



2016 Distressed Investing Summit

PALM BEACH, FLORIDA

FEATURING THE 10TH ANNUAL TURNAROUND AWARDS

JANUARY 27-29, 2016

AGENDA

WEDNESDAY – JANUARY 27, 2016

5:00 – 7:00 pm **CHECK IN FOR MAR-A-LAGO RECEPTION - Palm Court, The Colony Hotel**

7:00 – 8:30 pm **OPENING COCKTAIL RECEPTION - The Mar-A-Lago Club**

THURSDAY – JANUARY 28, 2016

7:30 am **CHECK IN - Palm Court, The Colony Hotel**

7:30 am **BREAKFAST - Pavilion, The Colony Hotel**

8:15 – 8:30 am **WELCOME & OPENING REMARKS - Pavilion**

David Fergusson | President & Co-CEO, The M&A Advisor
With

Gregory Fine | Global Chief Executive Officer, Turnaround Management Association

Samuel J. Gerdano | Executive Director, American Bankruptcy Institute

8:30 – 9:25 am **STALWARTS ROUNDTABLE - STATE OF THE RESTRUCTURING INDUSTRY - Pavilion**

Moderator

Jack Butler | Executive Vice President, Hilco Global

Panelists

Honorable Robert D. Drain | Judge, Bankruptcy Court for The Southern District of New York

Sheila T. Smith | Consultant, Corporate Restructuring Group, Deloitte

Andrew M. Troop | Partner, Pillsbury Winthrop Shaw Pittman

J. Scott Victor | Founding Partner and Managing Director, SSG Capital Advisors

9:30 – 10:25 am **STALWARTS ROUNDTABLE - OLD EQUITY CHESSBOARD, OPTION VALUE & GAME THEORY - Pavilion**

Moderator

Henry Owsley | Founder and CEO, Gordian Group

Panelists

Honorable Kevin J. Carey | Judge, Bankruptcy Court for The District of Delaware

Ross Gatlin | CEO & Managing Partner, Prophet Equity

Kathryn Coleman | Partner, Hughes Hubbard & Reed LLP

10:30 – 11:25 am **STALWARTS ROUNDTABLE - 2016 RESTRUCTURING INDUSTRY OUTLOOK - Pavilion**

Moderator

Pat O'Keefe | Founder and CEO, O'Keefe LLC

Panelists

Karl D'Cunha | Senior Managing Director, Madison Street Capital

Jodi Xu Klein | Sr. Reporter, Distressed Credit and Restructuring, Bloomberg News

Michael Pokrassa | Managing Director, Raymond James

- 11:30 – 12:25 pm** **STALWARTS ROUNDTABLE - ENVIRONMENTAL DISTRESS - Pavilion**
Moderator **Cathy Reece** | Shareholder and Chair, Financial Restructuring, Bankruptcy and Creditors Rights Group, Fennemore Craig PC
- Panelists** **Annette Jarvis** | Partner, Financing and Restructuring, Dorsey & Whitney LLP
Dawn Cica | Partner, Fox Rothschild LLP
Robert A. Del Genio | Managing Member, CDG Group
- 12:45 – 1:45 pm** **LUNCHEON KEYNOTE CONVERSATION - CHAPTER 11 REFORM: SECURED CREDITORS IMPACT - Palm Court**
- Moderator** **Melissa B. Jacoby** | Graham Kenan Professor of Law, UNC-Chapel Hill
- Panelists** **Donald S. Bernstein** | Partner, Davis, Polk & Wardwell
James P. Seery Jr. | Partner, River Birch Capital
- 2:00 – 3:30 pm** **THE CASE STUDY - ENERGY FUTURES HOLDINGS - Palm Court**
- Moderator** **Harold Kaplan** | Partner, Foley Lardner
- Panelists** **David Kurtz** | Global Head of Restructuring and Vice Chairman US Investment Banking, Lazard
Brett Miller | Managing Partner - New York, Morrison & Foerster
Richard “Ricky” Mason | Partner, Wachtell Lipton Rosen & Katz
Abid Qureshi | Partner, Akin Gump Strauss Hauer & Feld
Joshua Brody | Partner, Kramer Levin Naftalis & Frankel LLP
- 3:30 – 5:00 pm** **M&A CONNECTS NETWORKING RECEPTION - Palm Court**
- 6:30 – 7:30 pm** **AWARDS GALA COCKTAIL RECEPTION - Palm Court**
- 7:30 – 9:30 pm** **AWARDS GALA DINNER - The 10th ANNUAL TURNAROUND AWARDS - Pavilion**
- Lifetime Achievement Award Presentation**
Sheila T. Smith | Consultant, Corporate Restructuring Group, Deloitte
- 9:30 – 11:00 pm** **CLOSING PARTY – Palm Court**
- FRIDAY – JANUARY 29, 2016**
- 10:00 am – 12:00 pm** **M&A CONNECTS BRUNCH - Palm Court**