

2014 ACG NEW YORK CHAMPION'S AWARDS FINALISTS

Following are the Finalists for Sector Awards; Deal Type Awards; Deal Of The Year Awards; Firm Awards and ACG New York Dealmaker of the year Award. The winners will be announced at the **4th Annual ACG New York Champion's Awards on Thursday, June 19, 2014 at The Metropolitan Club in New York City**. To view a press release announcing this list of Finalists, [CLICK HERE](#). Please visit www.maadvisor.com for additional details.

1) TRANSACTION AWARDS CATEGORIES

a) SECTOR AWARDS

i) HEALTHCARE DEAL OF THE YEAR

Acquisition of two manufacturing operations in Suzhou, China (Adval Tech Medical (Suzhou) Co Ltd) and Queretaro, Mexico (Omni Manufacturing Services SA de CV) by Phillips-Medisize Corporation

Business Development Asia
 Adval Tech Group
 Phillips-Medisize

Acquisition of Accelecare Wound Centers, Inc. by Revelstoke Capital Partners

Cain Brothers & Company
 Accelecare Wound centers
 Ally Financial
 Alvarez & Marsal
 Fenwick & West
 Hogan Lovells
 Lazard
 Merrill DataSite
 Revelstoke Capital Partners

Acquisition of The Outsource Group by Parallon, a subsidiary of HCA Holdings

Cain Brothers & Company
 Armstrong Teasdale LLP
 Merrill DataSite
 Parallon
 The Outsource Group
 Waller

Acquisition of Obagi Medical Products by Valeant Pharmaceuticals

Jenner & Block LLP
 Merrill Corporation
 Morgan Stanley
 Obagi Medical Products
 Skadden, Arps, Slate, Meagher & Flom LLP
 Valeant Pharmaceuticals International, Inc.

2014 ACG[®] New York
CHAMPION'S AWARDS

Reorganization of KidsPeace Corp.

Lowenstein Sandler LLP
EisnerAmper LLP
FTI Consulting, Inc.
HFG
Kaye Scholer LLP
Norris McLaughlin & Marcus, P.A.
Schiff Hardin LLP
UMB Bank, N.A.

Marlin & Associates advised Bain Capital Ventures on the merger of its portfolio company ABILITY Network Inc. with IVANS

Marlin & Associates

Acquisition of TechHealth, Inc. by One Call Care Management

TM Capital
Alston & Bird
Intralinks
Jefferies LLC
Kpmg LLP
Latham and Watkins LLP
Odyssey Investment Partners
One Call Care Management
Pender Newkirk & Company LLP
SunTrust
TechHealth, Inc.

Acquisition of Canadian Hospital Specialties by Cortec Group

TM Capital
Canadian Hospital Specialties ULC
Cortec Group
Fasken Martineau DuMoulin LLP
GE Capital
Gowling Lafleur Henderson LLP
Hammond, Kennedy, Whitney & Company Inc.
KPMG
Merrill DataSite
Oaktree Capital Management, L.P.
Paul Hastings LLP
Taft Stettinius & Hollister LLP

ii) MANUFACTURING DEAL OF THE YEAR (OVER \$75MM)

Acquisition of California Paints Corporation by Delos Capital, LLC from Apollo Management, LP

Rothstein Kass
Akin Gump
Apollo Management
Delos Capital LLC
Goodwin Procter

Acquisition of Novel Ingredient by GenNx360 Capital Partners

Rothstein Kass
BDO LLP
Citrin Cooperman
GenNx360 Capital Partners
Merrill DataSite
Novel Ingredients Services
Piper Jaffray & Co.
Winston & Strawn LLP

Sale of North American Bus Industries Inc. to New Flyer Industries Inc.

Schulte Roth & Zabel LLP
BMO Capital Markets Corp.
Cerberus Capital Management LP
New Flyer Industries Inc.
Torys LLP

Sale of Capol GmbH

The Riverside Company

MacLean-Fogg Company Inc.'s issuance of \$100 million of senior subordinated debt to Ares Capital Corporation

Dresner Partners
Ares Management LLC
Dresner Corporate Services
MacLean-Fogg Co.

Restructuring of Elyria Foundry

Gordian Group
Finn Dixon and Herling
Taft Stettinius & Hollister

Merger of Maxcess International Holding Corporation with Webex Inc., a Portfolio Company of Bertram Capital

Bertram Capital
Choate, Hall & Stewart LLP
GE Antars
Grant Thornton
Harris Williams
Hirshler Fleischer
Intralinks
Merefin Capital
Siemens Financial Services
Windjammer Capital

iii) MANUFACTURING DEAL OF THE YEAR (UNDER \$75MM)

AGY Hong Kong Ltd divestment of AGY Shanghai Co Ltd to Chongqing Polycomp International Corp ("CPIC")	Business Development Asia AGY CPIC Intralinks Ropes & Gray LLP and King Wood Mallesons
Acquisition of the organic pigment business of Jiangsu Multicolor Fine Chemical Co., Ltd ("JMC") by Clariant	Business Development Asia Clariant AG Jiangsu Multicolor Fine Chemical Co.
Sale of majority stake in Amazon Papyrus to Navis Capital Partners	Business Development Asia Amazon Papyrus Chemicals Group Navis Capital Partners
Sale of JCC Lighting to Leviton Manufacturing	Business Development Asia LDC Leviton Manufacturing
Acquisition of Blue Bell Mattress Company by Longroad Asset Management	Carter Morse & Mathias Bingham McCutchen LLP Blue Bell Mattress Company Blum, Shapiro & Company, PC Brown Rudnick LLP Duff & Phelps, LLC Longroad Asset Management Santander Bank ShareFile
Acquisition of ATS Workholding, Inc. by Grey Mountain Partners	Duff & Phelps Securities, LLC Grey Mountain Partners Parker, Milliken, Clark, O'Hara & Samuelian Vintage Fund Management LLC
Salus Capital Partners Debtor-in-Possession Credit Facility for National Envelope	Cenveo Inc. Choate Hall & Stewart Gores Group LLC Hilco Receivables Hughes Hubbard & Reed LLP National Envelope PwC Richards, Layton & Finger Salus Capital Partners Weil, Gotshal & Manges LLP

