

NEWS RELEASE
FOR IMMEDIATE RELEASE

Finalists Announced for 2nd Annual ACG New York Champion's Awards

***Burt Alimansky, Chairman, Capital Roundtable to receive Peter Hilton Founder's Award
Top deals and professionals will be honored June 12 in New York City***

New York, June 5, 2012 – ACG[®] New York and The M&A Advisor are pleased to announce 220 finalist companies, transactions and dealmakers for their annual tribute to the outstanding achievements in the middle market M&A industry in the greater New York market. The winners will be announced at the ACG New York Champion's Awards Gala on the evening of Tuesday, June 12 at Sotheby's New York. In addition to recognizing the winners, the event on June 12 will also honor Burt Alimansky, Chairman of Capital Roundtable, as the recipient of the Peter Hilton Founder's Award.

"ACG New York is excited to host our second annual celebration of leading middle-market dealmakers and deals in the New York region and to honor our friend and colleague Burt Alimansky, Chairman of Capital Roundtable for his contributions to ACG New York and to the middle-market private equity community at large," stated Stephen Prostor, President of ACG New York.

"We are very impressed with all of the submissions for the 2nd Annual ACG New York Champion's Awards and congratulate those who have achieved finalist status. And we are honored to be collaborating again with the ACG New York chapter in celebration of the best deals and dealmakers in the New York region," said Roger Aguinaldo, CEO and Founder of The M&A Advisor.

Firms with offices in New York, individuals who are active in New York and transactions conducted between April 1, 2011 and March 30, 2012 with a transaction value over \$5 million were eligible for the 2012 Awards. This year's finalists, selected from the submitted nominations by an independent panel of industry experts represent a number of leading firms, including: *Audax Group; Bertram Capital; BMO; Greenberg, LLP; Houlihan Lokey; Jefferies; McGladrey; and WL Ross & Co.* The finalists also include some of the most significant transactions of the year including: *Acquisition of Ranger International Services Group, Inc. by Berger Group of Companies; Privatization of Bank of Ireland; and Sale of Power Distribution, Inc. by Bertram Capital to Smiths Group plc.*

The Peter Hilton Founder's Award is named for Peter Hilton, who in 1954 founded the Association for Corporate Growth, a global organization based in Chicago. ACG New York Inc. is an affiliate of the Association for Corporate Growth.

A detailed list of all of the Award Finalists for the 2012 ACG New York Champions Awards follows. For more information, please visit www.maadvisor.com or contact The M&A Advisor at 718 997 7900. To register for the event, please [CLICK HERE](#).

ACG NEW YORK

Where Private Capital Meets New York

ACG[®] New York Inc. is the premier association in New York for middle market dealmaking professionals: private capital providers (both equity and debt), M&A advisors, corporate executives, accountants, attorneys and other related service providers. The New York affiliate of the Association for Corporate Growth, ACG New York annually hosts more than 70 events in New York City, Westchester and Long Island attended by over 8,000 professionals annually.

THE M&A ADVISOR

Since 1998, The M&A Advisor has been presenting, recognizing the achievement of and facilitating connections between the world's leading mergers and acquisitions, financing and turnaround professionals with a comprehensive range of services including M&A SUMMITS; M&A AWARDS; M&A CONNECTS[™]; M&A ALERTS[™], M&A LINKS[™] MandA.TV and M&A MARKET INTEL[™]. Visit www.maadvisor.com to learn more.

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2012 ACG NEW YORK CHAMPIONS AWARDS FINALISTS

The finalists for the following categories: **Middle Market Deal of the Year; Cross-Border Deal of the Year; Corporate/Strategic Acquisition of the Year; Corporate Merger of the Year; Turnaround Deal of the of Year; Firm of The Year; Product/Service of The Year; Sector Deals of The Year; and Deal Maker of The Year** are as follows:

I. MIDDLE MARKET DEAL OF THE YEAR

Middle-Market Deal of the Year (Over \$250mm)

- Teachers Insurance and Annuity Association of America and Cook Inlet Region Inc. joined Edison Mission Energy to form Capistrano Wind Partners LLC, to invest in up to seven wind farms with generation

Greenberg Traurig, LLP
 Cook Inlet Region, Inc. (CIRI)
 Edison Mission Energy
 Gibson, Dunn & Crutcher LLP
 Marathon Capital
 TIAA-CREF | Financial Services
- Margaret A. Cargill Philanthropies Asset Monetization

Loeb & Loeb LLP
 J.P. Morgan Securities LLC
 KPMG LLP
 Margaret A. Cargill Philanthropies
 Simpson, Thacher & Bartlett LLP
 The Mosaic Company
 UBS Securities (USA) LLC
- Acquisition of Tegrant Corporation BySonoco Products Company

Macquarie Capital
 Sagent Advisors
 Sonoco Products Company
 Tegrant Corporation
- Acquisition of Citadel Broadcasting Corporation by Cumulus Media, Inc.

