



**BREAKING NEWS  
FOR IMMEDIATE RELEASE**

**3<sup>RD</sup> ANNUAL INTERNATIONAL M&A AWARD WINNERS ANNOUNCEMENT**

**WINNERS TO BE RECOGNIZED IN NEW YORK CITY AT THE CORNELL CLUB ON  
OCTOBER 11, 2011**

**New York, September 19, 2011.** *The M&A Advisor* has named winners and finalists from over 230 participating companies in 28 different categories for its 3<sup>rd</sup> Annual International M&A Awards. An independent body of experts, representing the International M&A industry, have judged the finalists' deals, deal makers and firms

**SECTION I: Winners Announced**

Already, the independent judges have selected winners in the Major Categories; Corporate/Strategic Acquisition of the Year Categories, Sector Categories, Firm Categories and M&A Product/Services Category. These winning transactions will also be honored at the Summit and Awards Gala.

**SECTION II: Winners To Be Announced**

The winners for M&A Deals of the Year and Dealmaker of the Year category will be announced at the **3<sup>rd</sup> Annual International M&A Summit and Awards Gala on Tuesday, October 11 at The Cornell Club in New York City.**

"We're witnessing the transformation of firms and dealmakers as Global leaders who have intimate knowledge and expertise in the cultural, financial and legal aspects that span continents," says Roger Aguinaldo, CEO of The M&A Advisor. "The ever-increasing influence of international M&A on the global marketplace is truly fascinating, and these winners and finalists exhibit the qualities of true pioneers."

**A detailed list of all of the Award Finalists & Announced Winners for the 3<sup>rd</sup> Annual International M&A Awards is attached. For more information, please visit at [www.maadvisor.com](http://www.maadvisor.com) or contact The M&A Advisor at 718 997 7900.**

**THE M&A ADVISOR**

Since 1998, The M&A Advisor has been the preeminent organization facilitating connections and recognizing achievement in the top performers of the M&A, turnaround and financing industries through its leading Awards, Summits, M&A ALERTS™ newsletters, M&A LINKS™ social network, M&A MARKET INTEL™ research and publishing service and M&A CONNECTS™ business development services. For more information, please visit [www.maadvisor.com](http://www.maadvisor.com).

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# 3<sup>rd</sup> Annual International M&A Summit and Awards Gala

## SECTION I: WINNERS ANNOUNCED

The Awards will be presented at the **INTERNATIONAL M&A SUMMIT AND AWARDS GALA in New York, NY on October 11, 2011**. Please visit [www.maadvisor.com](http://www.maadvisor.com) for additional details. The winners for the 2011 International M&A Awards are as follows:

### I. Major Transaction of the Year Categories

#### Corporate/Strategic Acquisition of the Year (Over \$1 Billion)

##### WINNER

- Merger of Liberty Acquisition Holdings Corp. (NYSE/AMEX:LIA) and Promotora de Informaciones (Madrid: PRS)  
Liberty Acquisition Holdings Corp  
Greenberg Traurig, LLP  
Promotora de Informaciones  
Tegris Advisors  
Violy & Co  
Wachtell Lipton Rosen & Katz

##### FINALISTS

- Martek Biosciences Corporation on its US\$1.09bn acquisition by Royal DSM N.V.  
Hogan Lovells US LLP  
Allen & Co.  
Cleary Gottlieb & Hamilton  
JP Morgan  
Martek Biosciences Corporation  
Royal DSM
- GMR Group Sale of Stake in InterGen N.V. to China Huaneng Group  
White & Case LLP  
China Huaneng Group  
De Brauw Blackstone Westbroek  
GMR Group  
Skadden Arps Slate Meagher & Flom
- Strategic Acquisition by Uranium One  
BMO Capital Markets  
ARMZ  
Fasken Martineau  
Goldman Sachs  
Stikeman Elliott  
Uranium One
- Pfizer Sale of Capsugel  
White & Case LLP  
Kohlberg Kravis Roberts & Co. ("KKR")  
Morgan Stanley & Co. Incorporated;  
Pfizer, Inc.  
Simpson Thacher & Bartlett LLP

- BBVA Purchases Stake in Turkiye Garanti Bankasi AS  
White & Case LLP  
Banco Bilbao Vizcaya Argentina (BBVA)  
Turkiye Garanti Bankasi AS  
White & Case Müşavirlik Limited
- Acergy S.A. Merger with Subsea 7  
White & Case LLP  
Acergy S.A.  
Arendt & Medernach (Luxembourg)  
Slaughter & May (UK, Belgium)

### **Corporate/Strategic Acquisition of the Year (Over \$500 Million to \$1 Billion)**

#### **WINNER**

- Acquisition of SANYO Semiconductor by ON Semiconductor  
GCA Savvian Advisors LLC  
Morrison & Foerster  
ON Semiconductor  
SANYO Electric Co. Ltd.