Acquisition of Rocla Concrete Tie, Inc. by Altus Capital Partners

Altus Capital Partners
 AH Belco S.A.
 Benesch, Friedlander, Coplan & Aron
 CoBiz Structured Finance
 CoView Capital
 Marketcom
 McGladrey & Pullen

iv) CONSUMER DEAL OF THE YEAR (OVER \$50MM)

Acquisition of Leading E-Commerce Solutions Provider, NETRADA North America, by Bregal Sagemount

Stephens Inc.
 Hilton & Bishop
 IntraLinks
 NETRADA North America

Sale of AgFeed USA to TriOak Foods and Smithfield/Murphy Brown

Business Development Asia
 AgFeed Industries
 Foley & Lardner LLP
 Intralinks
 Elliott Greenleaf
 Gavin/Solmonese
 Mackinac Partners
 Marcus Partners
 Sugar Felsenthal Grais & Hammer LLP
 TriOak

Acquisition of Skip Hop, Inc. by Fireman Capital Partners

Goodwin Procter LLP
 Fireman Capital Partners
 McDermott Will & Emery
 Roth Capital Partners
 Skip Hop, Inc.

Acquisition of CorePower Yoga by Catterton Partners

Catterton Partners
 Alvarez and Marsal
 Green Holcombe Fisher
 Joele Frank
 Kirkland and Ellis
 Robert Baird

Acquisition of Weiman Products, LLC by Cortec Group

Duff & Phelps
 Weiman Products

Sale of Santa Cruz Nutritionals to RoundTable Healthcare Partners

Houlihan Lokey
 Bingham McCutchen LLP
 Sidley Austin LLP

v) CONSUMER DEAL OF THE YEAR (UNDER \$50MM)

AgFeed China Sale to Ningbo Tech Bank	Business Development Asia AgFeed Industries Foley & Lardner LLP Elliott Greenleaf Gavin/Solomonese Sugar Felsenthal Grais & Hammer LLP Intralinks Mackinac Partners Marcus Partners Ningbo Tech Bank
Acquisition of Blue Bell Mattress Company by Longroad Asset Management	Carter Morse & Mathias Bingham McCutchen LLP Blue Bell Mattress Company Blum, Shapiro & Company, PC Brown Rudnick LLP Duff & Phelps, LLC Longroad Asset Management Santander Bank ShareFile
Acquisition of Spire LLC by Datalogix	Carter Morse & Mathias Bernstein Global Wealth Management Cooley LLP Datalogix Dixon Hughes & Goodman Marcum LLP Martin LLP ShareFile Silicon Valley Bank Spire LLC
Capital Investment in PIADA Italian Street Food by Catterton Partners	Catterton Partners Alvarez and Marsal Finn Dixon Herling Joele Frank
Refinancing and Recapitalization of Murry's Family of Fine Foods	Executive Sounding Board Associates LLC Alostar Bank of Commerce Murray's Inc. Shulman Rogers Gandal Pordy & Ecker, P.A.

Acquisition of ATB by Graycliff Partners

Graycliff Partners LP
 ATB
 BO Opportunity
 Neumann Gaudêncio McNaughton Toledo
 Pinheiro Neto Advogados
 PwC

Acquisition of General Tools & Instruments

High Road Capital Partners
 Babson Capital Management
 CBIZ
 Cowen and Company
 Crowe Horwath
 Jones Day
 McLaughlin & Stern
 U.S. Bank

Section 363 Sale of Stacy's Inc. to Metrolina Greenhouses, Inc.

SSG Capital Advisors, LLC
 Barton Law Firm, P.S.
 Katten Muchin Rosenman, LLP
 Metrolina Greenhouses, Inc.
 Moore & Van Allen, PLLC
 Ouzts & Varn P.C.
 Parker Poe Adams & Bernstein, LLP
 Skinner Law Firm, LLC
 Stacy's Inc.

vi) TECHNOLOGY, MEDIA, TELECOM (OVER \$100MM)

Acquisition of Nokia Siemens Networks' Optical Networks Business by Marlin Equity Partners

Schulte Roth & Zabel LLP
 Marlin Equity Partners LLC
 Nokia Siemens Networks Oy

Chapter 11 Sale of TLO, LLC

Farlie Turner & Co.
 Akerman Senterfitt
 Furr and Cohen
 TLO, LLC
 TransUnion

Highwinds Network Group Secured Credit Facility

Cowen
 Cerberus
 Highwinds Network Group
 Liberty Harbor
 Muller & Lebensburger

\$373 million Sale to Sinclair Broadcast Group by Fisher Communications

Moelis & Company

Restructuring of FriendFinder Networks Inc. senior secured notes and second lien notes

SSG Capital Advisors, LLC
FriendFinder Networks Inc.
Greenberg Traurig, LLP
Jones Day
Milbank, Tweed, Hadley and McCloy

Acquisition of Tellabs, Inc. by Marlin Equity Partners

Schulte Roth & Zabel LLP
Credit Suisse AG
Evercore Partners Inc.
Goldman, Sachs & Co.
Marlin Equity Partners LLC
Morris Nichols Arsht & Tunnell LLP
Richards, Layton & Finger PA
Sidley Austin LLP
Tellabs, Inc.