Loeb & Loeb LLP
 Macquarie Capital
 Citadel Broadcasting
 Cumulus Media
 J.P. Morgan
 Jones Day
- Acquisition of Emerging Sovereign Group by The Carlyle Group

Seward & Kissel LLP
 Emerging Sovereign Group
 Gleacher & Company
 Simpson Thacher & Bartlett LLP
 The Carlyle Group
- Sale of Power Distribution, Inc. by Bertram Capital to Smiths Group plc

Bertram Capital
 Hirschler Fleischer
 Lincoln International
 Smiths Group PLC

- Paul Hastings Represents Equinox in Acquisition of Four Locations of the Sports Club/LA Paul Hastings LLP

Middle-Market Deal of the Year (Between \$100mm and \$250mm)

- Merger of hybris AG and iCongo Inc. in a buyout sponsored by HuntsmanGay Global Capital Seward & Kissel LLP
Bentley Associates L.P.
HuntsmanGay Global Capital
hybris AG
Kirkland & Ellis
- Acquisition, development and sale of Davis-Standard by Hamilton Robinson Capital Partners Hamilton Robinson Capital Partners LLC
Babson Capital Management
Baker & McKenzie LLP
Blackstone Advisory Partners LP
Crowe Horwath LLP
KeyBank NA
ONCAP Corporation
- Joint Development and Distribution Agreement from Musculoskeletal Transplant Foundation (MTF) with CONMED Corporation (NASDAQ:CNMD) Medical Capital Advisors
Duff & Phelps
Hogan Lovells
Musculoskeletal Transplant Foundation (MTF)
RR Donnelly
- Meredith Corporation acquired Allrecipes.com, the world's No. 1 digital food brand, from The Reader's Digest Association Inc. Meredith Corporation
BDT Capital
McDermott Will & Emery
Reader's Digest Association
Weil, Gostal & Manges
- Litigation Funding Joint Venture by Asta Funding Inc.(NASDAQ-ASFI) for up to \$109m in Pegasus Funding LLC Fox Rothschild LLP
- Restructuring of North American Petroleum Corporation USA ("NAPCUS") Curtis, Mallet-Prevost, Colt & Mosle LLP
Jackson Walker LLP
Kirkland & Ellis
Young Conaway Stargatt & Taylor, LLP
- Sale of Arnold Magnetic Technologies by Audax Group Audax Group
Compass Diversified Holdings
Houlihan Lokey
Kirkland & Ellis
LBC Credit
Squire Sanders
- Acquisition of ATEK Medical Group by Vention Medical TM Capital
ATEK Companies

Vention Medical

Middle-Market Deal of the Year (Between \$50mm and \$100mm)

- Silver Lane Advisors advises Fortigent, LLC on its Acquisition to LPL Holdings, Inc.

Silver Lane Advisors
 Fortigent, LLC
 LPL Financial
 Optima Group, Inc
 Patton Boggs LLP
 Skadden, Arps, Slate, Meagher & Flom LLP
- Merger of Agentrics-PLM with Trace One

Marcum Cronus Partners LLC
 Agentrics LLC
 Bryan Garnier & Co.
 Deloitte
 Firmex
 Grant Thornton
 Jones Day
 Steptoe & Johnson
 Trace One SA
- Sale of Tara Technologies Corporation to Enpro Industries

Tara Capital
 Enpro Industries
 Moore Van Allen
 Robinson Bradshaw
 RSM McGladrey
- Sale of O.K. Industries, Inc. o Industrias Bachoco S.A.B. de C.V.