#### **FINALIST**

- Mexichem Acquisitions of INEOS Holdings Limited and AlphaGary  
White & Case LLP  
INEOS Holdings Limited  
Mexichem S.A.B. de C.V.

### **Corporate/Strategic Acquisition of the Year (Over \$100 Million to \$500 Million)**

#### **WINNER**

- Hostile takeover of Freeworld Coatings Limited ("Freeworld") (South Africa) by Kansai Paint Co., Ltd ("Kansai") (Japan)  
Newman Lowther & Associates  
Bowman Gilfillan Attorneys  
Freeworld Coatings Ltd  
Kansai Paint Co., Ltd.  
Nomura International plc  
Nomura Securities Co., Ltd.  
Nortons Incorporated  
Rand Merchant Bank  
RBB Economics  
Read Hope Phillips Thomas & Cadman Incorporated (RHP)

#### **FINALISTS**

- Acquisition of Kramer Levin client Answers Corporation by AFCV Holdings, LLC  
Kramer Levin Naftalis & Frankel  
AFCV Holdings, LLC  
Answers Corporation  
Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.  
Jefferies & Company, Inc.  
Meitar Liquornik Geva & Leshem Bradwein  
UBS Investment Bank  
Wells Fargo  
Wilson, Sonsini, Goodrich & Rosati

- Acquisition of Polestar by Sun European Partners  
Houlihan Lokey  
Consortium led by BlueBay Asset Management  
Deloitte  
Ernst & Young  
Freshfields Bruckhaus Deringer  
GE Capital  
Polestar  
Sun European Partners
- Acquisition of JOYOU AG by GROHE AG  
Acxit Capital Management  
CMS Hasche Sigle  
Ernst & Young  
GROHE AG  
JOYOU AG  
Weil, Gotshal & Manges
- \$250 million equity investment in Green Mountain Coffee Roasters, Inc. by Luigi Lavazza S.P.A.  
Sonenshine Partners LLC  
Borghesi Colombo & Association  
Cleary Gottlieb Steen & Hamilton LLP  
Green Mountain Coffee Roasters, Inc.  
Luigi Lavazza S.P.A.  
Ropes & Gray LLP

### **Corporate/Strategic Acquisition of the Year (Under \$100 Million)**

#### **WINNER**

- Acquisition of Octagon Process by Clariant Corporation  
TM Capital Corp.  
Clariant Corporation  
Octagon Process LLC  
Pepper Hamilton LLP  
Winston & Strawn LLP

#### **FINALISTS**

- Kramer Levin client AIG's divestiture of consumer finance business in Argentina.  
Kramer Levin Naftalis & Frankel  
AIG Consumer Finance Group, Inc.  
Baker & McKenzie  
Banco de Galicia y Buenos Aires S.A.  
Tarjetas Regionales S.A.  
Estudio Beccar Varela  
UBS Securities LLC
- Representation of Pangea3 in its acquisition by Thomson Reuters.  
Kramer Levin Naftalis & Frankel  
Desai & Diwanji  
KPMG  
Pangea3, Inc.  
Thomson Reuters Corporation  
William Blair & Company, LLC
- Hikma Pharmaceuticals Plc (Bloomberg HIK LN) acquired a significant minority stake in Unimark Remedies Ltd.  
YES BANK LIMITED  
Deloitte Touche Tohmatsu India Pvt. Ltd.  
Hikma Pharmaceuticals Plc  
J Sagar  
KPMG India Private Limited  
Trilegal  
Unimark Remedies Limited

- United Phosphorus Limited (Bloomberg-UNTP IN) acquired 50% stake in Sipcam Isagro Brazil
- Acquisition of EducationCity by Archipelago (Nasdaq: ARCL)