Acquisition of Nielsen Expositions by Onex Corporation

Robinson & Cole LLP
Bank of America
CSFB
Fried Frank
Onex Corp.
The Nielsen Company

Acquisition of Hybris by SAP

Seward & Kissel
Credit Suisse
Deutsche Bank
HGGC
Hybris AG
Jones Day
SAP
Wilson Sonsini

vii) TECHNOLOGY, MEDIA, TELECOM (UNDER \$100MM)

Acquisition of Open Hosting by Series Digital	Agile Equity Series Digital
Acquisition of Spire LLC by Datalogix	Carter Morse & Mathias Bernstein Global Wealth Management Cooley LLP Datalogix Dixon Hughes & Goodman Marcum LLP Martin LLP ShareFile Silicon Valley Bank Spire LLC
Sale of Cygnus Business Media's Agriculture group to a subsidiary of the American Farm Bureau	Curtis, Mallet-Prevost, Colt & Mosle LLP Corporate Solutions Dropbox Grindstone Partners, LLC IDEAg Group, LLC Patterson Belknap Webb & Tyler LLP
Acquisition of Muvico Entertainment, L.L.C. by Carmike Cinemas, Inc.	Dresner Partners Carmike Cinemas Inc. Deloitte & Touche LLP Dresner Corporate Services King & Spalding, LLP Macquarie Capital (USA) Inc. Muvico Entertainment, L.L.C. Seyfarth Shaw LLP
Acquisition of Asset Control by Marlin Equity Partners	Pepper Hamilton LLP Asset Control Holdings Limited Bingham McCutchen LLP Black Duck Software Deloitte Touche Tohmatsu Limited IntraLinks Lockton Companies Inc. Marlin Equity Partners PwC Raymond James & Associates, Inc. SiliconValley Bank

Acquisition of Globe Wireless by Inmarsat

Redwood Capital Group
 Globe Wireless
 Hogan Lovells US LLP
 Inmarsat plc
 Steptoe & Johnson LLP
 Trinity Advisers

Acquisition of DSA Mission Critical Services by Seaport Capital

Watts Capital, LLC
 DSA Encore
 Seaport Capital

viii) ENERGY DEAL OF THE YEAR

Majority Strategic Investment by Company A Company B

Allegiance Capital Corporation
 Brock, Schechter & Polakoff, LLP
 Frederic Dorwart, Lawyers
 Harter Secrest & Emery, LLP

Merger and Refinancing of Sierra Engineering & Hamilton Group

Corinthian Capital Group, LLC
 Clifford Chance US LLP
 Fifth Third Bank
 Lazard Capital Markets LLC
 Sierra Hamilton LLC

Acquisition of Cohen Ventures Inc dba Energy Solutions by the Energy Solutions Employee Stock Ownership Trust

CSG Partners
 Bridge Bank
 Ellin & Tucker, Chartered
 Energy Solutions
 Energy Solutions Employee Stock Ownership Trust
 Fox Rothchild LLP
 Robinson Brog Leinwand Greene
 Genovese & Gluck P.C.
 Sensiba San Filippo LLP

Acquisition of the majority interest in Martin Resources by Martin Resources Employee Stock Ownership Trust

CSG Partners
 Greenberg Traurig, LLP
 Martin Resource Management Corporation
 Martin Resource Management Employee Stock Ownership Trust
 Stout Risius Ross, Inc
 Taylor English

American Energy Partners, LP \$1.1 Billion Private Equity-Backed Equity Investment

Duane Morris LLP
 American Energy Partners, LP
 Baker Botts
 GSO
 Jefferies LLC
 Latham
 Netherland Sewell
 R.W. Baker Consulting, LLC
 Vorys Sater

Acquisition of Blue Dot Energy Services, LLC by B/E Aerospace, Inc.

LongueVue Capital
 B/E Aerospace
 Cohen & Grigsby
 Much Shelist
 RR Donnelly
 Simmons & Company International

\$265 million Acquisition of Hess Corporation's Eagle Ford Shale Assets by Sanchez Energy Corporation

Moelis & Company

Acquisition of IBI, LLC by Global Power Equipment Group Inc.

TM Capital
 Ernst & Young
 Global Power Equipment Group, Inc.
 Grant, Konvalinka & Harrison
 IBI LLC
 Merrill Corp
 Thompson Hine LLP

ix) SERVICE DEAL OF THE YEAR (OVER \$50MM)

Acquisition of National Technical Systems by Aurora Capital

Houlihan Lokey
 Gibson, Dunn & Crutcher LLP
 Sheppard Mullin LLP

Acquisition of NPG, Inc. by RockTenn Company

TM Capital
 Crowe Horwath, LLP
 Deloitte & Touche, LLP
 Haynes and Boone, LLP
 Intralinks
 National Print Group, Inc.
 Rogers & Hardin LLP
 Wingate Partners

Acquisition of Bel Air Investment Advisors by Fiera Capital

Silver Lane Advisors LLC
 Bel Air Investment Advisors
 Bingham McCutchen LLP
 Davis Polk & Wardwell LLP
 Fiera Capital
 GMP Securities

Acquisition of Triple Canopy/Constellis by Employee Stock Ownership Trust

CSG Partners
 Bank of America
 Greenberg Traurig, LLP
 Stout Risius Ross, Inc
 Taylor English
 Triple Canopy
 Triple Canopy Employee Stock Ownership Trust

Sale of Santa Cruz Nutritionals to RoundTable Healthcare Partners

Houlihan Lokey
 Bingham McCutchen LLP
 Sidley Austin LLP

Sale of LNR Property to Starwood Property Trust and Starwood Capital Group

Schulte Roth & Zabel LLP
 Cerberus Capital Management LP
 Citigroup Inc.
 Credit Suisse Group
 Debevoise & Plimpton LLP
 Sidley Austin LLP
 Starwood Capital Group Global LLC
 Starwood Property Trust Inc.
 Sullivan & Cromwell LLP

x) SERVICE DEAL OF THE YEAR (UNDER \$50MM)

363 Sale of Rogers Bancshares, Inc.

Carl Marks Advisory Group LLC
 Bracewell & Giuliani, LLP
 Hunton & Williams LLP
 James F. Dowden, P.A.
 Keefe, Bruyette & Woods, Inc
 Rogers Bancshares
 Stanton PRM
 Williams & Anderson PLC

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CHAMPION'S AWARDS

Acquisition of The Crown Group, Inc.