SSG Capital Advisors, LLC
 KPMG Mexico
 McKenna Long & Aldridge, LLP
 Shearman & Sterling LLP
- The Carlyle Group Makes Strategic Investment in Avalon Advisors

Silver Lane Advisors
 Avalon Advisors
 Ernst & Young
 Margolis Phipps & Wright
 The Carlyle Group
 Vinson & Elkins LLP
- Acquisition of Ranger International Services Group, Inc. by Berger Group of Companies

Houlihan Lokey
 Argosy Capital
 Balance Point Capital
 Berger Group of Companies
 First New England Capital
 Greenberg Traurig, LLP
 McGladrey
 Merrill Datasite
 Plexus Capital
 Ranger International Services Group
 Wyche

- Sale of Mestel & Company and Hire Counsel to its employees through an ESOP funded by Long Point Capital

Daroth Capital Advisors LLC
 Chartwell Capital Solutions
 Citrin Cooperman
 Crowe Horwath LLP
 Fifth Third Bank
 Greenberg Traurig, LLP
 Hire Counsel
 K&L Gates
 Long Point Capital
 Venue/RR Donnelley
- The Turnaround and Sale of Contessa Premium Foods

Scouler & Company
 Contessa Premium Foods
 Ernst & Young LLP
 GE Capital
 Imperial Capital
 Kelley Dry & Warren
 Pachulski Stang Ziehl Young
 Sun Capital Partners
 Wells Fargo Bank

Middle-Market Deal of the Year (Between \$25mm and \$50mm)

- Baird and Investor Growth Capital Asia investment in Jiangsu Xinghe

Business Development Asia LLC
 HHP Attorneys at Law
- The Weir Group on acquisition of valves business from HIM Tech, Korea

Business Development Asia LLC
- NaviNet was acquired by Lumeris and the three Blues — Highmark, Horizon Blue Cross Blue Shield of New Jersey (Horizon), and Independence Blue Cross (IBC)

Marlin & Associates
- The acquisition of IMS Research by HIS

Marlin & Associates
- Acquisition of Impressions on Hold ("IOHI") by Audio Messaging Solutions LLC (Renamed "Spectrio")

SJ Partners LLC
 Agins, Siegel & Reiner LLP
 Deerpath Capital Management and MainStreet Capital Corporation
 Impressions on Hold
 Shumaker, Loop, & Kendrick LLP
 WKSJ Capital Advisory Services, LLC.
- The Acquisition of Subservo by DST Systems

Marlin & Associates

- Sale of Ennstone, Inc. to an affiliate of Aggregate Industries Management, Inc., a subsidiary of Holcim Ltd. (SWX:HOLN)
 - Phoenix Capital Resources
 - Aggregate Industries Management
 - Ennstone, Inc.
 - Holland & Hart LLP
 - McGuire Woods, LLP
 - VRooms
 - Wells Fargo Wholesale Banking

Middle-Market Deal of the Year (Between \$5mm and \$25mm)

- Acquisition of Handi Quilter, Inc. by High Road Capital Partners
 - High Road Capital Partners
 - Babson Capital Management
 - Handi Quilter, Inc.
 - Jones Day
 - Prestwick Partners
 - U.S. Bank
- Acquisition of majority interest in Pong Research Corporation by Catterton Partners
 - Finn Dixon & Herling LLP
 - Catterton Partners
- Acquisition of Zarbees Inc. by Catterton Partners
 - Richter Consulting Inc.
 - Catterton Partners
 - Holland & Hart LLP
 - IntraLinks
 - Parthenon Consulting
 - Wyrick Robbins Yates & Ponton LLP
 - Zarbee's, Inc
- Sale of contract national- and regional-branded food manufacturer
 - Executive Sounding Board Associates Inc.
 - Ballard Spahr LLP
 - Banc of America Strategic Solutions, Inc. and Bank of America Special Assets Group
 - Barley Snyder LLC
 - Cassels Brock & Blackwell LLP
 - Chapman And Cutler LLP
 - Gibson, Dunn & Crutcher
 - Honigman Miller Schwartz and Cohn LLP
 - Jeffery D. Taub Esq.
 - Metro Bank
 - Miles & Stockbridge P.C.
 - Ober/Kaler
 - Owens, Wright LLP
 - SC&H Group
 - Venable LLP
 - Young Conaway Stargatt & Taylor, LLP
- NYSE Euronext acquires Japan-based Metabit
 - Marlin & Associates
 - NYSE Euronext