YES BANK LIMITED  
GOG&P  
Sipcam Isagro Brazil  
United Phosphorus Limited

MHT Partners, LP  
Archipelago Learning  
Education City  
Weil, Gotshal & Manges

## Financing Deal of the Year

### WINNER

- Acquisition of Liberty Acquisition Holdings Corp. by Promotora de Informaciones

Liberty Acquisition Holdings Corp  
Promotora de Informaciones  
Tegris Advisors  
Violy & Co  
Greenberg Traurig, LLP  
Wachtell Lipton Rosen & Katz

### FINALISTS

- Acquisition of Polestar by Sun European Partners
- NASDAQ OMX Acquires SMARTS Group Holding Pty, Ltd (Australia)
- \$250 million equity investment in Green Mountain Coffee Roasters, Inc. by Luigi Lavazza S.p.A

Houlihan Lokey  
Consortium led by BlueBay Asset Management  
Deloitte  
Ernst & Young  
Freshfields Bruckhaus Deringer  
GE Capital  
Polestar  
Sun European Partners

Marlin & Associates  
ArgyStar.com  
Sonenshine Partners LLC  
Borghesi Colombo & Association  
Cleary Gottlieb Steen & Hamilton LLP  
Green Mountain Coffee Roasters, Inc.  
Luigi Lavazza S.P.A.  
Ropes & Gray LLP

## Turnaround Deal of the Year

### WINNER

- Acquisition of Polestar by Sun European Partners

Houlihan Lokey  
Consortium led by BlueBay Asset Management  
Deloitte  
Ernst & Young  
Freshfields Bruckhaus Deringer  
GE Capital  
Polestar  
Sun European Partners

## **FINALISTS**

- Chapter 11 Reorganization of Sea Launch LLC and sale to Energia Overseas Limited  
Buccino & Associates, Inc.  
Alston & Bird LLP  
Avicon Partnership  
Energia Overseas Limited  
Jefferies & Company, Inc.  
Salans, LLP  
Sea Launch
- Sale of New Zealand Poultry Enterprises Limited (more commonly known as "Tegel") to Ross Group Enterprises Limited (representing Funds advised by Affinity Equity Partners)  
Pacific Equity Partners (PEP)  
Funds Advised by Pacific Equity Partners (PEP)  
Greenhill Caliburn & Morgan Stanley  
LEK  
PricewaterhouseCoopers  
Ross Group Enterprises Limited  
Russell McVeagh
- Acquisition of Liberty Acquisition Holdings Corp. by Promotora de Informaciones  
Liberty Acquisition Holdings Corp  
Promotora de Informaciones  
Tegris Advisors  
Violy & Co  
Greenberg Traurig, LLP  
Wachtell Lipton Rosen & Katz

## **II. Sector Transaction of the Year Categories**

### **Information Technology**

#### **WINNER**

- Acquisition of SANYO Semiconductor by ON Semiconductor  
GCA Savvian Advisors LLC  
Morrison & Foerster  
ON Semiconductor  
SANYO Electric Co. Ltd.

#### **FINALISTS**

- Trintech Group's acquisition by Cerasus II Limited  
A&L Goodbody  
Cerasus II Limited  
Goodbody Corporate Finance  
Latham & Watkins, Maples and Calder  
Trintech  
William Blair & Son  
Wilson Sonsini Goodrich & Rosati P.C.
- Acquisition of Kramer Levin client Answers Corporation by AFCV Holdings, LLC  
Kramer Levin Naftalis & Frankel  
AFCV Holdings, LLC  
Answers Corporation  
Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.  
Jefferies & Company, Inc.  
Kramer Levin Naftalis & Frankel  
Meitar Liquornik Geva & Leshem Bradwein  
UBS Investment Bank  
Wells Fargo  
Wilson, Sonsini, Goodrich & Rosati
- Acquisition of Ambit Messaging Hub from Sungard by SWIFT (Society for Worldwide Interbank Financial Telecommunication)  
Marlin & Associates  
S.W.I.F.T. SCRL

- Acquisition of EducationCity by Archipelago Learning (Nasdaq: ARCL)

MHT Partners, LP  
Archipelago Learning  
Education City  
Weil, Gotshal & Manges