High Road Capital Partners
Babson Capital Management
Charter Oak Equity
Crowe Horwath
Quarton Partners
Thompson Hine
U.S. Bank

Growth Financing of Convene by OFS Capital and
Boathouse Capital

OFS Capital
Boathouse Capital
Convene
Katten Muchin Rosenman
McCarter & English
McGladrey

Acquisition of Metropolitan Real Estate Equity
Management by The Carlyle Group

Seward & Kissel LLP
Latham & Watkins LLP
Metropolitan Real Estate
Simmons & Simmons
The Carlyle Group

Private Placement Agent to Arrange Bond Exchange Offer
and Secure Debt Financing for Cotton Holdings, Inc.

SSG Capital Advisors, LLC
Alostar
Cotton Holdings, Inc.
King & Spalding
Paul Hastings

Acquisition of DSA Mission Critical Services by Seaport
Capital

Watts Capital, LLC
DSA Encore
Seaport Capital

b) DEAL TYPE AWARDS

xi) ACQUISITION FINANCE DEAL OF THE YEAR

Majority Strategic Investment by Company A Company B

Allegiance Capital Corporation
 Brock, Schechter & Polakoff, LLP
 Frederic Dorwart, Lawyers
 Harter Secrest & Emery, LLP

\$3.1 Billion Merger Between American Realty Capital Properties, Inc. (NASDAQ: ARCP) and American Realty Capital Trust IV, Inc.

Duane Morris LLP
 American Realty Capital Properties, Inc.
 American Realty Capital Trust IV, Inc.
 BofA Merrill Lynch
 Citigroup Global Markets Inc.
 Cleary Gottlieb
 Deloitte
 Grant Thornton
 Proskauer Rose LLP
 Realty Capital Securities, LLC
 Weil, Gotshal & Manges LLP
 White & Case

Acquisition of Weiman Products, LLC by Cortec Group

Duff & Phelps
 Weiman Products

Marlin & Associates advised Bain Capital Ventures on the merger of its portfolio company ABILITY Network Inc. with IVANS

Marlin & Associates

xii) CROSS-BORDER TRANSACTION OF THE YEAR (OVER \$250MM)

Novozymes and Monsanto Close The BioAg Alliance

Jenner & Block LLP
 Goldman Sachs
 Monsanto
 Morgan Stanley
 Novozymes A/S
 Sidley Austin

Acquisition of Hybris by SAP

Seward & Kissel LLP
 Credit Suisse
 Deutsche Bank
 HGGC
 Hybris AG
 Jones Day
 SAP
 Wilson Sonsini

\$1.8 billion Acquisition of MacDermid, Inc. by Platform Acquisition Holdings Limited

Greenberg Traurig, LLP
 Barclays Plc
 Lazard Ltd.
 MacDermid, Incorporated
 Platform Acquisition Holdings Limited

Acquisition of Obagi Medical Products by Valeant Pharmaceuticals

Jenner & Block LLP
 Merrill Corporation
 Morgan Stanley
 Obagi Medical Products
 Skadden, Arps, Slate, Meagher & Flom LLP
 Valeant Pharmaceuticals International, Inc.

xiii) CROSS-BORDER TRANSACTION OF THE YEAR (OVER \$50MM TO \$250MM)

Sale of majority stake in Amazon Papyrus to Navis Capital Partners

Business Development Asia
 Amazon Papyrus Chemicals Group
 Navis Capital Partners

Sale of JCC Lighting to Leviton Manufacturing by LDC

Business Development Asia
 LDC
 Leviton Manufacturing

Sale of North American Bus Industries Inc. to New Flyer Industries Inc.

Schulte Roth & Zabel LLP
 BMO Capital Markets Corp.
 Cerberus Capital Management LP
 New Flyer Industries Inc.
 Torys LLP

Sale of AgFeed USA to TriOak Foods and Smithfield / Murphy Brown

Business Development Asia
 AgFeed Industries
 Foley & Lardner LLP
 Elliott Greenleaf
 Gavin/Solmonese
 Sugar Felsenthal & Hammer LLP
 Intralinks
 Mackinac Partners
 Marcus Partners
 TriOak

Acquisition of Nokia Siemens Networks' Optical Networks Business by Marlin Equity Partners

Schulte Roth & Zabel LLP
 Marlin Equity Partners LLC
 Nokia Siemens Networks Oy

Acquisition of Bel Air Investment Advisors by Fiera Capital

Silver Lane Advisors LLC
 Bel Air Investment Advisors
 Bingham McCutchen LLP
 Davis Polk & Wardwell LLP
 Fiera Capital
 GMP Securities

Acquisition of Canadian Hospital Specialties by Cortec Group

TM Capital
 Canadian Hospital Specialties ULC
 Cortec Group
 Fasken Martineau DuMoulin LLP
 GE Capital
 Gowling Lafleur Henderson LLP
 Hammond, Kennedy, Whitney & Company Inc.
 KPMG
 Merrill Datasite
 Oaktree Capital Management, L.P.
 Paul Hastings LLP
 Taft Stettinius & Hollister LLP

xiv) CROSS-BORDER TRANSACTION OF THE YEAR (UP TO \$50MM)

AgFeed China Sale to Ningbo Tech Bank

Business Development Asia
 AgFeed Industries
 Foley & Lardner LLP
 Elliott Greenleaf
 Gavin/Solmonese
 Sugar Felsenthal Grais & Hammer LLP
 Intralinks
 Mackinac Partners
 Marccus Partners
 Ningbo Tech Bank

AGY Hong Kong Ltd divestment of AGY Shanghai Co Ltd to Chongqing Polycomp International Corp ("CPIC")

Business Development Asia
 AGY
 CPIC
 Intralinks
 Ropes & Gray LLP and King
 Wood Mallesons

Acquisition of the organic pigment business of Jiangsu Multicolor Fine Chemical Co., Ltd ("JMC") by Clariant

Business Development Asia
 Clariant AG
 Jiangsu Multicolor Fine Chemical Co.