- Acquisition of EIS Optics Limited by Materion Corporation (NYSE:MTRN) Business Development Asia LLC
- Divestiture by Eastman Kodak Company of its Eastman Gelatine subsidiary to Rousselot, a division of VION Food Group TM Capital
Eastman Kodak Company
Nixon Peabody

II. CROSS-BORDER DEAL OF THE YEAR

Cross-Border Deal of the Year (Over \$100mm)

- Merger of hybris AG and iCongo Inc. in a buyout sponsored by HuntsmanGay Global Capital

Seward & Kissel LLP
 Bentley Associates L.P.
 HuntsmanGay Global Capital
 hybris AG
 Kirkland & Ellis
- Centro Properties Group: Asset Sale Finances Massive Restructuring

Moelis & Company
- Reprivatization of Bank of Ireland

WL Ross & Co. LLC
 Arthur Cox
 Bank of Ireland
 Davy
 IBI Corporate Finance
 Skadden, Arps, Slate, Meagher & Flom LLP
 Sullivan & Cromwell LLP
 William Fry
- Sale of Chrysler Financial to TD Bank Group

Schulte Roth & Zabel LLP
 Cerberus Capital Management LP
 Simpson Thacher & Bartlett LLP
 TD Bank Group

Cross-Border Deal of the Year (Between \$50mm and \$100mm)

- Sale of O.K. Industries, Inc. to Industrias Bachoco S.A.B. de C.V.

SSG Capital Advisors, LLC
 KPMG Mexico
 McKenna Long & Aldridge, LLP
 Shearman & Sterling LLP
- Merger of Agentrics-PLM with Trace One

Marcum Cronus Partners LLC
 Agentrics LLC
 Bryan Garnier & Co.
 Deloitte
 Firmex
 Grant Thornton
 Jones Day
 Steptoe & Johnson
 Trace One SA
- Tunstall Healthcare Group Ltd acquires American Medical Alert Corp.

Tunstall Healthcare Group Ltd

Cross-Border Deal of the Year (Between \$5mm and \$50mm)

- Divestiture by Eastman Kodak Company of its Eastman Gelatine subsidiary to Rousselot, a division of VION Food Group
TM Capital
Eastman Kodak Company
Nixon Peabody
- Acquisition of EIS Optics Limited by Materion Corporation (NYSE:MTRN)
Business Development Asia LLC
- Baird and Investor Growth Capital Asia investment in Jiangsu Xinghe
Business Development Asia LLC
HHP Attorneys at Law
- The Weir Group on acquisition of valves business from HIM Tech, Korea
Business Development Asia LLC
- TMX Group Acquires Atrium Network
Marlin & Associates
Atrium Network

III. CORPORATE/STRATEGIC ACQUISITION DEAL OF THE YEAR

Corporate/Strategic Acquisition of the Year (Over \$250mm)

- | | |
|--|---|
| <ul style="list-style-type: none"> • Acquisition of Emerging Sovereign Group by The Carlyle Group | <p>Seward & Kissel LLP
 Emerging Sovereign Group
 Gleacher & Company
 Simpson Thacher & Bartlett LLP
 The Carlyle Group</p> |
| <ul style="list-style-type: none"> • Acquisition of Avis Europe Plc by Avis Budget Group, Inc. | <p>Avis Budget Group, Inc.
 Avis Europe Plc
 Citigroup Global Markets Inc.
 Morgan Stanley Investment Banking Division</p> |
| <ul style="list-style-type: none"> • Acquisition of Citadel Broadcasting Corporation by Cumulus Media, Inc. | <p>Loeb & Loeb LLP
 Macquarie Capital
 Citadel Broadcasting
 Cumulus Media
 J.P. Morgan
 Jones Day</p> |
| <ul style="list-style-type: none"> • Sale of Chrysler Financial to TD Bank Group | <p>Schulte Roth & Zabel LLP
 Cerberus Capital Management LP
 Simpson Thacher & Bartlett LLP
 TD Bank Group</p> |

Corporate/Strategic Acquisition of the Year (Between \$100mm and \$250mm)