## Healthcare/Life Sciences

### WINNER

- Acquisition of Alcon by Novartis, Going Private of Alcon

Bär & Karrer AG  
Alcon  
Allen & Overy  
Cravath, Swaine & Moore  
Homburger  
Novartis International Inc.  
Pestalozzi  
Sullivan & Cromwell

### FINALISTS

- Elan's proposed merger of Elan Drug Technologies with Alkermes Inc

A&L Goodbody  
Alkermes  
Arthur Cox  
Cahill Gordon & Reindel  
Citigroup Inc.  
Cleary Gottlieb  
Dechert  
Houlihan Lokey  
HSBC  
Morgan Stanley  
Ondra Partners

- Permira's acquisition and financing of the Creganna Tactx Medical group

A&L Goodbody  
Altaris Capital Partners  
Clifford Chance  
Permira  
Price Waterhouse Cooper  
UBS Investment Bank

- Martek Biosciences Corporation on its US\$1.09bn acquisition by Royal DSM N.V.

Hogan Lovells US LLP  
Allen & Co.  
Cleary Gottlieb & Hamilton  
JP Morgan  
Martek Biosciences Corporation  
Royal DSM

- Pfizer Sale of Capsugel

White & Case LLP  
Kohlberg Kravis Roberts & Co. ("KKR")  
Morgan Stanley & Co. Incorporated;  
Pfizer, Inc.  
Simpson Thacher & Bartlett LLP

- Hikma Pharmaceuticals Plc (Bloomberg HIK LN) acquired a significant minority stake in Unimark Remedies Ltd.

YES BANK LIMITED  
Deloitte Touche Tohmatsu India Pvt. Ltd.  
Hikma Pharmaceuticals Plc  
J Sagar  
KPMG India Private Limited  
Trilegal  
Unimark Remedies Limited

## **Industrial Manufacturing/Distribution**

### **WINNER**

- United Phosphorus Limited (Bloomberg-UNTP IN) acquired 50% stake in Sipcam Isagro Brazil

YES BANK LIMITED  
GOG&P  
Sipcam Isagro Brazil  
United Phosphorus Limited

### **FINALISTS**

- Acquisition of JOYOU AG by GROHE AG
- Acquisition of Polestar by Sun European Partners
- Hostile takeover of Freeworld Coatings Limited ("Freeworld") (South Africa) by Kansai Paint Co., Ltd ("Kansai") (Japan)
- Acquisition of Octagon Process by Clariant Corporation
- Acquisition of Bronx International International, Inc. by Fives Group

Acxit Capital Management  
CMS Hasche Sigle  
Ernst & Young  
GROHE AG  
JOYOU AG  
Weil, Gotshal & Manges

Houlihan Lokey  
Consortium led by BlueBay Asset Management  
Deloitte  
Ernst & Young  
Freshfields Bruckhaus Deringer  
GE Capital  
Polestar  
Sun European Partners

Newman Lowther & Associates  
Bowman Gilfillan Attorneys  
Freeworld Coatings Ltd  
Kansai Paint Co., Ltd.  
Nomura International plc  
Nomura Securities Co., Ltd.  
Nortons Incorporated  
Rand Merchant Bank  
RBB Economics  
Read Hope Phillips Thomas & Cadman Incorporated (RHP)

TM Capital Corp.  
Clariant Corporation  
Octagon Process LLC  
Pepper Hamilton LLP  
Winston & Strawn LLP

Western Reserve Partners  
Bronx International, Inc.  
Fives Group  
Goodwin Procter  
Jones Day



## Financial Services

### WINNER

- Kramer Levin client AIG's divestiture of consumer finance business in Argentina.