Acquisition of two manufacturing operations in Suzhou, China (Adval Tech Medical (Suzhou) Co Ltd) and Queretaro, Mexico (Omni Manufacturing Services SA de CV) from Adval Tech Group by Phillips-Medisize Corporation

Business Development Asia
 Adval Tech Group
 Phillips-Medisize Corporation

Bavaria Industriekapital AG divestment of its portfolio company, Kienle+Spiess GmbH ("K+S") to Sumitomo Corporation ("Sumitomo")

Business Development Asia
 Bavaria Industriekapital AG
 Sumitomo Corporation

Acquisition of Asset Control by Marlin Equity Partners

Pepper Hamilton LLP
 Asset Control Holdings Limited
 Bingham McCutchen LLP
 Black Duck Software
 Deloitte Touche Tohmatsu Limited
 IntraLinks
 Lockton Companies Inc.
 Marlin Equity Partners
 PwC
 Raymond James & Associates, Inc.
 SiliconValley Bank

Acquisition of Globe Wireless by Inmarsat

Redwood Capital Group
 Globe Wireless
 Hogan Lovells US LLP
 Inmarsat plc
 Steptoe & Johnson LLP
 Trinity Advisers

Acquisition of Metropolitan Real Estate Equity Management by The Carlyle Group

Seward & Kissel LLP
 Latham & Watkins LLP
 Metropolitan Real Estate
 Simmons & Simmons
 The Carlyle Group

Acquisition of ATB by Graycliff Partners

Graycliff Partners LP
 ATB
 BO Opportunity
 Neumann Gaudêncio McNaughton Toledo
 Pinheiro Neto Advogados
 PwC

xv) LEVERAGED BUYOUT OF THE YEAR BY A STRATEGIC BUYER (OVER \$100MM)

Sale Capol GmbH	The Riverside Company
Chapter 11 Sale of TLO, LLC	Farlie Turner & Co. Akerman Senterfitt Furr and Cohen TLO, LLC TransUnion
Acquisition of IMN by The Reynolds and Reynolds	Goldman Sachs Capital Partners Goodwin Procter Signal Hill The Reynolds and Reynolds Vista Equity Partners
Acquisition of Jackalope Gas Gathering Services by Crestwood Midstream Partners	Baird Crestwood Midstream Partners First Reserve GSO Capital Partners Kayne Anderson Capital Advisors Morris, Nichols, Arsht & Tunnell The Blackstone Group

xvi) LEVERAGED BUYOUT OF THE YEAR BY A STRATEGIC BUYER (UNDER \$100MM)

Acquisition of Open Hosting by Series Digital	Agile Equity Series Digital
Acquisition of Spire LLC by Datalogix	Carter Morse & Mathias Bernstein Global Wealth Management Cooley LLP Datalogix Dixon Hughes & Goodman Marcum LLP Martin LLP ShareFile Silicon Valley Bank Spire LLC

Acquisition of Muvico Entertainment, L.L.C. by Carmike Cinemas, Inc.

Dresner Partners
 Carmike Cinemas Inc.
 Deloitte & Touche LLP
 Dresner Corporate Services
 King & Spalding, LLP
 Macquarie Capital (USA) Inc.
 Muvico Entertainment, L.L.C.
 Seyfarth Shaw LLP

Acquisition of California Paints Corporation by Delos Capital, LLC from Apollo Management, LP

Rothstein Kass
 Akin Gump
 Apollo Management
 Delos Capital LLC
 Goodwin proctor

Section 363 Sale of Stacy's Inc. to Metrolina Greenhouses, Inc.

SSG Capital Advisors, LLC
 Barton Law Firm, P.S.
 Katten Muchin Rosenman, LLP
 Metrolina Greenhouses, Inc.
 Moore & Van Allen, PLLC
 Ouzts & Varn P.C.
 Parker Poe Adams & Bernstein, LLP
 Skinner Law Firm, LLC
 Stacy's Inc.

xvii) LEVERAGED BUYOUT OF THE YEAR BY A FINANCIAL BUYER (OVER \$100MM)

Section 363 Sale of Journal Register Company to an Affiliate of Alden Global Capital, LLC

SSG Capital Advisors, LLC
 Akin Gump Straus Hauer & Feld, LLP
 Alden Global Capital LLC
 Emmet, Marvin & Martin, LLP
 FTI Consulting, Inc.
 Grant Thornton, LLP
 Journal Register Company
 Lowenstein Sandler PC
 Morgan Lewis & Bockius, LLP
 Ocean Ridge Capital Advisors
 Otterbourg, Steindler, Houston and Rosen, P.C.
 Wells Fargo Capital Finance
 Young Conaway Stargatt & Taylor, LLP

Merger of Maxcess International Holding Corporation with Webex Inc., a Portfolio Company of Bertram Capital

Bertram Capital
 Choate, Hall & Stewart LLP
 GE Antars
 Grant Thornton
 Harris Williams
 Hirshler Fleischer
 Intralinks
 Merefine Capital
 Siemens Financial Services
 Windjammer Capital

Acquisition of CorePower Yoga by Catterton Partners

Catterton Partners
 Alvarez and Marsal
 Green Holcombe Fisher
 Joele Frank
 Kirkland and Ellis
 Robert Baird

Acquisition of Nielsen Expositions by Onex Corporation

Robinson & Cole LLP
 Bank of America
 CSFB
 Fried Frank
 Onex Corp.
 The Nielsen Company

**xviii) LEVERAGED BUYOUT OF THE YEAR BY A FINANCIAL BUYER
 (OVER \$50MM TO \$100MM)**

Acquisition of Novel Ingredient by GenNx360 Capital Partners

Rothstein Kass
 BDO LLP
 Citrin Cooperman
 GenNx360 Capital Partners, LLC
 Merrill DataSite
 Novel Ingredients Services
 Piper Jaffray & Co.
 Winston & Strawn LLP

Acquisition of Leading E-Commerce Solutions Provider, NETRADA North America by Bregal Sagemount

Stephens Inc.
 Hilton & Bishop
 IntraLinks
 NETRADA North America

Acquisition of Skip Hop, Inc. by Fireman Capital Partners

Goodwin Procter LLP
 Fireman Capital Partners
 McDermott Will & Emery
 Roth Capital Partners
 Skip Hop, Inc.

xix) LEVERAGED BUYOUT OF THE YEAR BY A FINANCIAL BUYER (UP TO \$50MM)

Acquisition of Rocla Concrete Tie, Inc. by Altus Capital Partners

Altus Capital Partners
 AH Belco S.A.
 Benesch, Friedlander, Coplan & Aron
 CoBiz Structured Finance
 CoView Capital
 Marketcom
 McGladrey & Pullen

Acquisition of Blue Bell Mattress Company by Longroad Asset Management

Carter Morse & Mathias
 Bingham McCutchen LLP
 Blue Bell Mattress Company
 Blum, Shapiro & Company, PC
 Brown Rudnick LLP
 Duff & Phelps, LLC
 Longroad Asset Management
 Santander Bank
 ShareFile

Acquisition of The Crown Group, Inc.