- | | |
|---|--|
| <ul style="list-style-type: none"> • Litigation Funding Joint Venture by Asta Funding Inc.(NASDAQ-ASFI) for up to \$109m in Pegasus Funding LLC | <p>Fox Rothschild LLP</p> |
| <ul style="list-style-type: none"> • Acquisition of ATEK Medical Group by Vention Medical | <p>TM Capital
 ATEK Companies
 Vention Medical</p> |
| <ul style="list-style-type: none"> • Meredith Corporation acquired Allrecipes.com, the world's No. 1 digital food brand, from The Reader's Digest Association Inc. | <p>Meredith Corporation
 BDT Capital
 McDermott Will & Emery
 Reader's Digest Association
 Weil, Gostal & Manges</p> |
| <ul style="list-style-type: none"> • VSE Corp Acquires Wheeler Bro's | <p>VSE Corp</p> |

Corporate/Strategic Acquisition of the Year (Between \$5mm and \$100mm)

- Acquisition of Ranger International Services Group, Inc. by Berger Group of Companies

Houlihan Lokey
 Argosy Capital
 Balance Point Capital
 Berger Group of Companies
 First New England Capital
 Greenberg Traurig, LLP
 McGladrey
 Merrill Datasite
 Plexus Capital
 Ranger International Services Group
 Wyche
- Acquisition of Impressions on Hold ("IOHI") by Audio Messaging Solutions LLC (Renamed "Spectrio")

SJ Partners LLC
 Agins, Siegel & Reiner LLP
 Deerpath Capital Management and MainStreet Capital Corporation
 Impressions on Hold
 Shumaker, Loop, & Kendrick LLP
 WKSJ Capital Advisory Services, LLC
- Silver Lane Advisors advises Fortigent, LLC on its Acquisition to LPL H

Silver Lane Advisors
 Fortigent, LLC
 LPL Financial
 Optima Group, Inc
 Patton Boggs LLP
 Skadden, Arps, Slate, Meagher & Flom LLP
- Tunstall Healthcare Group Ltd acquires American Medical Alert Corp.

Tunstall Healthcare Group Ltd

IV. CORPORATE MERGER OF THE YEAR

- Merger of hybris AG and iCongo Inc. in a buyout sponsored by HuntsmanGay Global Capital

Seward & Kissel LLP
 Bentley Associates L.P.
 HuntsmanGay Global Capital
 hybris AG
 Kirkland & Ellis
- Acquisition of Citadel Broadcasting Corporation by Cumulus Media, Inc.

Loeb & Loeb LLP
 Macquarie Capital
 Citadel Broadcasting
 Cumulus Media
 J.P. Morgan
 Jones Day
- Merger of Agentrics-PLM with Trace One

Marcum Cronus Partners LLC
 Agentrics LLC
 Bryan Garnier & Co.
 Deloitte
 Firmex
 Grant Thornton
 Jones Day
 Steptoe & Johnson
 Trace One SA
- VSE Corp Acquires Wheeler Bro's

VSE Corp

V. TURNAROUND DEAL OF THE YEAR

- Financial restructuring and recapitalization of Lower Bucks Hospital

SSG Capital Advisors, LLC
 Blank Rome LLP
 Deloitte Financial Advisory Services, LLP
 Executive Sounding Board Associates Inc.
 Lower Bucks Hospital
 Saul Ewing LLP
- Acquisition of the Ocean Resort Waikiki by Chartres Lodging Group and \$45mm re-development and conversion to the Hyatt Place Waikiki

The Chartres Lodging Group, LLC
 Morgan Stanley
 OR Hotel, LLC (Lead by Kobayashi Group)
 Paul Hastings
 Rush Moore, LLP
- The Turnaround and Sale of Contessa Premium Foods

Scouler & Company
 Contessa Premium Foods
 Ernst & Young LLP
 GE Capital
 Imperial Capital
 Kelley Dry & Warren
 Pachulski Stang Ziehl Young
 Sun Capital Partners
 Wells Fargo Bank
- Reprivatization of Bank of Ireland

WL Ross & Co. LLC
 Arthur Cox
 Bank of Ireland
 Davy
 IBI Corporate Finance
 Skadden, Arps, Slate, Meagher & Flom LLP
 Sullivan & Cromwell LLP
 William Fry

VI. DEALMAKER OF THE YEAR

- David S. Schaefer
Loeb & Loeb LLP
- Euan Rellie
Business Development Asia LLC
- Warren Romine
Houlihan Lokey
- Elizabeth Bloomer Nesvold
Silver Lane Advisors
- Sunny Khorana
Fifth Street Finance Corp.
- Tom O'Shea
Bentley Associates
- George Sampas
Sullivan & Cromwell LLP

