac Aerospace	Mesirow Financial Antares International Partners Deloitte Firley, Moran, Freer & Eassa Kilpatrick Townsend & Stockton Paul Hastings
The sale of Country Pure Foods, a portfolio company of Mistral Equity Partners, to Sapporo International, Inc. and Toyota Tsusho America	Lazard Middle Market Country Pure Foods Mistral Equity Partners Sapporo International, Inc. SMBC Nikko Securities America, Inc. Toyota Tsusho America
Acquisition of The Republic Companies by AmTrust Financial Services	Greenberg Traurig AmTrust Financial Services The Republic Companies
Acquisition of Alvogen	White & Case Alvogen
Acquisition of Wagg Foods by L Catterton	L Catterton Alvarez & Marsal Bain Consulting Gordons LLP HSBC Bank plc Latham & Watkins LLP Rothschild Wagg Foods

Cross Border M&A Deal of the Year (Over \$250mm – \$500mm)

Acquisition of The Mill	Harris Williams & Co. Equistone Technicolor The Mill
Acquisition of 80% of the shares in Verivox by ProSiebenSat.1 Media SE	ProSiebenSat.1 Media SE Oakley Capital Verivox

Sale of Currencies Direct by Corsair Capital and Palamon Capital Partners	FT Partners Corsair Capital Currencies Direct Palamon Capital Partners
Acquisition of Comverse's BSS Assets by Amdocs	Amdocs Comverse's BSS Assets Jefferies Meitar
Acquisition of Jelf Group by Marsh	Ashurst Jelf Group Marsh
Acquisition of Universal Robots by Teradyne	Jones Day Mooreland Partners Teradyne Universal Robots

Cross Border M&A Deal of the Year (Over \$500MM – \$1B)

Acquisition of Steiner Leisure Limited by L Catterton	L Catterton Bain & Company Dechert LLP Kirkland & Ellis LLP Steiner Leisure Limited
Acquisition of Platinum Mining Assets to create subsidiary group Sibanye Platinum	ENSafrica Webber Wentzel
Acquisition of eBay Enterprise by Permira, Banneker Partners, Sterling, Longview	Raymond James Banneker Partners eBay Enterprise Longview Permira Qatalyst Partners Sterling
Acquisition of Cowal gold mine from Barrick Gold Corporation by Evolution Mining	Record Point Allens Linklaters Credit Suisse Evolution Mining Herbert Smith Freehills
Acquisition of Cisco Connected Devices Division by Technicolor	Technicolor ATKearney Barclays Cisco Connected Devices Division Fenwick & West Goldman Sachs Wilson Sonsini Goodrich & Rosati

Sale of Premium Credit Limited to
Cinven Partners LLP by GTCR

GTCR
Bain
Cinven Partners LLP
JP Morgan
Kirkland & Ellis
Merrill DataSite
PCL
Premium Credit Limited
PwC

Cross Border M&A Deal of the Year (Over \$1 Billion - \$5 Billion)

Acquisition of Sapient Corporation by
Publicis Groupe

PJT Partners
Bank of America Merrill Lynch
Publicis Groupe
Sapient Corporation

Acquisition of GE Capital Real Estate
assets by Wells Fargo and Blackstone

Dechert LLP
Blackstone
Hogan Lovells
Simpson Thacher & Bartlett LLP
Wells Fargo

Merger of Navig8 Crude Tankers and
General Maritime

Seward & Kissel
Navig8
Crude Tankers
General Maritime

Sale of MEGlobal to EQUATE
Petrochemical Company K.S.C.C.
("EQUATE")

Linklaters
EQUATE Petrochemical Company
Shearman & Sterling

Acquisition of Cirque du Soleil by a
consortium led by Fosun and TPG Capital

Ropes & Gray
Fosun Group
Bank of America Merrill Lynch
Bank of Montreal
Cirque du Soleil
Cleary Gottlieb Steen & Hamilton
Deutsche Bank
Fosun International
Goldman Sachs
Merrill Corp.
National Bank of Canada
Norton Rose Fulbright
Osler, Hoskin & Harcourt
Paul Hastings
PwC
Royal Bank of Canada
TD Securities
UBS

Acquisition of Dynacast

Hunton & Williams LLP
Davis Polk
Goodwin Proctor

Cross Border M&A Deal of the Year (Over \$5 Billion)

Acquisition of Talisman Energy by
Repsol

Nomura Securities International
Repsol SA
Talisman Energy

Acquisition of City National Corporation

Sullivan & Cromwell
Bank of America Merrill Lynch
City National Bank
JP Morgan Securities
RBC Capital Markets
Sandler O'Neill & Partners LP
Wachtell Lipton Rosen & Katz

Acquisition of Doral Bank

Silver Lane Advisors
Doral Bank

Acquisition of Alstom by General Electric

Arnold & Porter
Centerview Partners
Credit Suisse Group
Deutsche Bank
Hogan Lovells
HSBC Holdings
Lazard
Morgan Stanley
Paul Hastings
Shearman & Sterling
Sidley Austin
Skadden Arps
Weil
WeiserMazars

Acquisition of General Electric Capital by
Deutsche Bank, Kohlberg Kravis Roberts
and Varde Partners

Creidt Suisse
Morgan Stanely

Acquisition of Altera by Intel

D.F. King
Joele Frank
JP Morgan Securities
Kekst and Company
Needham & Company
Rothschild Group
Sard Verbinnen
TIG Advisors
David Polk Wardwell
Gibson, Dunn & Crutcher
Latham & Watkins
Mackenzie Partners
Potter Anderson & Corroon
Sullivan & Cromwell
Vinson & Elkins
Weil
Wilson Sonsini Goodrich & Rosati

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