High Road Capital Partners
 Babson Capital Management
 Charter Oak Equity
 Crowe Horwath
 Quarton Partners
 Thompson Hine
 U.S. Bank

Acquisition of DSA Mission Critical Services by Seaport Capital

Watts Capital, LLC
 DSA Encore
 Seaport Capital

xx) CAPITAL RAISE (EQUITY OR DEBT) OF THE YEAR (OVER \$100MM)

MacLean-Fogg Company Inc.'s issuance of \$100 million of senior subordinated debt to Ares Capital Corporation

Dresner Partners
 Ares Management LLC
 MacLean-Fogg Co.

Restructuring of Elyria Foundry	Gordian Group Finn Dixon and Herling Taft Stettinius & Hollister
\$150 million Senior PIK Toggle Notes offering for Wise Metals	Houlihan Lokey Bank of America Merrill Lynch Winston & Strawn
Highwinds Network Group Secured Credit Facility	Cowen Cerberus Highwinds Network Group Liberty Harbor Muller & Lebensburger

xxi) CAPITAL RAISE (EQUITY OR DEBT) OF THE YEAR (UNDER \$100MM)

Capital Investment in PIADA Italian Street Food by Catterton Partners	Catterton Partners Alvarez and Marsal Finn Dixon Herling Joele Frank
Growth financing of Convene by OFS Capital and Boathouse Capital	OFS Capital, Boathouse Capital Convene Katten Muchin Rosenman McCarter & English McGladrey
Exchange Offer and Secure Debt Financing for Cotton Holdings, Inc.	SSG Capital Advisors, LLC Alostar Cotton Holdings, Inc. King & Spalding Paul Hastings
Acquisition of DSA Mission Critical Services by Seaport Capital	Watts Capital, LLC DSA Encore Seaport Capital

xxii) RECAPITALIZATION OF THE YEAR

363 Sale of Rogers Bancshares, Inc.

Carl Marks Advisory Group LLC
Bracewell & Giuliani, LLP
Hunton & Williams LLP
James F. Dowden, P.A.
Keefe, Bruyette & Woods, Inc
Rogers Bancshares
Stanton PRM
Williams & Anderson PLC

Highwinds Network Group Secured Credit Facility

Cowen
Cerberus
Highwinds Network Group
Liberty Harbor
Muller & Lebensburger

Refinancing and Recapitalization of Murry's Family of Fine Foods

Executive Sounding Board Associates LLC
Alostar Bank of Commerce
Murray's Inc.
Shulman Rogers Gandal Pordy & Ecker, P.A.

Restructuring of Elyria Foundry

Gordian Group
Finn Dixon and Herling
Taft Stettinius & Hollister

c) DEAL OF THE YEAR AWARDS

xxiii) DEAL OF THE YEAR (OVER \$500MM)

\$3.1 Billion Merger Between American Realty Capital Properties, Inc. (NASDAQ: ARCP) and American Realty Capital Trust IV, Inc.

Duane Morris LLP
 American Realty Capital Properties, Inc.
 American Realty Capital Trust IV, Inc.
 BofA Merrill Lynch
 Citigroup Global Markets Inc.
 Cleary Gottlieb
 Deloitte
 Grant Thornton
 Proskauer Rose LLP
 Realty Capital Securities, LLC
 Weil, Gotshal & Manges LLP
 White & Case

\$1.8 billion Acquisition of MacDermid, Inc. by Platform Acquisition Holdings Limited

Greenberg Traurig, LLP
 Barclays Plc
 Lazard Ltd.
 MacDermid, Incorporated
 Platform Acquisition Holdings Limited

Acquisition of Nielsen Expositions by Onex Corporation

Robinson & Cole LLP
 Bank of America
 CSFB
 Fried Frank
 Onex Corp.
 The Nielsen Company

Acquisition of Tellabs, Inc. by Marlin Equity Partners

Schulte Roth & Zabel LLP
 Credit Suisse AG
 Evercore Partners Inc.
 Goldman, Sachs & Co.
 Marlin Equity Partners LLC
 Morris Nichols Arsht & Tunnell
 Richards, Layton & Finger PA
 Sidley Austin LLP
 Tellabs, Inc.

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CHAMPION'S AWARDS

Sale of LNR Property to Starwood Property Trust and Starwood Capital Group

Schulte Roth & Zabel LLP
Cerberus Capital Management LP
Citigroup Inc.
Credit Suisse Group
Debevoise & Plimpton LLP
Sidley Austin LLP
Starwood Capital Group Global LLC
Starwood Property Trust Inc.
Sullivan & Cromwell LLP

Acquisition of Hybris by SAP

Seward & Kissel
Credit Suisse
Deutsche Bank
HGGC
Hybris AG
Jones Day
SAP
Wilson Sonsini

Restructuring of FriendFinder Networks Inc. senior secured notes and second lien notes

SSG Capital Advisors, LLC
FriendFinder Networks Inc.
Greenberg Traurig, LLP
Jones Day
Milbank, Tweed, Hadley and McCloy

American Energy Partners, LP \$1.1 Billion Private Equity-Backed Equity Investment

Duane Morris LLP
American Energy Partners, LP
Baker Botts
GSO
Jefferies LLC
Latham
Netherland Sewell
R.W. Baker Consulting, LLC
Vorys Sater

xxiv) DEAL OF THE YEAR (OVER \$250MM TO \$500MM)