Kramer Levin Naftalis & Frankel  
AIG Consumer Finance Group, Inc.  
Baker & McKenzie  
Banco de Galicia y Buenos Aires S.A.  
Tarjetas Regionales S.A.  
Estudio Beccar Varela  
UBS Securities LLC

### FINALISTS

- AIB's acquisition of the deposit book of Anglo Irish Bank
- Bank of Ireland's sale of BoISS to Northern Trust Corporation
- NASDAQ OMX Acquires SMARTS Group Holding Pty, Ltd (Australia)
- Acquisition of RI3K by Qatar Insurance Services
- Sale by Deutsche Börse of its majority interest in Avox to Depository Trust & Clearing Corporation (DTCC)
- BBVA Purchases Stake in Turkiye Garanti Bankasi AS

A&L Goodbody  
AIB Corporate Finance  
Allied Irish Banks  
Anglo Irish Bank  
Arthur Cox  
Hawpoint

A&L Goodbody  
Arthur Cox  
Bank of America Merrill Lynch  
Bank of Ireland  
Deutsche Bank AG  
Northern Trust

Marlin & Associates  
ArgyStar.com

Marlin & Associates  
Charles Russell LLP

Marlin & Associates  
Avox

White & Case LLP  
Banco Bilbao Vizcaya Argentina (BBVA)  
Turkiye Garanti Bankasi AS

## Consumer and Retail Products and Services

### WINNER

- Sale of New Zealand Poultry Enterprises Limited (more commonly known as "Tegel") to Ross Group Enterprises Limited (representing Funds advised by Affinity Equity Partners)

Pacific Equity Partners(PEP)  
Funds advised by Pacific Equity Partners(PEP)  
Greenhill Caliburn & Morgan Stanley LEK  
PricewaterhouseCoopers  
Ross Group Enterprises Limited (representing funds advised by Affinity Equity Partners)  
Russell McVeagh

### FINALISTS

- Acquisition of JOYOU AG by GROHE AG

Acxit Capital Management  
CMS Hasche Sigle  
Ernst & Young  
GROHE AG  
JOYOU AG  
Weil, Gotshal & Manges

- \$250 million equity investment in Green Mountain Coffee Roasters, Inc. by Luigi Lavazza S.p.A
- Acquisition of Robertson College by Education Consolidation Corporation (ECC) and Maxim Partners LLC

Sonenshine Partners LLC  
 Borghesi Colombo & Association  
 Cleary Gottlieb Steen & Hamilton LLP  
 Green Mountain Coffee Roasters, Inc.  
 Luigi Lavazza S.p.A.  
 Ropes & Gray LLP

Capstone Partners LLC  
 Aird & Berlis LLP  
 Canadian Imperial Bank of Commerce  
 Education Consolidation Corporation (ECC)  
 Grant Thornton LLP  
 Robertson College

## Media, Entertainment and Telecom

### WINNER

- Chapter 11 Reorganization of Sea Launch LLC and sale to Energia Overseas Limited

Buccino & Associates, Inc.  
 Alston & Bird LLP  
 Avicon Partnership  
 Energia Overseas Limited  
 Jefferies & Company, Inc.  
 Salans, LLP  
 Sea Launch

### FINALISTS

- Acquisition of Polestar by Sun European Partners
- Acquisition of Liberty Acquisition Holdings Corp. by Promotora de Informaciones
- Acquisition of EducationCity by Archipelago Learning (Nasdaq: ARCL)

Houlihan Lokey  
 Consortium led by BlueBay Asset Management  
 Deloitte  
 Ernst & Young  
 Freshfields Bruckhaus Deringer  
 GE Capital  
 Houlihan Lokey  
 Polestar  
 Sun European Partners

Liberty Acquisition Holdings Corp  
 Promotora de Informaciones  
 Tegris Advisors  
 Violy & Co  
 Greenberg Traurig, LLP  
 Wachtell Lipton Rosen & Katz

MHT Partners, LP  
 Archipelago Learning  
 Education City  
 Weil, Gotshal & Manges

## Energy

### WINNER

- GMR Group Sale of Stake in InterGen N.V. to China Huaneng Group

White & Case LLP  
 China Huaneng Group  
 De Brauw Blackstone Westbroek  
 GMR Group  
 Skadden Arps Slate Meagher & Flom

## **FINALISTS**

- Acquisition of Occidental Petroleum Corporation's Oil and Gas Assets by Sinopec  
Andrews Kurth  
Alfaro-Abogados  
Ernst & Young  
Occidental Petroleum Corporation  
Scotia Waterous  
Sinopec  
Vinson & Elkins
- Project COPA: Acquisition of UNX Energy by HRT Participacoes Em Petroleo of Brazil  
BMO Capital Markets  
Credit Suisse  
Fraser Milner Casgrain  
HRT Participacoes  
McCarthy Tetrault  
UNX Energy