VII. FIRM AND PRODUCT/SERVICE OF THE YEAR

Boutique Investment Banking Firm of the Year

- SSG Capital Advisors, LLC
- Silver Lane Advisors
- Marcum Cronus Partners
- CSG Partners

M&A Product/Service of the Year

- AxialMarket
- Accordion Partners
- S&P Capital IQ
- Merrill Datasite

Private Equity Firm of the Year

- Audax Private Equity
- TPG Capital
- GS Capital Partners
- Kayne Andersen Capital Advisors

Accounting/Due Diligence Firm of the Year

- McGladrey
- CBIZ & Mayer Hoffman McCann P.C.
- J.H. Cohn
- KPMG

Senior Lender Firm of the Year

- Golub Capital
- Fifth Street Finance Corp.

- BMO
- Ares Capital

Services/Valuation Firm of the Year

- Duff & Phelps
- Valuation Research Corporation
- FMV Opinions
- BDO

Law Firm of the Year

- Duane Morris LLP
- Seward & Kissel LLP
- Reed Smith
- Dechert LLP

Marketing/PR Firm of the Year

- Dukas
- Gibbs & Soell
- BackBay Communications
- Ruder Finn, Inc.

Investment Banking Firm of the Year

- Houlihan Lokey
- TM Capital Corp.
- Moelis & Company
- Business Development Asia

VIII. SECTOR DEAL OF THE YEAR AWARDS

Information Technology

- The Acquisition of The Photolibary Group by Getty Images Marlin & Associates
- Healthx's Majority Recapitalization by Frontier Capital Berkery Noyes
- Merger of hybris AG and iCongo Inc. in a buyout sponsored by HuntsmanGay Global Capital Seward & Kissel LLP
 Bentley Associates L.P.
 HuntsmanGay Global Capital
 hybris AG
 Kirkland & Ellis
- Merger of Agentrics-PLM with Trace One Marcum Cronus Partners LLC
 Agentrics LLC
 Bryan Garnier & Co.
 Deloitte
 Firmex
 Grant Thornton
 Jones Day
 Steptoe & Johnson
 Trace One SA
- IMS Research was acquired by HIS Marlin & Associates
- Centiv Acquired by The Riverside Company TM Capital
 Centiv Services, LLC
 Deloitte & Touche, LLP
 Jones Day
 Kolb & Co.
 Reinhart Boerner Van Deuren S.C.
 The Riverside Company
- TMX Group Acquires Atrium Network Marlin & Associates
 Atrium Network

Healthcare/Life Sciences

- NaviNet was acquired by Lumeris and the three Blues — Highmark, Horizon Blue Cross Blue Shield of New Jersey (Horizon), and Independence Blue Cross (IBC) Marlin & Associates

- Joint Development and Distribution Agreement from Musculoskeletal Transplant Foundation (MTF) with CONMED Corporation (NASDAQ:CNMD) Medical Capital Advisors
 Duff & Phelps
 Hogan Lovells
 Musculoskeletal Transplant Foundation (MTF)
 RR Donnelly
- Acquisition of ATEK Medical Group by Vention Medical TM Capital
 ATEK Companies
 Vention Medical
- Healthx's Majority Recapitalization by Frontier Capital Berkery Noyes

Industrial Manufacturing/ Distribution (Over \$50mm)

- Sale of Power Distribution, Inc. by Bertram Capital to Smiths Group plc. Bertram Capital
 Hirschler Fleischer
 Lincoln International
 Smiths Group PLC
- Acquisition of Tegrant Corporation BySonoco Products Company W Macquarie Capital
 Sagent Advisors
 Sonoco Products Company
 Tegrant Corporation
- Acquisition, Development and sale of Davis-Standard by Hamilton Robinson Partners Hamilton Robinson Capital Partners
- Sale of Tara Technologies Corporation to Enpro Industries Tara Capital
 Enpro Industries
 Moore Van Allen
 Robinson Bradshaw
 RSM McGladrey

Industrial Manufacturing/Distribution (Between \$5mm and \$50mm)