Acquisition of Obagi Medical Products by Valeant Pharmaceuticals	Jenner & Block LLP Merrill Corporation Morgan Stanley Obagi Medical Products Skadden, Arps, Slate, Meagher & Flom LLP Valeant Pharmaceuticals International, Inc.
Novozymes and Monsanto Close The BioAg Alliance	Jenner & Block LLP Goldman Sachs Monsanto Morgan Stanley Novozymes A/S Sidley Austin
Acquisition of Triple Canopy/Constellis by Employee Stock Ownership Trust	CSG Partners Bank of America Greenberg Traurig, LLP Stout Risius Ross, Inc Taylor English Triple Canopy Employee Stock Ownership Trust
\$394 mm Sale of Arden Group's (Gelson's Markets) to TPG Capital	Moelis & Company
Acquisition of CorePower Yoga by Catterton Partners	Catterton Partners Alvarez and Marsal Green Holcombe Fisher Joele Frank Kirkland and Ellis Robert Baird
Acquisition of The Outsource Group by Parallon, a subsidiary of HCA Holdings	Cain Brothers & Company Armstrong Teasdale LLP Merrill DataSite Parallon The Outsource Group Waller
Sale of Santa Cruz Nutritionals to RoundTable Healthcare Partners	Houlihan Lokey Bingham McCutchen LLP Sidley Austin LLP
Acquisition of Weiman Products, LLC by Cortec Group	Duff & Phelps Weiman Products

xxv) DEAL OF THE YEAR (OVER \$100MM TO \$250MM)

Merger of Maxcess International Holding Corporation
with Webex Inc., a Portfolio Company of Bertram Capital

Bertram Capital
Choate, Hall & Stewart LLP
GE Antars
Grant Thornton
Harris Williams
Hirshler Fleischer
Intralinks
Merefin Capital
Siemens Financial Services
Windjammer Capital

Merger and Refinancing of Sierra Engineering &
Hamilton Group

Corinthian Capital Group, LLC
Clifford Chance US LLP
Fifth Third Bank
Lazard Capital Markets LLC
Sierra Hamilton LLC

MacLean-Fogg Company Inc.'s issuance of \$100 million
of senior subordinated debt to Ares Capital Corporation

Dresner Partners
Ares Management LLC
MacLean-Fogg Co.

Acquisition of the majority interest in Martin Resources
by Martin Resources Employee Stock Ownership Trust

CSG Partners
Greenberg Traurig, LLP
Martin Resource Management Corporation
Martin Resource Management Employee Stock
Ownership Trust
Stout Risius Ross, Inc
Taylor English

Acquisition of Weiman Products, LLC by Cortec Group

Duff & Phelps
Weiman Products

Acquisition of Nokia Siemens Networks' Optical
Networks Business by Marlin Equity Partners

Schulte Roth & Zabel LLP
Marlin Equity Partners LLC
Nokia Siemens Networks Oy

Sale of Capol GmbH

The Riverside Company

Acquisition of Canadian Hospital Specialties by Cortec Group

TM Capital
 Canadian Hospital Specialties ULC
 Cortec Group
 Fasken Martineau DuMoulin LLP
 GE Capital
 Gowling Lafleur Henderson LLP
 Hammond, Kennedy, Whitney & Company Inc.
 KPMG
 Merrill Datasite
 Oaktree Capital Management, L.P.
 Paul Hastings LLP
 Taft Stettinius & Hollister LLP

xxvi) DEAL OF THE YEAR (OVER \$50MM TO \$100MM)

Majority Strategic Investment by Company A Company B

Allegiance Capital Corporation
 Brock, Schechter & Polakoff, LLP
 Frederic Dorwart, Lawyers
 Harter Secrest & Emery, LLP

Sale of AgFeed USA to TriOak Foods and Smithfield / Murphy Brown

Business Development Asia
 AgFeed Industries
 Foley & Lardner LLP
 Elliott Greenleaf
 Gavin/Solmonese
 Sugar Felsenthal Grais & Hammer LLP
 Intralinks
 Mackinac Partners
 Marccus Partners
 TriOak

Acquisition of Just Marketing Inc. by Chime Communications PLC

Dentons
 Chime Communications PLC
 Faegre Baker Daniels
 HSBC Bank plc
 Just Marketing Inc.
 Slaughter and May

Salus Capital Partners Debtor-in-Possession Credit Facility for National Envelope

Cenveo Inc.
Choate Hall & Stewart
Gores Group LLC
Hilco Receivables
Hughes Hubbard & Reed LLP
National Envelope
PwC
Richards, Layton & Finger
Salus Capital Partners
Weil, Gotshal & Manges LLP

Acquisition of Novel Ingredient by GenNx360 Capital Partners

Rothstein Kass
BDO LLP
Citrin Cooperman
GenNx360 Capital Partners, LLC
Merrill DataSite
Novel Ingredients Services
Piper Jaffray & Co.
Winston & Strawn LLP

Sale of North American Bus Industries Inc. to New Flyer Industries Inc.

Schulte Roth & Zabel LLP
BMO Capital Markets Corp.
Cerberus Capital Management LP
New Flyer Industries Inc.
Torys LLP

Acquisition of Leading E-Commerce Solutions Provider, NETRADA North America by Bregal Sagemount

Stephens Inc.
Hilton & Bishop
IntraLinks
NETRADA North America

Acquisition of NPG, Inc. by RockTenn Company

TM Capital
Crowe Horwath, LLP
Deloitte & Touche, LLP
Haynes and Boone, LLP
Intralinks
National Print Group, Inc.
Rogers & Hardin LLP
Wingate Partners

xxvii) DEAL OF THE YEAR (OVER \$25MM to \$50MM)

Acquisition of Rocla Concrete Tie, Inc. by Altus Capital Partners

Altus Capital Partners
 AH Belco S.A.
 Benesch, Friedlander, Coplan & Aron
 CoBiz Structured Finance
 CoView Capital
 Marketcom
 McGladrey & Pullen