## **Industrial Goods and Basic Resources**

### **WINNER**

- Strategic Acquisition by Uranium One  
BMO Capital Markets  
ARMZ  
Fasken Martineau  
Goldman Sachs  
Stikeman Elliott  
Uranium One

### **FINALISTS**

- Acquisition of Bronx International International, Inc. by Fives Group  
Western Reserve Partners LLC  
Bronx International, Inc.  
Fives Group  
Goodwin Procter  
Jones Day
- Acergy S.A. Merger with Subsea 7  
White & Case LLP  
Acergy S.A.  
Arendt & Medernach (Luxembourg)  
Slaughter & May (UK, Belgium)
- Mexichem Acquisitions of INEOS Holdings Limited and AlphaGary  
White & Case LLP  
INEOS Holdings Limited  
Mexichem S.A.B. de C.V.

## **III. Firm of the Year Categories**

### **Investment Banking**

#### **WINNER**

- Houlihan Lokey

#### **FINALISTS**

- Deloitte
- GCA Savvian Advisors LLC
- Scotia Waterous

## **Valuation Firm**

### **WINNER**

- Houlihan Lokey

### **FINALISTS**

- Deloitte
- Valuation Research Corp.

## **Boutique Investment Banking**

### **WINNER**

- Sonenshine Partners LLC

### **FINALISTS**

- Marlin & Associates
- Tegris Advisors, LLC
- TM Capital Corp.

## **Law Firm of the Year (Large Size)**

### **WINNER**

- Paul Hastings LLP

### **FINALISTS**

- Latham & Watkins
- Simpson Thacher & Bartlett LLP
- Skadden, Arps, Slate, Meagher & Flom LLP

## **Law Firm of the Year (Mid-Sized)**

### **WINNER**

- A&L Goodbody

### **FINALISTS**

- Edward Nathan Sonnenbergs, Inc.
- Webber Wentzel

## **Accounting/Due Diligence Firm**

### **WINNER**

- Deloitte

### **FINALISTS**

- Bruner-Cox LLP
- Ernst & Young
- Grant Thornton LLP
- KPMG

## IV. M&A Product/Service of the Year Category

### WINNER

- Merrill DataSite

### FINALISTS

- Capital IQ
- Epiq Systems - Bondholder Solicitation and Balloting Services
- PEGBASE

## 3<sup>rd</sup> Annual International M&A Summit and Awards Gala

### SECTION II: WINNERS TO BE ANNOUNCED

The winners for M&A Deals of the Year and Dealmaker of the Year category will be announced at the **3<sup>rd</sup> Annual International M&A Summit and Awards Gala on Tuesday, October 11 at The Cornell Club in New York City.** Please visit [www.maadvisor.com](http://www.maadvisor.com) for additional details.

### I. Major Transaction of the Year Categories

#### M&A Deal of the Year (Over \$5 Billion)

- |   |  |
|---|--|
| • BBVA Purchases Stake in Turkiye Garanti Bankasi AS  | White & Case LLP<br>Banco Bilbao Vizcaya Argentina (BBVA)<br>Turkiye Garanti Bankasi AS<br>White & Case Müşavirlik Limited                                 |
| • Merger of Liberty Acquisition Holdings Corp. (NYSE/AMEX:LIA) and Promotora de Informaciones (Madrid: PRS) | Liberty Acquisition Holdings Corp<br>Greenberg Traurig, LLP<br>Promotora de Informaciones<br>Tegris Advisors<br>Violy & Co<br>Wachtell Lipton Rosen & Katz |
| • Acergy S.A. Merger with Subsea 7  | White & Case LLP<br>Acergy S.A.<br>Arendt & Medernach (Luxembourg)<br>Slaughter & May (UK, Belgium)  |
| • AIB's acquisition of the deposit book of Anglo Irish Bank   | A&L Goodbody<br>AIB Corporate Finance<br>Allied Irish Banks<br>Anglo Irish Bank<br>Arthur Cox<br>Hawpoint  |

- Acquisition of Alcon by Novartis, Going Private of Alcon  
 Bär & Karrer AG  
 Alcon  
 Allen & Overy  
 Cravath, Swaine & Moore  
 Homburger  
 Novartis International Inc.  
 Pestalozzi  
 Sullivan & Cromwell

