



THE M&A ADVISOR PRESENTS

2014 EMERGING LEADERS' SUMMIT

FEATURING: 5TH ANNUAL 40 UNDER 40 AWARDS

JUNE 24 - NEW YORK, NY

AGENDA

THE SYMPOSIUM

Steelcase Penthouse - 4 Columbus Circle, New York

Admittance to the Emerging Leaders Symposium requires a Symposium ticket. Symposium ticket holders include past and present 40 Under 40 honorees, their mentors, and invited guests of The M&A Advisor, including members of the M&A Advisor Hall of Fame. To find out more or register for the Symposium [CLICK HERE](#).

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| 11:00 am | Registration Opens |
| 11:30 – 12:30 pm | Lunch |
| 12:00 – 12:05 pm | Welcome and Opening Remarks
David Fergusson President, The M&A Advisor
Carol Massar Anchor/Chief National Correspondent, Bloomberg Television & Radio |
| 12:05 – 12:30 pm | Opening Keynote Address
Featuring: Jeffrey C. Walker Co-Author – “The Generosity Network” and Former CEO and Co-Founder of CCMP Capital; Vice Chairman, JPMorgan Chase & Co; Chairman, JPMorgan Chase Foundation |
| 12:30 – 1:15 pm | Luncheon M&A TALKS™ Keynote Conversation
Featuring: Kevyn Orr Emergency Manager, City of Detroit
With: Jack Butler Executive Vice President, Hilco Global |
| 1:15 – 1:45 pm | The Future of Work – Where, When and How
Featuring: Stephen Farley CEO, Regus
Mark Stefurak Director, Architectural and Design Alliances Steelcase |
| 1:45 – 2:00 pm | M&A CONNECTS™ Networking Break |
| 2:00 – 2:30 pm | Investment for Life – China Rising
Featuring: Harvey Fine Managing Director – Global Investments & Strategies, Fosun Group
With: Selig Sacks Partner, Chair, Global Practice Group, Foley & Lardner |
| 2:30 – 3:00 pm | Public Policy and M&A – Governing the Future
Moderated by: Richard P. Jaffe Co-Head, Private Equity Practice Group, Duane Morris
Featuring: Scott Gluck Counsel, Venable
Martin Okner Managing Director, SHM Corporate Navigators |
| 3:00 – 3:15 pm | M&A CONNECTS™ Networking Break |
| 3:15 – 3:45 | Best Practices of The Best Dealmakers – Leadership Through The Generations
Moderated by: Marshall Sonenshine Chairman, Sonenshine Partners; Finance Professor, Columbia University
Featuring: John K. Castle Chairman, Castle Harlan
John S. Castle Managing Director, Branford Castle |
| 3:45 - 4:15 | How Social Good Can Be Great
Featuring: Henry Timms , Executive Director, 92 Street Y; Founder, Social Good Summit
Matthew Bishop , US Bureau Chief, The Economist and Author – “Philanthrocapitalism” |

4:15 – 4:45

Building Trust – Why Our Industry Has to Try Harder

Moderated by: **Ben Boyd** | Chairman, Global Practices, Edelman Public Relations
Featuring: **Rodgin Cohen** | Senior Chairman, Sullivan and Cromwell
Harvey Miller | Partner, Weil, Gotshal & Manges LLP

4:55 – 5:00 pm

Closing Remarks

David Fergusson | President, The M&A Advisor

AWARDS GALA

The Roosevelt Hotel - 45 East 45th Street, New York

Admittance to the 5th Annual 40 Under 40 Awards Gala requires a Gala ticket. Gala ticket holders include past and present 40 Under 40 honorees, their mentors, M&A Advisor readers and constituents, and invited guests of 40/40 award winners and their firms. To find out more or register for the Awards Gala [CLICK HERE](#).

6:30 – 7:30 pm

40 Under 40 Awards Gala Reception

7:30 - 9:30 pm

40 Under 40 Awards Gala Dinner

Featuring: **Alejandro Agag**, CEO, Formula E

THE CLOSING PARTY

The Roosevelt Hotel – Mad46 Rooftop Lounge - 45 East 45th Street, New York

The Closing Party requires a separate Closing Party ticket. Closing Party ticket holders include past and present 40 Under 40 honorees, their mentors, M&A Advisor readers and constituents, and invited guests of 40/40 award winners and their firms. To find out more or register for the Closing Party [CLICK HERE](#).

10: 00 – 12:00 am

The Closing Party



Since 1998, The M&A Advisor has been serving the world's leading mergers and acquisitions, financing and turnaround professionals.



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