Acquisition of Spire LLC by Datalogix

Carter Morse & Mathias
 Bernstein Global Wealth Management
 Cooley LLP
 Datalogix
 Dixon Hughes & Goodman
 Marcum LLP
 Martin LLP
 ShareFile
 Silicon Valley Bank
 Spire LLC

Acquisition of Cohen Ventures Inc dba Energy Solutions by the Energy Solutions Employee Stock Ownership Trust

CSG Partners
 Bridge Bank
 Ellin & Tucker, Chartered
 Energy Solutions
 Energy Solutions Employee Stock Ownership Trust
 Fox Rothchild LLP
 Robinson Brog Leinwand Greene
 Genovese & Gluck P.C.
 Sensiba San Filippo LLP

Acquisition of Metropolitan Real Estate Equity Management by The Carlyle Group

Seward & Kissel LLP
 Latham & Watkins LLP
 Metropolitan Real Estate
 Simmons & Simmons
 The Carlyle Group

Capital Investment in PIADA Italian Street Food by Catterton Partners

Catterton Partners
 Alvarez and Marsal
 Finn Dixon Herling
 Joele Frank

AgFeed China Sale to Ningbo Tech Bank

Business Development Asia
AgFeed Industries
Foley & Lardner LLP
Elliott Greenleaf
Gavin/Solmonese
Sugar Felsenthal Grais & Hammer LLP
Intralinks
Mackinac Partners
Marccus Partners
Ningbo Tech Bank

Acquisition of Globe Wireless by Inmarsat

Redwood Capital Group
Globe Wireless
Hogan Lovells US LLP
Inmarsat plc
Steptoe & Johnson LLP
Trinity Advisers

Acquisition of General Tools & Instruments

High Road Capital Partners
Babson Capital Management
CBIZ
Cowen and Company
Crowe Horwath
Jones Day
McLaughlin & Stern
U.S. Bank

xviii) DEAL OF THE YEAR (Between \$10MM to \$25MM)

Refinancing and Recapitalization of Murry's Family of Fine Foods

Executive Sounding Board Associates LLC
Alostar Bank of Commerce
Murray's Inc.
Shulman Rogers Gandal Pordy & Ecker, P.A.

Growth financing of Convene by OFS Capital and Boathouse Capital

OFS Capital
Boathouse Capital
Convene
Katten Muchin Rosenman
McCarter & English
McGladrey

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Section 363 Sale of Stacy's Inc. to Metrolina Greenhouses, Inc.

SSG Capital Advisors, LLC
Barton Law Firm, P.S.
Katten Muchin Rosenman, LLP
Metrolina Greenhouses, Inc.
Moore & Van Allen, PLLC
Ouzts & Varn P.C.
Parker Poe Adams & Bernstein, LLP
Skinner Law Firm, LLC
Stacy's Inc.

Sale of Cygnus Business Media's Agriculture group to a subsidiary of the American Farm Bureau.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Corporate Solutions
Dropbox
Grindstone Partners, LLC
IDEAg Group, LLC
Patterson Belknap Webb & Tyler LLP

Acquisition of ATB by Graycliff Partners

Graycliff Partners LP
ATB
BO Opportunity
Neumann Gaudêncio McNaughton Toledo
Pinheiro Neto Advogados
PwC

Investment in Aura XM Inc. by AGI Partners, LLC

Rothstein Kass
AGI Partners, LLC
Aura XM Inc
BDO Canada Transaction Advisory Services, Inc.
Dentons LLP
Katten Muchin Rosenman
Peninsula Capital Partners, LLC
RBC Bank

Acquisition of IBI, LLC by Global Power Equipment Group Inc.

TM Capital
Ernst & Young
Global Power Equipment Group, Inc.
Grant, Konvalinka & Harrison
IBI LLC
Merrill Corp
Thompson Hine LLP

Acquisition of DSA Mission Critical Services by Seaport Capital

Watts Capital, LLC
DSA Encore
Seaport Capital

2) FIRM OF THE YEAR AWARDS

a) INVESTMENT BANKING FIRM OF THE YEAR

Business Development Asia

Gordian Group

SSG Capital Advisors, LLC

b) M&A ADVISORY FIRM OF THE YEAR

Business Development Asia

Gordian Group

SSG Capital Advisors, LLC

Watts Capital, LLC

c) PRODUCT AND SERVICE PROVIDER OF THE YEAR

Performance Improvement Partners

Intralinks

Merrill DataSite

S&P Capital IQ

d) CPA FIRM OF THE YEAR

CBIZ MHM, LLC

CohnReznick LLP

Marcum LLP

Crowe Horwath LLP

e) PRIVATE EQUITY FIRM OF THE YEAR

Catterton Partners

High Road Capital Partners

AGI Partners LLC

Consumer Growth Partners

f) SENIOR LENDER OF THE YEAR

East West Bank

Fifth Street Management LLC

Golub Capital

Salus Capital Partners

g) LAW FIRM OF THE YEAR

Duane Morris LLP

Seward & Kissel LLP

Sidley Austin LLP

Bingham McCutchen LLP

Haynes & Boone

h) VALUATION ADVISOR OF THE YEAR

CBIZ Valuation Group, LLC

VRC -Valuation Research Corporation

Murray, Devine & Company, Inc.

i) ACG NEW YORK "GROWTH STORY OF THE YEAR"

East West Bank

Salus Capital Partners



3) ACG NEW YORK DEALMAKER OF THE YEAR

Gregory Bedrosian, CEO & Managing Partner, Redwood Capital Group

Wendy Cai-Lee, EVP, Head of U.S. Eastern & Texas Regions, East West Bank

Robert Katz, Managing Director, Executive Sounding Board Associates LLC

Sunny Khorana, Partner, Fifth Street Management LLC

Andrew Moser, President & CEO, Salus Capital Partners

James Rosener, Managing Partner, New York Office, Pepper Hamilton LLP

George Thacker III, Managing Director, CSG Partners

Carsten Thoma, President and Co-Founder, Hybris AG

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Winners of the 2014 ACG New York Champion's Awards will be announced at the Awards Gala in New York, NY on June 19, 2014.