### **M&A Deal of the Year (Over \$1 Billion to \$5 Billion)**

- Acquisition of Occidental Petroleum Corporation's Oil and Gas Assets by Sinopec  
 Andrews Kurth  
 Alfaro-Abogados  
 Ernst & Young  
 Occidental Petroleum Corporation  
 Scotia Waterous  
 Sinopec  
 Vinson & Elkins
- Martek Biosciences Corporation on its US\$1.09bn acquisition by Royal DSM N.V.  
 Hogan Lovells US LLP  
 Allen & Co.  
 Cleary Gottlieb & Hamilton  
 JP Morgan  
 Martek Biosciences Corporation  
 Royal DSM
- GMR Group Sale of Stake in InterGen N.V. to China Huaneng Group  
 White & Case LLP  
 China Huaneng Group  
 De Brauw Blackstone Westbroek  
 GMR Group  
 Skadden Arps Slate Meagher & Flom
- Pfizer Sale of Capsugel  
 White & Case LLP  
 Kohlberg Kravis Roberts & Co. ("KKR")  
 Morgan Stanley & Co. Incorporated;  
 Pfizer, Inc.  
 Simpson Thacher & Bartlett LLP
- Chapter 11 Reorganization of Sea Launch LLC and sale to Energia Overseas Limited  
 Buccino & Associates, Inc.  
 Alston & Bird LLP  
 Avicon Partnership  
 Energia Overseas Limited  
 Jefferies & Company, Inc.  
 Salans, LLP  
 Sea Launch

### **M&A Deal of the Year (Over \$500 Million to \$1 Billion)**

- Acquisition of SANYO Semiconductor by ON Semiconductor  
GCA Savvian Advisors LLC  
Morrison & Foerster  
ON Semiconductor  
SANYO Electric Co. Ltd.
- Mexichem Acquisitions of INEOS Holdings Limited and AlphaGary  
White & Case LLP  
INEOS Holdings Limited  
Mexichem S.A.B. de C.V.
- Project COPA: Acquisition of UNX Energy by HRT Participacoes Em Petroleo of Brazil  
BMO Capital Markets  
Credit Suisse  
Fraser Milner Casgrain  
HRT Participacoes  
McCarthy Tetrault  
UNX Energy
- Elan's proposed merger of Elan Drug Technologies with Alkermes Inc  
A&L Goodbody  
Alkermes  
Arthur Cox  
Cahill Gordon & Reindel  
Citigroup Inc.  
Cleary Gottlieb  
Dechert  
Houlihan Lokey  
HSBC  
Morgan Stanley  
Ondra Partners

### **M&A Deal of the Year (Over \$100 Million to \$500 Million)**

- Acquisition of Kramer Levin client Answers Corporation by AFCV Holdings, LLC  
Kramer Levin Naftalis & Frankel  
AFCV Holdings, LLC  
Answers Corporation  
Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.  
Jefferies & Company, Inc.  
Meitar Liquornik Geva & Leshem Bradwein  
UBS Investment Bank  
Wells Fargo  
Wilson, Sonsini, Goodrich & Rosati
- Trintech Group's acquisition by Cerasus II Limited  
A&L Goodbody  
Cerasus II Limited  
Goodbody Corporate Finance  
Latham & Watkins  
Maples and Calder  
Trintech  
William Blair & Son  
Wilson Sonsini Goodrich & Rosati P.C.

- Acquisition of Polestar by Sun European Partners

Houlihan Lokey  
 Consortium led by BlueBay Asset Management  
 Deloitte  
 Ernst & Young  
 Freshfields Bruckhaus Deringer  
 GE Capital  
 Polestar  
 Sun European Partners
- Acquisition of JOYOU AG by GROHE AG

Acxit Capital Management  
 CMS Hasche Sigle  
 Ernst & Young  
 GROHE AG  
 JOYOU AG  
 Weil, Gotshal & Manges
- \$250 million equity investment in Green Mountain Coffee Roasters, Inc. by Luigi Lavazza S.P.A