- The Weir Group on acquisition of valves business from HIM Tech, Korea Business Development Asia LLC
- Sale of Ennstone, Inc. to an affiliate of Aggregate Industries Management, Inc., a subsidiary of Holcim Ltd. (SWX:HOLN) Phoenix Capital Resources
Aggregate Industries Management
Ennstone, Inc.
Holland & Hart LLP
McGuire Woods, LLP
VRooms
Wells Fargo Wholesale Banking
- Baird and Investor Growth Capital Asia investment in Jiangsu Xinghe Business Development Asia LLC
HHP Attorneys at Law
- Global Power Divests Deltak to Hamon TM Capital
Global Power Equipment Group Inc.
Thompson Hine LLP

Financial Services Deal of the Year (Over \$100mm)

- Sale of Chrysler Financial to TD Bank Group Schulte Roth & Zabel LLP
Cerberus Capital Management LP
Simpson Thacher & Bartlett LLP
TD Bank Group
- Reprivatization of Bank of Ireland WL Ross & Co. LLC
Arthur Cox
Bank of Ireland
Davy
IBI Corporate Finance
Skadden, Arps, Slate, Meagher & Flom LLP
Sullivan & Cromwell LLP
William Fry
- Litigation Funding Joint Venture by Asta Funding Inc.(NASDAQ-ASFI) for up to \$109m in Pegasus Funding LLC Fox Rothschild LLP
- Acquisition of Emerging Sovereign Group by The Carlyle Group Seward & Kissel LLP
Emerging Sovereign Group
Gleacher & Company
Simpson Thacher & Bartlett LLP
The Carlyle Group

Financial Services Deal of the Year (Between \$5mm and \$100mm)

- NYSE Euronext acquires Japan-based Metabit
 Marlin & Associates
 NYSE Euronext
- The Acquisition of Subservo by DST Systems
 Marlin & Associates
- Silver Lane Advisors advises Fortigent, LLC on its Acquisition to LPL Holdings, Inc.
 Silver Lane Advisors
 Fortigent, LLC
 LPL Financial
 Optima Group, Inc
 Patton Boggs LLP
 Skadden, Arps, Slate, Meagher & Flom LLP
- The Carlyle Group Makes Strategic Investment in Avalon Advisors
 Silver Lane Advisors
 Avalon Advisors
 Ernst & Young
 Margolis Phipps & Wright
 The Carlyle Group
 Vinson & Elkins LLP

Professional Services (B-to-B)

- Acquisition of Impressions on Hold ("IOHI") by Audio Messaging Solutions LLC (Renamed "Spectrio")
 SJ Partners LLC
 Agins, Siegel & Reiner LLP
 Deerpath Capital Management and MainStreet Capital Corporation
 Impressions on Hold
 Shumaker, Loop, & Kendrick LLP
 WKSJ Capital Advisory Services, LLC
- Sale of Mestel & Company and Hire Counsel to its employees through an ESOP funded by Long Point Capital
 Daroth Capital Advisors LLC
 Chartwell Capital Solutions
 Citrin Cooperman
 Crowe Horwath LLP
 Fifth Third Bank
 Greenberg Traurig, LLP
 Hire Counsel
 K&L Gates
 Long Point Capital
 Venue/RR Donnelley
- Acquisition of Ranger International Services Group, Inc. by Berger Group of Companies
 Houlihan Lokey
 Argosy Capital
 Balance Point Capital
 Berger Group of Companies
 First New England Capital
 Greenberg Traurig, LLP

McGladrey
Merrill Datasite
Plexus Capital
Ranger International Services Group
Wyche

- VSE Corporation Acquires Wheeler Bro's Inc.

VSE Corporation

Technology, Media, Telecom

- The acquisition of The Photolibary Group by Getty Images
- Acquisition of EIS Optics Limited by Materion Corporation (NYSE:MTRN)
- Acquisition of Citadel Broadcasting Corporation by Cumulus Media, Inc.
- Meredith Corporation acquired Allrecipes.com, the world's No. 1 digital food brand, from The Reader's Digest Association Inc.

