



2011 INTERNATIONAL M&A SUMMIT

Featuring: The 3rd Annual International M&A Awards

NEW YORK, NY - OCTOBER 11, 2011

The Cornell Club in NYC

TUESDAY – OCTOBER 11, 2011

7:30 am	Registration Opens
8:00 – 8:45 am	Breakfast and M&A CONNECTS™ Networking
8:45 – 9:00 am	Opening Remarks
9:00 – 10:00 am	International M&A - A Year in Review With The Top International Dealmakers Featuring 2011 International M&A Dealmaker of The Year Candidates <i>Richard Peterson, Director, S&P Capital IQ</i> <i>René-Pierre Azria, President & CEO, Tegriss</i> <i>Johannes Lucas, Managing Partner, Acxit Capital Management GmbH</i> <i>Ken Marlin, Marlin & Associates</i>
10:00 – 11:00 am	Dynamics of Culture – The Impact of Cultural Integration on Cross Border M&A A Special Feature of “The Best Practices of The Best Dealmakers” Series <i>Ed Bifulk, CEO, Merrill Datasite</i> <i>Robert Berlé, Vice Chairman, DVR Capital</i> <i>Kenneth Gerasimovich, Shareholder, Greenberg Traurig</i> <i>Marcello Hallake, Partner, Thompson & Knight LLP</i> <i>Euan Rellie, Sr. Managing Director, BDA</i> <i>Selig Sacks, Partner and China Practice Leader, Pryor Cashman</i>
11:00 am – 12:00 pm	Looking Back and Forward: View from International M&A Pioneers Featuring the 2011 International M&A Leadership Award Winners <i>Roger Aguinaldo, CEO, The M&A Advisor</i> <i>Howard Morgan, Co-President, Castle Harlan</i> <i>Andrew Rice, Sr. Vice President International, The Jordan Company</i>
12:00 – 12:30 pm	M&A CONNECTS™ Networking
12:30 – 2:00 pm	2011 International M&A Awards Gala Luncheon
2:00 – 4:00 pm	M&A CONNECTS™ Networking