Sonenshine Partners LLC  
 Borghesi Colombo & Association  
 Cleary Gottlieb Steen & Hamilton LLP  
 Green Mountain Coffee Roasters, Inc.  
 Luigi Lavazza S.P.A.  
 Ropes & Gray LLP
- Hostile takeover of Freeworld Coatings Limited ("Freeworld") (South Africa) by Kansai Paint Co., Ltd ("Kansai") (Japan)

Newman Lowther & Associates  
 Bowman Gilfillan Attorneys  
 Freeworld Coatings Ltd  
 Kansai Paint Co., Ltd.  
 Nomura International plc  
 Nomura Securities Co., Ltd.  
 Nortons Incorporated  
 Rand Merchant Bank  
 RBB Economics  
 Read Hope Phillips Thomas & Cadman Incorporated (RHP)
- Sale of New Zealand Poultry Enterprises Limited (more commonly known as "Tegel") to Ross Group Enterprises Limited (representing Funds advised by Affinity Equity Partners)

Pacific Equity Partners(PEP)  
 Greenhill Caliburn  
 LEK  
 Morgan Stanley  
 Pricewaterhouse Coopers  
 Ross Group Enterprises Limited  
 Russell McVeagh



### **M&A Deal of the Year (Over \$50 Million to \$100 Million)**

- Bank of Ireland's sale of BoISS to Northern Trust Corporation  
A&L Goodbody  
Arthur Cox  
Bank of America Merrill Lynch  
Bank of Ireland  
Deutsche Bank AG  
Northern Trust
- Representation of Pangea3 in its acquisition by Thomson Reuters.  
Kramer Levin Naftalis & Frankel  
Desai & Diwanji  
KPMG  
Pangea3, Inc.  
Thomson Reuters Corporation  
William Blair & Company, LLC
- Acquisition of Octagon Process by Clariant Corporation  
TM Capital Corp.  
Clariant Corporation  
Octagon Process LLC  
Pepper Hamilton LLP  
Winston & Strawn LLP
- United Phosphorus Limited (Bloomberg-UNTP IN) acquired 50% stake in Sipcam Isagro Brazil  
YES BANK LIMITED  
GOG&P  
Sipcam Isagro Brazil  
United Phosphorus Limited
- Acquisition of EducationCity by Archipelago Learning (Nasdaq: ARCL)  
MHT Partners, LP  
Archipelago Learning  
Education City  
Weil, Gotshal & Manges

### **M&A Deal of the Year (Under \$50 Million)**

- Acquisition of Ambit Messaging Hub from Sungard by SWIFT (Society for Worldwide Interbank Financial Telecommunication)  
Marlin & Associates, LLC  
S.W.I.F.T. SCRL
- Permira's acquisition and financing of the Creganna Tactx Medical group  
A&L Goodbody  
Altaris Capital Partners  
Clifford Chance  
Permira  
Price Waterhouse Cooper  
UBS Investment Bank
- Kramer Levin client AIG's divestiture of consumer finance business in Argentina.  
Kramer Levin Naftalis & Frankel  
AIG Consumer Finance Group, Inc.  
Baker & McKenzie  
Banco de Galicia y Buenos Aires S.A.  
Tarjetas Regionales S.A.  
Estudio Beccar Varela  
UBS Securities LLC

- Acquisition of Robertson College by Education Consolidation Corporation (ECC) and Maxim Partners LLC
  - Capstone Partners LLC
  - Aird & Berlis LLP
  - Canadian Imperial Bank of Commerce
  - Education Consolidation Corporation (ECC)
  - Grant Thornton LLP
  - Robertson College
- Hikma Pharmaceuticals Plc (Bloomberg HIK LN) acquired a significant minority stake in Unimark Remedies Ltd.
  - YES BANK LIMITED
  - Deloitte Touche Tohmatsu India Pvt. Ltd.
  - Hikma Pharmaceuticals Plc
  - J Sagar
  - KPMG India Private Limited
  - Trilegal
  - Unimark Remedies Limited

## **II. Dealmaker of the Year Category**

- Rene Pierre Azria, Tegriss Advisors, LLC
- Randy Crath, Scotia Waterous
- Christo Els, Webber Wentzel
- Michael Katz, Edward Nathan Sonnenbergs, Inc. (ENS)
- Anthony Kerwick, Pacific Equity Partners(PEP)
- Ken Marlin, Marlin & Associates