Marlin & Associates

Business Development Asia LLC

Loeb & Loeb LLP
Macquarie Capital
Citadel Broadcasting
Cumulus Media
J.P. Morgan
Jones Day

Meredith Corporation
BDT Capital
McDermott Will & Emery
Reader's Digest Association
Weil, Gostal & Manges

Energy

- Teachers Insurance and Annuity Association of America and Cook Inlet Region Inc. joined Edison Mission Energy to form Capistrano Wind Partners LLC, to invest in up to seven wind farms with generation
- Restructuring of North American Petroleum Corporation USA ("NAPCUS")
- Acquisition of Appalachian Midstream Services by Chesapeake
- Global Partners LP acquires Alliance Energy LLC

Greenberg Traurig, LLP
Cook Inlet Region, Inc. (CIRI)
Edison Mission Energy
Gibson, Dunn & Crutcher LLP
Marathon Capital
TIAA-CREF | Financial Services

Curtis, Mallet-Prevost, Colt & Mosle LLP
Jackson Walker LLP
Kirkland & Ellis
Young Conaway Stargatt & Taylor, LLP

Chesapeake

Global Partners

Industrial Goods and Basic Resources

- Sale of Ennstone, Inc. to an affiliate of Aggregate Industries Management, Inc., a subsidiary of Holcim Ltd. (SWX:HOLN)

Phoenix Capital Resources
 Aggregate Industries Management
 Ennstone, Inc.
 Holland & Hart LLP
 McGuire Woods, LLP
 VRooms
 Wells Fargo Wholesale Banking
- The Weir Group on acquisition of valves business from HIM Tech, Korea

Business Development Asia LLC
- Baird and Investor Growth Capital Asia investment in Jiangsu Xinghe

Business Development Asia LLC
 HHP Attorneys at Law
- Divestiture by Eastman Kodak Company of its Eastman Gelatine subsidiary to Rousselot, a division of VION Food Group

TM Capital
 Eastman Kodak Company
 Nixon Peabody
- Margaret A. Cargill Philanthropies Asset Monetization

Loeb & Loeb LLP
 J.P. Morgan Securities LLC
 KPMG LLP
 Margaret A. Cargill Philanthropies
 Simpson, Thacher & Bartlett LLP
 The Mosaic Company
 UBS Securities (USA) LLC

Consumer and Retail Products

- Acquisition of majority interest in Pong Research Corporation by Catterton Partners

Finn Dixon & Herling LLP
 Catterton Partners
- Acquisition of Zarbees Inc. by Catterton Partners

Richter Consulting Inc.
 Catterton Partners
 Holland & Hart LLP
 IntraLinks
 Parthenon Consulting
 Wyrick Robbins Yates & Ponton LLP
 Zarbee's, Inc
- Sale of O.K. Industries, Inc. to Industrias Bachoco S.A.B. de C.V.

SSG Capital Advisors, LLC
 KPMG Mexico
 McKenna Long & Aldridge, LLP
 Shearman & Sterling LLP

- Meredith Corporation acquired Allrecipes.com, the world's No. 1 digital food brand, from The Reader's Digest Association Inc.
Meredith Corporation
BDT Capital
McDermott Will & Emery
Reader's Digest Association
Weil, Gostal & Manges
- The Turnaround and Sale of Contessa Premium Foods
Scouler & Company, LLC
Contessa Premium Foods
Ernst & Young LLP
GE Capital
Imperial Capital
Kelley Dry & Warren
Pachulski Stang Ziehl Young
Sun Capital Partners
Wells Fargo Bank
- Acquisition of Handi Quilter, Inc. by High Road Capital Partners
High Road Capital Partners
Babson Capital Management
Handi Quilter, Inc.
Jones Day
Prestwick Partners
U.S. Bank

Retail Manufacturing/Distribution

- Sale of contract national- and regional-branded food manufacturer

Executive Sounding Board Associates Inc.
 Ballard Spahr LLP
 Banc of America Strategic Solutions, Inc. and Bank of America Special Assets Group
 Barley Snyder LLC
 Cassels Brock & Blackwell LLP
 Chapman And Cutler LLP
 Gibson, Dunn & Crutcher
 Honigman Miller Schwartz and Cohn LLP
 Jeffery D. Taub Esq.
 Metro Bank
 Miles & Stockbridge P.C.
 Ober/Kaler
 Owens, Wright LLP
 SC&H Group
 Venable LLP
 Young Conaway Stargatt & Taylor, LLP

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 Sun Capital Partners
 Wells Fargo Bank

- VSE Corporation Acquires Wheeler Bro's Inc

VSE Corp

- Healthx's Majority Recapitalization By Frontier Capital

Bekery Noyes

#

Winners of the 2012 ACG NY Champion's Awards will be announced at the Awards Gala in New York, NY on June 12, 2012. To learn more and register for the awards gala, please [CLICK HERE](#).